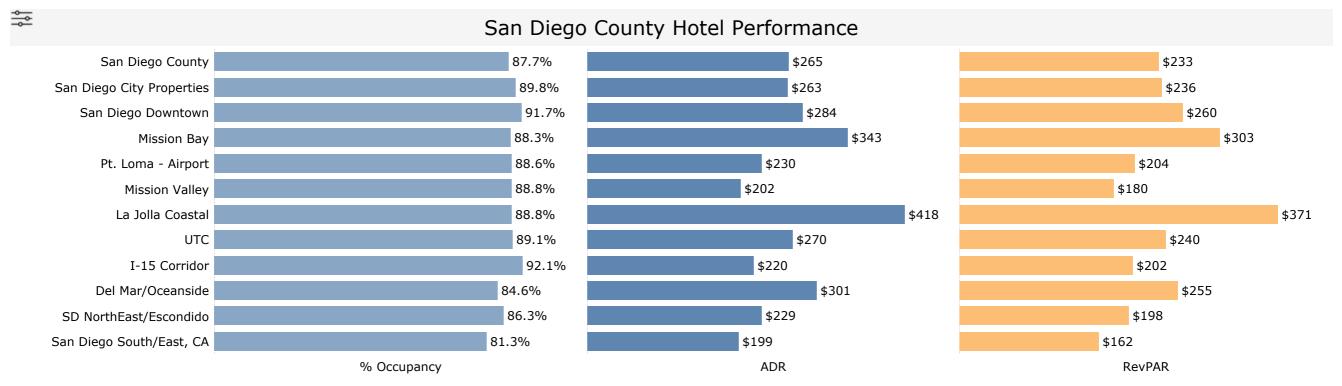
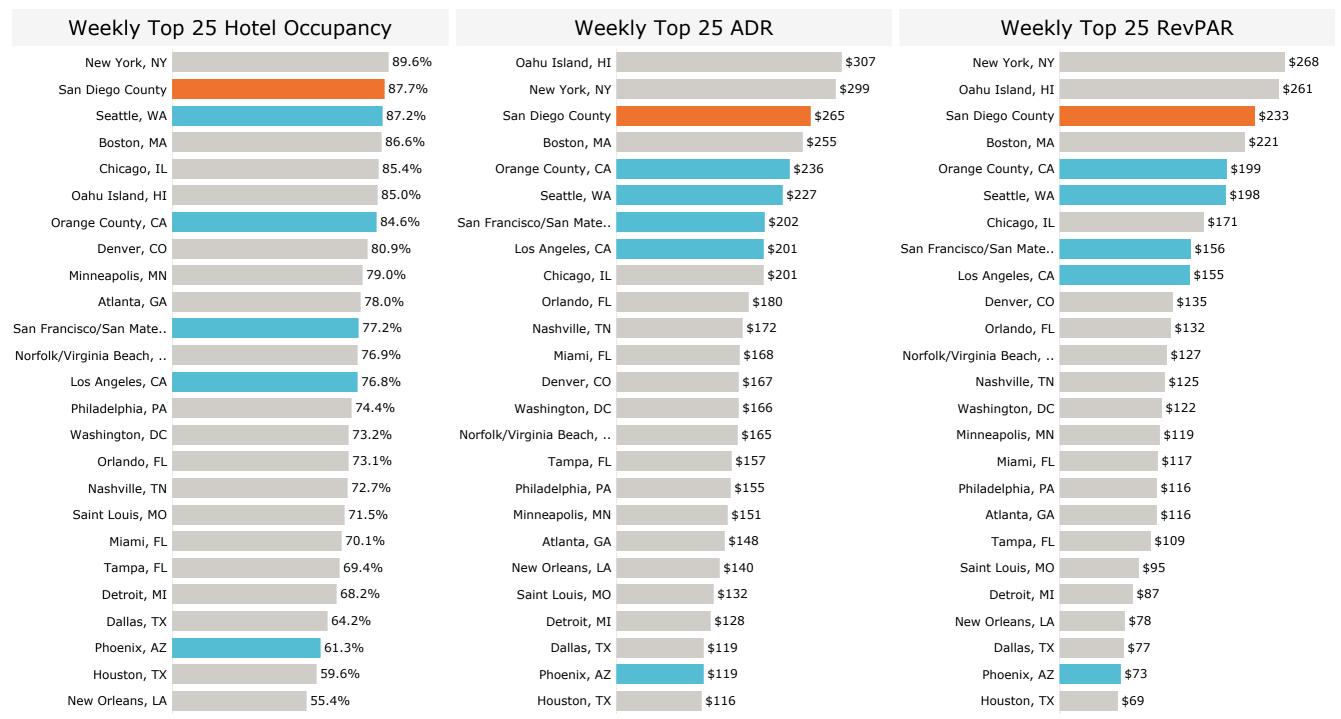
Weekly Hotel Performance Update

Jul 13 - 19, 2025





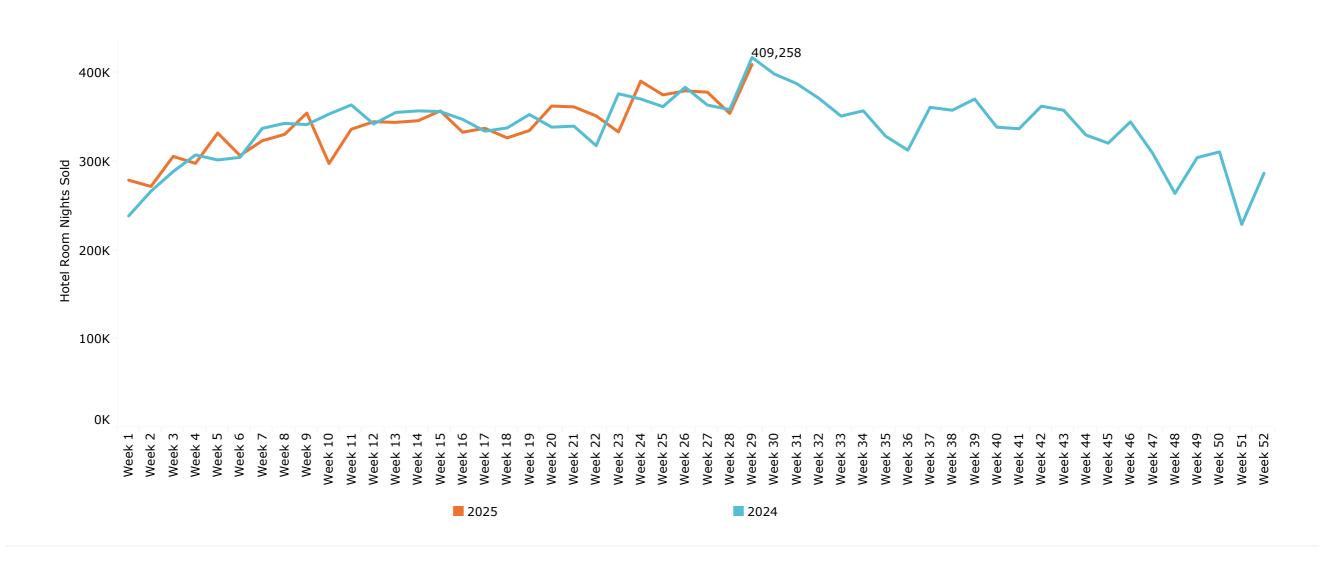


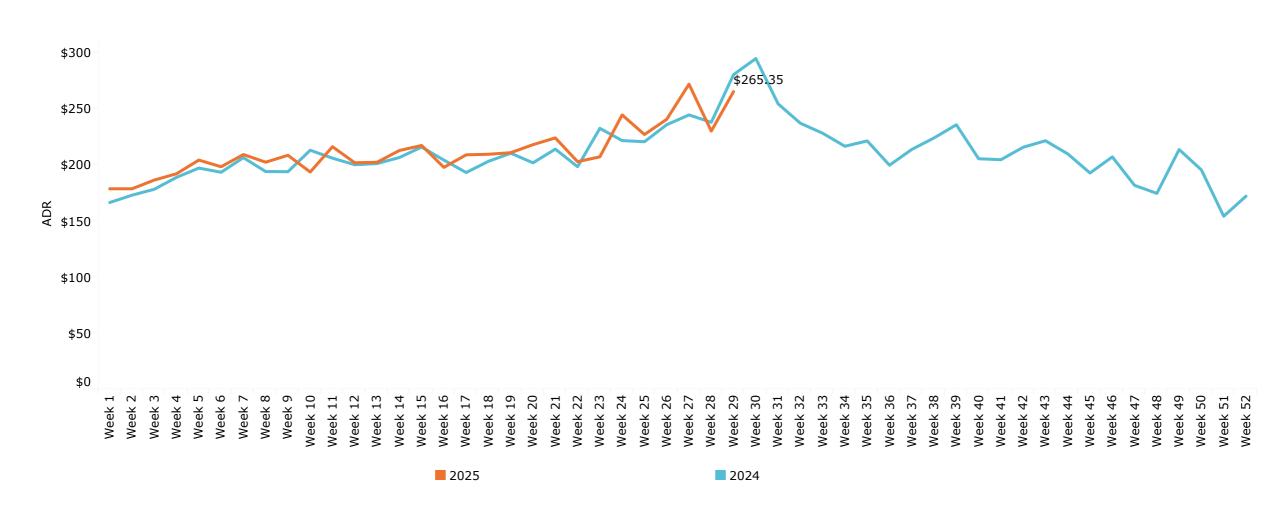
San Diego County Weekly Demand & Average Rate Trend

Calendar Year Benchmark









Last Week's Daily Hotel Performance by Region Jul 13 - 19, 2025

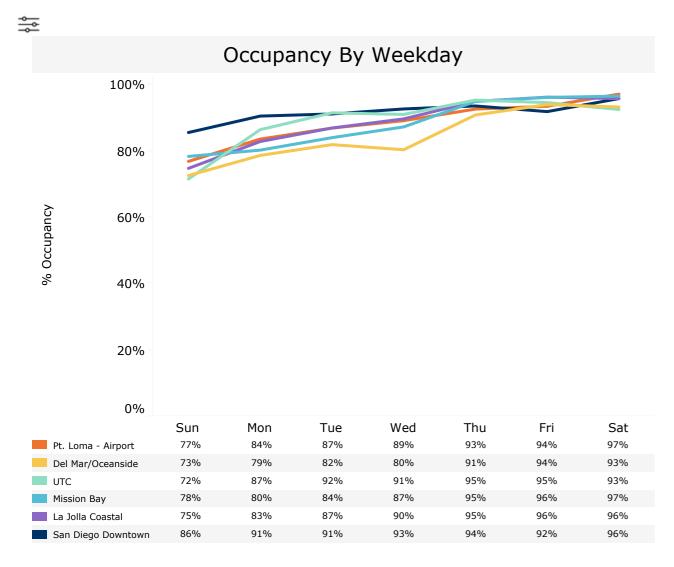


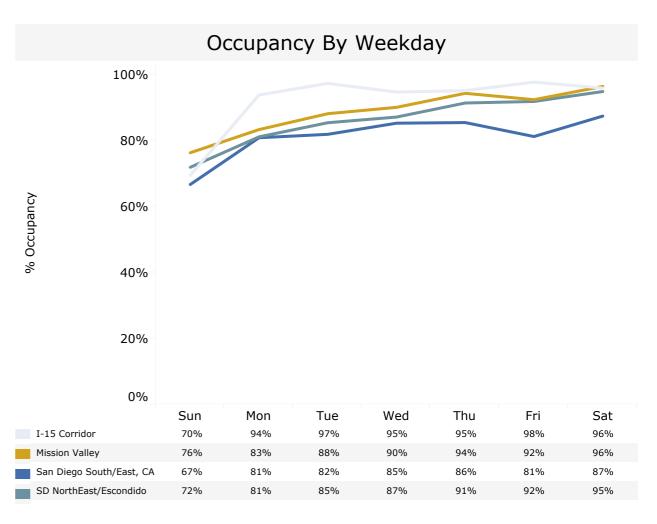
Harmone Managering Man	Ξ								JURISM ADTHURTT
March Marc		Domard							Sat, July 1
## Diego City Properties	San Diego City Properties								95.89
RevPAR									
Demond 12,699 13,434 13,529 13,753 13,896 13,614 14,									
Sam Diago Diamothom % Occupancy 85.6% 90.6% 91.2% 92.8% 93.7% 92.0% 95.0% 95.0% 95.0% 92.8% 92.4% 92.2% 92.0% 92									
Sen Drigos Doublowshow ADR \$287.0 \$300.7 \$303.5 \$297.6 \$284.9 \$252.9 \$2 Week Drigos \$245.8 \$272.4 \$270.0 \$276.0 \$266.8 \$252.5 \$2 Bernard \$6.17.9 \$6.74.8 \$7.38 \$7.29 \$7.688 \$7.482 \$7.69 Beach R \$171.8 \$187.9 \$193.5 \$196.8 \$211.0 \$222.2 \$2									
New Park \$2458 \$2724 \$2769 \$2760 \$2668 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$2268 \$232.5 \$232.5 \$2268 \$232.5	San Diego Downtown								
Marian									\$260
Mission Valley Moccopany 76.4% 83.4% 88.2% 90.1% 94.4% 92.5% 96.6% April April 171.8 1818.9 1913.5 1916.8 1911.9 1922.2 22.2									\$249
Mission Valley AGR									7,80
ADR ST71.8 \$187.9 \$193.5 \$194.8 \$21.19 \$272.5 \$22 ReVPAR \$131.12 \$155.7 \$170.7 \$177.4 \$200.1 \$200.5 \$22.5 \$22 Agrange Aliper A	Mission Valley	% Occupancy							96.59
Pr. Loma - Airport Demand 3,500 3,806 3,957 4,059 4,218 4,256 4,4 Pr. Loma - Airport % Occupancy 76,9% 83,7% 87,0% 89,2% 92,7% 33,6% 97 ADR \$153.2 \$183.6 \$223.4 \$229.2 \$229.9 \$230.0 \$238.6 \$223.2 \$229.9 ADR \$163.2 \$185.9 \$199.3 \$205.1 \$213.3 \$223.2 \$223.2 \$229.9 ADR \$163.2 \$186.9 \$199.3 \$205.1 \$213.3 \$223.2 \$223.2 \$223.2 \$229.9 \$200.0 \$30.0	,	ADR	\$171.8	\$187.9	\$193.5	\$196.8	\$211.9	\$222.2	\$223
Pt. Loma - Airport ADR \$12.1		RevPAR	\$131.2	\$156.7	\$170.7	\$177.4	\$200.1	\$205.5	\$215
Pt. Loma - Airporte RevPAR	Dt Loma Airport	Demand	3,500	3,806	3,957	4,059	4,218	4,256	4,42
ARR \$212.1 \$223.4 \$229.5 \$229.5 \$230.0 \$238.6 \$22.5 \$2		% Occupancy	76.9%	83.7%	87.0%	89.2%	92.7%	93.6%	97.2
Demand Part	re zoma zarpore	ADR	\$212.1	\$223.4	\$229.2	\$229.9	\$230.0	\$238.6	\$243
Mission Bay % Occupancy 78.4% 80.3% 84.1% 87.3% 95.0% 96.2% 96 ADR \$311.9 \$310.7 \$317.6 \$330.8 \$344.3 \$386.8 \$33 ADR \$244.6 \$249.6 \$267.0 \$288.9 \$327.1 \$372.3 \$33 \$244.6 \$249.6 \$267.0 \$288.9 \$327.1 \$372.3 \$33 \$244.6 \$249.6 \$267.0 \$288.9 \$327.1 \$372.3 \$33 \$400cupancy 74.8% \$2.9% \$8.7% \$8.9% \$9.9% \$9.5% <t< td=""><td></td><td>RevPAR</td><td>\$163.2</td><td>\$186.9</td><td>\$199.3</td><td>\$205.1</td><td>\$213.3</td><td>\$223.2</td><td>\$236</td></t<>		RevPAR	\$163.2	\$186.9	\$199.3	\$205.1	\$213.3	\$223.2	\$236
Mission Bay ADR \$311.9 \$310.7 \$317.6 \$330.8 \$344.3 \$386.8 \$33 RevPAR \$244.6 \$249.6 \$267.0 \$288.9 \$327.1 \$372.3 \$33 La Jolla Coastial Demand 1,339 1,506 1,580 1,630 1,726 1,749 1,744 1,830 1,836 95.0% 96.3% 95.0% 95.0% 95.0% 95.0% 95.0% 95.0% 95.0% 95.0% 95.0% 95.0% 95.0% 95.0% 93.0% 97.0% 91.0% 91.1% 95.4% 94.7% 94.7% 94.7% 94.7% 92.2 829.10 \$22.2 \$22.2 \$22.2 \$23.2 \$23.2 \$23.2		Demand	2,485	2,545	2,664	2,767	3,010	3,049	3,06
ARR \$311.9 \$310.7 \$317.6 \$330.8 \$344.3 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.8 \$334.4 \$386.	Mississ Dav	% Occupancy	78.4%	80.3%	84.1%	87.3%	95.0%	96.2%	96.6
La Jolla Coastal Demand 1,359 1,506 1,580 1,630 1,726 1,749 1,744 4,44 445 445 444 45	MISSION Bay	ADR	\$311.9	\$310.7	\$317.6	\$330.8	\$344.3	\$386.8	\$386
March Mar		RevPAR	\$244.6	\$249.6	\$267.0	\$288.9	\$327.1	\$372.3	\$373
La Jolla Coastal ADR \$381.0 \$385.2 \$379.6 \$391.2 \$415.6 \$483.4 \$44 RevPAR \$285.2 \$319.4 \$330.2 \$351.2 \$395.0 \$465.6 \$44 ADR \$2978 3,597 3,808 3,788 3,968 3,968 3,936 3, Occupancy 71.6% 86.5% 91.6% 91.1% 95.4% 94.7% 92 ADR \$208.0 \$246.6 \$261.5 \$259.9 \$294.2 \$309.6 \$22 RevPAR \$149.0 \$213.3 \$239.5 \$236.8 \$280.8 \$293.0 \$22 ADR \$179.2 \$213.1 \$1,725 1,733 1,780 1, Occupancy 69.6% 93.9% 97.4% 94.8% 95.2% 97.8% 96. ADR \$179.2 \$205.2 \$213.1 \$212.7 \$227.3 \$244.3 \$22 RevPAR \$124.7 \$192.7 \$207.6 \$201.6 \$216.4 \$238.9 \$22 ADR \$179.2 \$205.2 \$213.1 \$212.7 \$227.3 \$244.3 \$22 ADR \$179.2 \$205.5 \$337 \$5,728 \$6,44 \$6,697 \$6,74 ADR \$179.4 \$5,605 \$5,837 \$5,728 \$6,44 \$6,697 \$6,74 ADR \$248.2 \$261.3 \$260.3 \$264.1 \$318.5 \$371.4 \$31 ADR \$248.2 \$261.3 \$260.3 \$264.1 \$318.5 \$371.4 \$31 ADR \$480.4 \$205.7 \$213.4 \$212.5 \$289.6 \$349.4 \$31 ADR \$180.4 \$205.7 \$213.4 \$212.5 \$213.4 \$212.5 \$213.4 \$213.5 \$213.4 \$213.5 \$213.4 \$213.5 \$213.4 \$213.5 \$213.4 \$213.5 \$213.4 \$213.5 \$213.4 \$213.5 \$21		Demand	1,359	1,506	1,580	1,630	1,726	1,749	1,74
ADR \$381.0 \$385.2 \$379.6 \$391.2 \$415.6 \$483.4 \$44 RevPAR \$285.2 \$319.4 \$330.2 \$351.2 \$395.0 \$465.6 \$48 ADR 2.978 3.597 3.808 3.788 3.968 3.968 3.936 3.936 ADR \$2.08.0		% Occupancy	74.8%	82.9%	87.0%	89.8%	95.0%	96.3%	95.9
Hamely Light Companies Demand 2,978 3,597 3,808 3,788 3,968 3,936 3,936 3,936 3,936 3,936 3,936 3,936 3,936 3,936 3,936 3,936 3,936 3,936 3,936 3,936 9,34 94.7% 92 92 424.7% 92 92 424.2 \$309.6 \$22 \$230.6 \$22 \$294.2 \$309.6 \$22 \$22 \$205.2 \$236.8 \$280.8 \$293.0 \$22 \$207.0 \$22 \$236.8 \$280.8 \$293.0 \$22 \$207.0 \$22 \$236.8 \$280.8 \$293.0 \$22 \$207.0 \$206.0 \$236.8 \$280.8 \$293.0 \$22 \$207.0	La Jolla Coastal	ADR	\$381.0	\$385.2	\$379.6	\$391.2	\$415.6	\$483.4	\$473
UTC % Occupancy 71.6% 86.5% 91.6% 91.1% 95.4% 94.7% 92.2% ADR \$208.0 \$246.6 \$261.5 \$259.9 \$294.2 \$309.6 \$22.2% RevPAR \$149.0 \$213.3 \$239.5 \$236.8 \$280.8 \$293.0 \$22.2% Hand 1,266 1,709 1,773 1,725 1,733 1,780<		RevPAR	\$285.2	\$319.4	\$330.2	\$351.2	\$395.0	\$465.6	\$453
ADR \$208.0 \$246.6 \$261.5 \$259.9 \$294.2 \$309.6 \$208.0 \$208.0 \$213.3 \$239.5 \$236.8 \$280.8 \$293.0 \$228.0 \$208.0 \$209		Demand	2,978	3,597	3,808	3,788	3,968	3,936	3,85
Mar Section		% Occupancy	71.6%	86.5%	91.6%	91.1%	95.4%	94.7%	92.6
RevPAR \$149.0 \$213.3 \$239.5 \$236.8 \$280.8 \$293.0 \$22 Hard Table Torridor Demand	UTC	ADR	\$208.0	\$246.6	\$261.5	\$259.9	\$294.2	\$309.6	\$292
Demand 1,266 1,709 1,773 1,725 1,733 1,780 1,7		RevPAR	\$149.0	\$213.3	\$239.5	\$236.8	\$280.8	\$293.0	\$270
Heat Provided Reverse P					1,773	1,725			1,74
ADR \$179.2 \$205.2 \$213.1 \$212.7 \$227.3 \$244.			69.6%	93.9%	97.4%	94.8%	95.2%	97.8%	96.0
RevPAR \$124.7 \$192.7 \$207.6 \$201.6 \$216.4 \$238.9 \$2207.6 Demand 5,174 5,605 5,837 5,728 6,474 6,697 6,697 6,697 6,697 6,697 6,097 9,098 94.1% 93 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93 94.1% 93	I-15 Corridor								\$242
Demand 5,174 5,605 5,837 5,728 6,474 6,697 6, % Occupancy 72.7% 78.7% 82.0% 80.5% 90.9% 94.1% 93 ADR \$248.2 \$261.3 \$260.3 \$264.1 \$318.5 \$371.4 \$33 RevPAR \$180.4 \$205.7 \$213.4 \$212.5 \$289.6 \$349.4 \$33 ADR \$0.000 6,065 7,354 7,448 7,755 7,772 7,387 7, % Occupancy 66.7% 80.9% 82.0% 85.3% 85.5% 81.3% 87 ADR \$169.6 \$196.0 \$199.0 \$196.9 \$194.9 \$209.3 \$25									\$233
Del Mar/Oceanside % Occupancy 72.7% 78.7% 82.0% 80.5% 90.9% 94.1% 93.2% ADR \$248.2 \$261.3 \$260.3 \$264.1 \$318.5 \$371.4 \$31.2% RevPAR \$180.4 \$205.7 \$213.4 \$212.5 \$289.6 \$349.4 \$31.2% ADR \$6,065 7,354 7,448 7,755 7,772 7,387 7,448 7,755 7,772 7									6,64
Del Mar/Oceanside ADR \$248.2 \$261.3 \$260.3 \$264.1 \$318.5 \$371.4 \$318.5 RevPAR \$180.4 \$205.7 \$213.4 \$212.5 \$289.6 \$349.4 \$33.5 \$371.4 \$371.4 \$33.5 \$371.4 \$371.4 \$33.5 \$371.4 \$371.4 \$33.5 \$371.4 \$371.4 \$371.4 \$371.4									93.4
RevPAR \$180.4 \$205.7 \$213.4 \$212.5 \$289.6 \$349.4 \$3349	Del Mar/Oceanside								\$358
Demand 6,065 7,354 7,448 7,755 7,772 7,387 7, No Occupancy 66.7% 80.9% 82.0% 85.3% 85.5% 81.3% 87 ADR \$169.6 \$196.0 \$199.0 \$196.9 \$194.9 \$209.3 \$209.3									\$334
% Occupancy 66.7% 80.9% 82.0% 85.3% 85.5% 81.3% 87 ADR \$169.6 \$196.0 \$199.0 \$196.9 \$194.9 \$209.3 \$209.3									
ADR \$169.6 \$196.0 \$199.0 \$196.9 \$194.9 \$209.3 \$209.3	San Diego South/East, CA								7,9
									87.5
RevPAR \$113.2 \$158./ \$163.1 \$168.1 \$166.7 \$170.2 \$1									\$222.
		RevPAR	\$113.2	\$158.7	\$163.1	\$168.1	\$166.7	\$170.2	\$194.

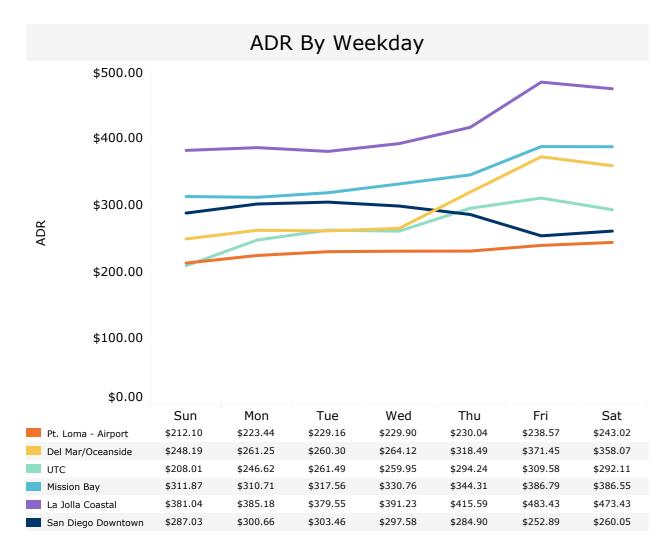
Day of Week Occupancy and ADR Patterns by Region

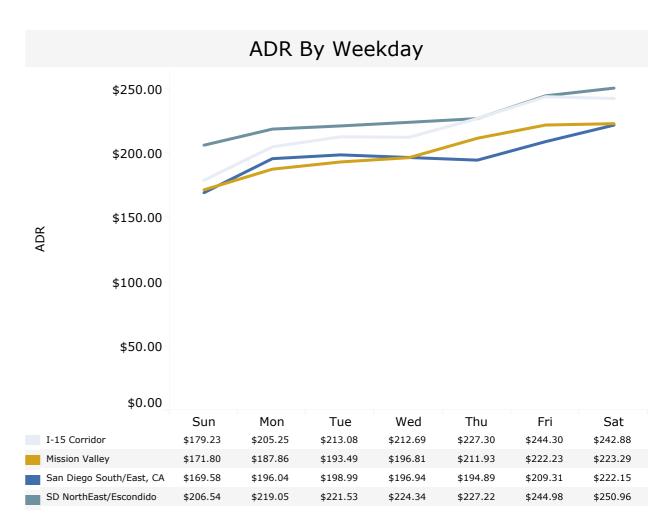
Jul 13 - 19, 2025











Competitive Set Weekly Performance Last 4 Weeks



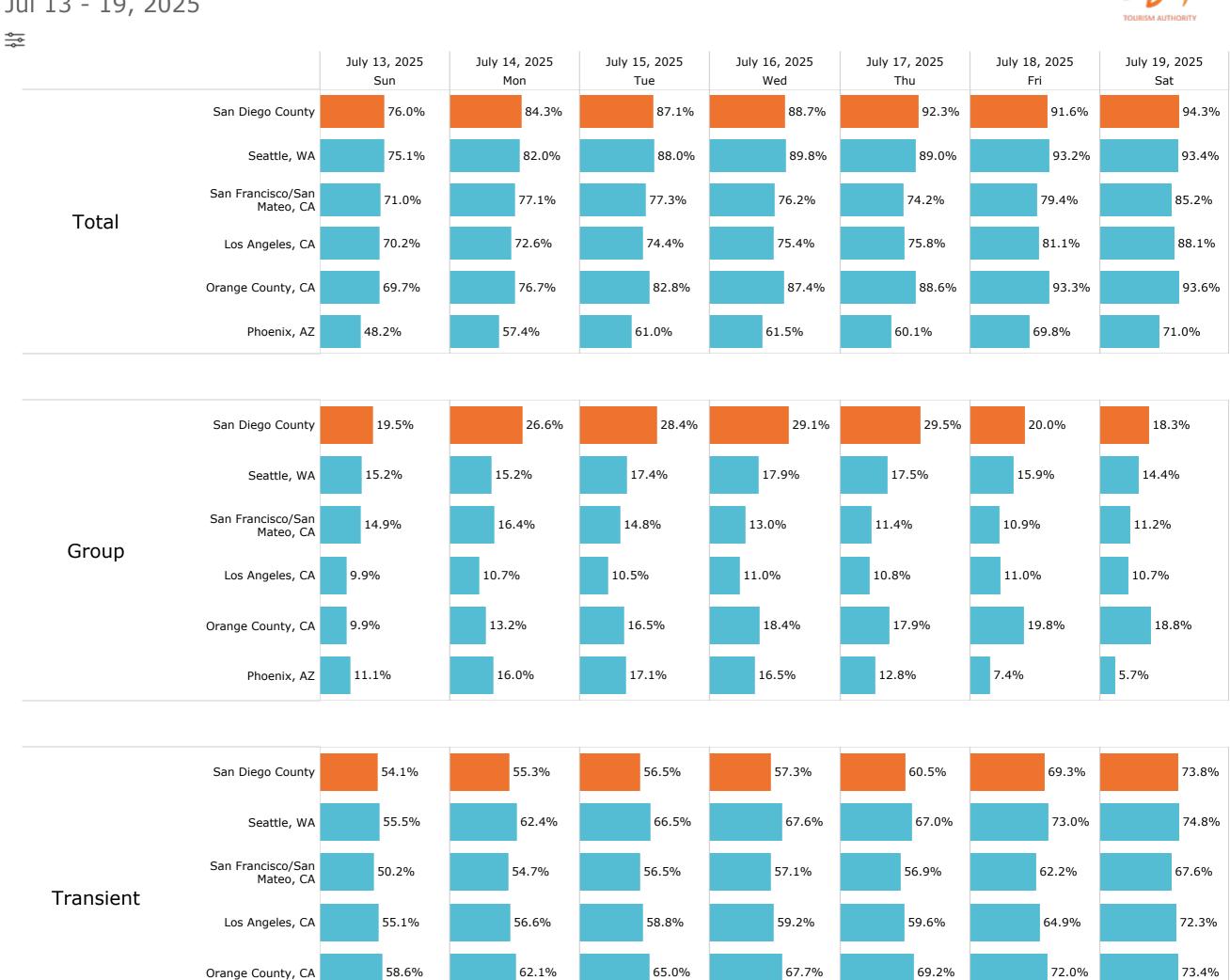
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		Total				Group				Transient			
		Jul 13 - 19, 2025	Jul 6 - 12, 2025	Jun 29 - Jul 5, 2025	Jun 22 - 28, 2025	Jul 13 - 19, 2025	Jul 6 - 12, 2025	Jun 29 - Jul 5, 2025	Jun 22 - 28, 2025	Jul 13 - 19, 2025	Jul 6 - 12, 2025	Jun 29 - Jul 5, 2025	Jun 22 - 28, 2025
	San Diego County	87.7%	76.1%	81.2%	81.5%	24.5%	13.4%	20.3%	24.2%	61.0%	60.3%	58.7%	55.0%
	San Francisco/San Mateo, CA	77.2%	69.3%	61.2%	74.7%	13.2%	8.4%	5.7%	11.7%	57.9%	54.5%	49.5%	57.0%
% Occupancy	Seattle, WA	87.2%	85.3%	70.0%	87.8%	16.2%	21.1%	8.8%	18.2%	66.7%	59.7%	56.9%	65.3%
550 %	Phoenix, AZ	61.3%	53.7%	48.8%	63.5%	12.4%	10.3%	6.4%	17.5%	46.5%	41.2%	39.9%	43.7%
	Los Angeles, CA	76.8%	69.4%	67.2%	73.5%	10.6%	7.7%	8.4%	11.8%	60.9%	56.6%	53.5%	56.5%
	Orange County, CA	84.6%	77.1%	73.4%	78.6%	16.4%	14.7%	12.1%	18.1%	66.9%	60.9%	60.0%	59.2%
	San Diego County	-5.0%	-3.9%	+1.1%	-3.7%	-5.2%	+4.2%	+79.6%	-5.3%	-5.4%	-5.8%	-12.1%	-3.2%
%	San Francisco/San Mateo, CA	+7.8%	-3.6%	-0.2%	-6.1%	+40.0%	-14.7%	+17.0%	-2.6%	+2.8%	-3.2%	-2.2%	-7.4%
су ҮОҮ%	Seattle, WA	+0.4%	+1.6%	-4.1%	-0.1%	+2.2%	+19.3%	-34.7%	-13.1%	-0.4%	-4.8%	+2.5%	+3.9%
Occupancy	Phoenix, AZ	-1.3%	-7.6%	-3.6%	-4.3%	-11.9%	+32.8%	+27.4%	+8.3%	+0.5%	-15.6%	-9.1%	-10.0%
0	Los Angeles, CA	-5.5%	-8.9%	-7.6%	-7.2%	-17.2%	-23.4%	+0.8%	-5.2%	-3.3%	-7.8%	-9.2%	-8.2%
	Orange County, CA	+1.1%	+0.3%	+0.9%	-2.3%	+12.3%	+25.4%	+137.5%	+12.7%	-1.6%	-4.9%	-9.7%	-6.6%
	San Diego County	\$265.35	\$230.18	\$271.96	\$240.67	\$251.50	\$240.26	\$257.59	\$254.77	\$274.67	\$230.67	\$280.93	\$237.74
	San Francisco/San Mateo, CA	\$202.18	\$193.65	\$167.69	\$200.81	\$240.39	\$237.36	\$194.31	\$243.65	\$198.56	\$191.65	\$165.82	\$196.98
ADR	Seattle, WA	\$226.69	\$228.00	\$186.17	\$225.55	\$249.12	\$243.67	\$203.49	\$230.73	\$226.60	\$228.84	\$186.70	\$229.59
₹	Phoenix, AZ	\$118.93	\$111.27	\$113.73	\$122.57	\$126.17	\$118.96	\$116.54	\$135.26	\$118.03	\$110.22	\$114.51	\$118.87
	Los Angeles, CA	\$201.26	\$193.70	\$195.22	\$198.41	\$217.00	\$223.15	\$207.31	\$216.23	\$202.67	\$194.01	\$197.69	\$199.23
	Orange County, CA	\$235.62	\$227.46	\$234.25	\$217.38	\$222.46	\$217.65	\$208.89	\$233.77	\$237.85	\$229.20	\$239.12	\$212.65
ADR YOY%	San Diego County	-5.4%	-3.3%	+11.2%	+2.0%	+1.8%	-0.8%	+17.4%	+6.1%	-7.8%	-4.0%	+11.5%	+0.2%
	San Francisco/San Mateo, CA	+3.3%	-4.5%	+1.9%	-3.3%	+5.5%	-1.9%	+10.5%	+8.8%	+1.8%	-4.7%	+0.5%	-6.1%
	Seattle, WA	+0.7%	+1.2%	-7.1%	+4.6%	+11.4%	+0.7%	-1.7%	+10.2%	-1.8%	+1.3%	-8.1%	+3.0%
	Phoenix, AZ	+1.9%	+2.0%	+1.3%	+1.2%	-1.4%	+8.5%	+4.6%	+7.5%	+3.4%	+0.7%	+1.2%	-1.2%
	Los Angeles, CA	-3.3%	-4.2%	-1.6%	-0.8%	+2.6%	-0.3%	-3.7%	-4.3%	-5.1%	-4.8%	-2.1%	-0.5%
	Orange County, CA	+4.5%	+5.2%	+7.0%	+0.6%	+1.4%	-2.4%	+14.9%	+8.2%	+4.2%	+5.9%	+7.1%	-2.3%

Weekday Analysis

Jul 13 - 19, 2025





34.3%

Phoenix, AZ

38.9%

41.9%

43.0%

45.0%

62.9%

59.8%