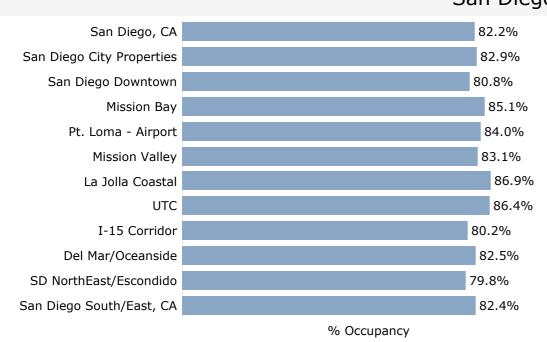
Weekly Hotel Performance Update Aug 4 - 10, 2024



89.3%

87.0%

84.8% 84.4%

82.8%

82.2% 82.1%

79.7% 79.6%

76.3%

72.9%

72.4%

71.1% 69.7%

69.3%

69.2%

68.6%

66.2%

65.5%

64.3%

62.1% 60.3%

60.1%

58.6%

58.3%

Weekly Top 25 Hotel Occupancy

New York, NY

Seattle, WA

Boston, MA

Denver, CO

Chicago, IL

San Diego, CA

Orange County, CA

Norfolk/Virginia Beach, ..

San Francisco/San Mate..

Los Angeles, CA

Minneapolis, MN

Washington, DC Philadelphia, PA

Nashville, TN

Miami, FL

Detroit, MI Atlanta, GA

Saint Louis, MO

New Orleans, LA

Orlando, FL

Tampa, FL

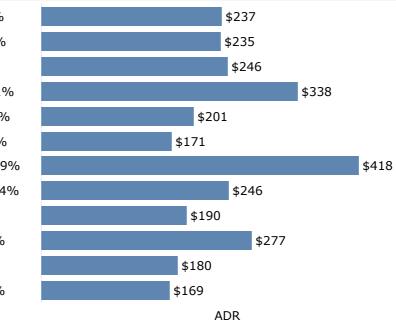
Phoenix, AZ

Dallas, TX

Houston, TX

Oahu Island, HI

San Diego County Hotel Performance





wee	кіу	I op 2	25	AL	JR			
Oahu Island, HI								\$318
New York, NY							\$266	
Boston, MA						\$2	247	
San Diego, CA						\$23	37	
Orange County, CA						\$23	3	
Seattle, WA					9	\$225	5	
Los Angeles, CA					\$20	03		
San Francisco/San Mate					\$194	4		
Chicago, IL					\$189)		
Denver, CO				4	5176			
Nashville, TN				\$	172			
Orlando, FL				\$1	61			
Miami, FL				\$1	58			
Norfolk/Virginia Beach,				\$15	56			
Washington, DC				\$15	54			
Philadelphia, PA			\$	5145	5			
Minneapolis, MN			\$	140				
Tampa, FL			\$	140				
New Orleans, LA			\$1	28				
Detroit, MI			\$1	27				
Saint Louis, MO			\$12	26				
Houston, TX			\$12	23				
Atlanta, GA			\$12	1				
Dallas, TX		4	\$114	1				
Phoenix, AZ		\$	\$113	3				

\$213 \$153 \$229 \$144 \$139

\$169

\$142

\$195

\$195

\$199

RevPAR

Week	ly ⁻	Гор	25	RevPAR
------	-----------------	-----	----	--------

Oahu Island, HI					\$270
New York, NY					\$238
Boston, MA				\$20	9
Seattle, WA				\$196	
San Diego, CA			:	\$195	
Orange County, CA			\$	186	
Los Angeles, CA			\$162	2	
Chicago, IL		9	\$155		
Denver, CO		\$	146		
San Francisco/San Mate		\$1	40		
Nashville, TN		\$119			
Norfolk/Virginia Beach,		\$114			
Miami, FL		\$108			
Washington, DC		\$107			
Philadelphia, PA		\$100			
Orlando, FL		\$100			
Minneapolis, MN		\$100			
Houston, TX	9	\$94			
Tampa, FL	\$8	34			
Detroit, MI	\$8	34			
Saint Louis, MO	\$8	31			
Atlanta, GA	\$7	9			
New Orleans, LA	\$7	7			
Dallas, TX	\$66				
Phoenix, AZ	\$66				



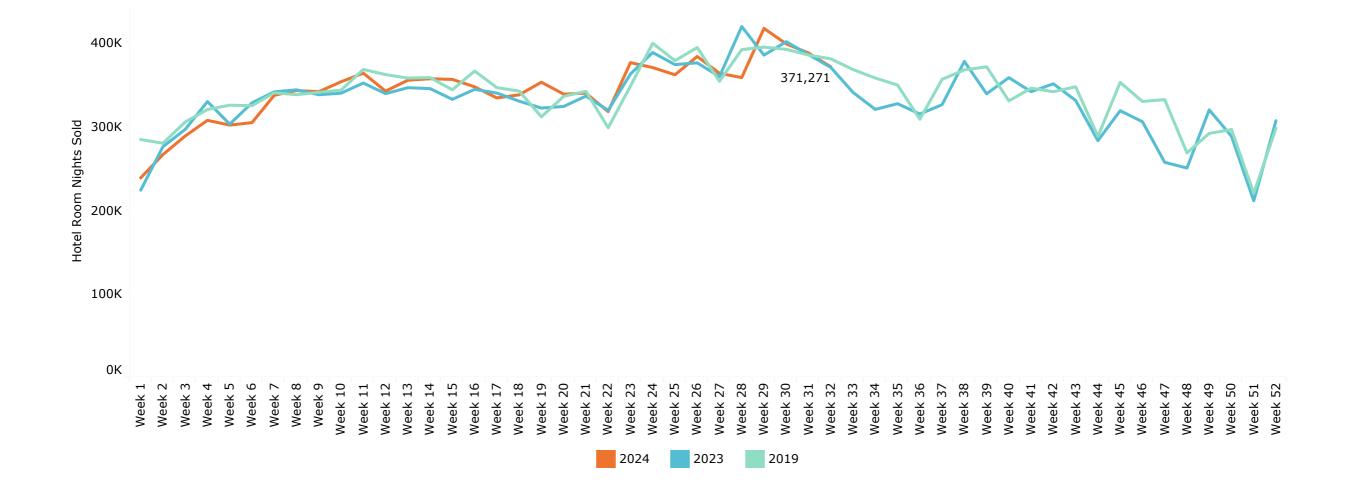
\$287

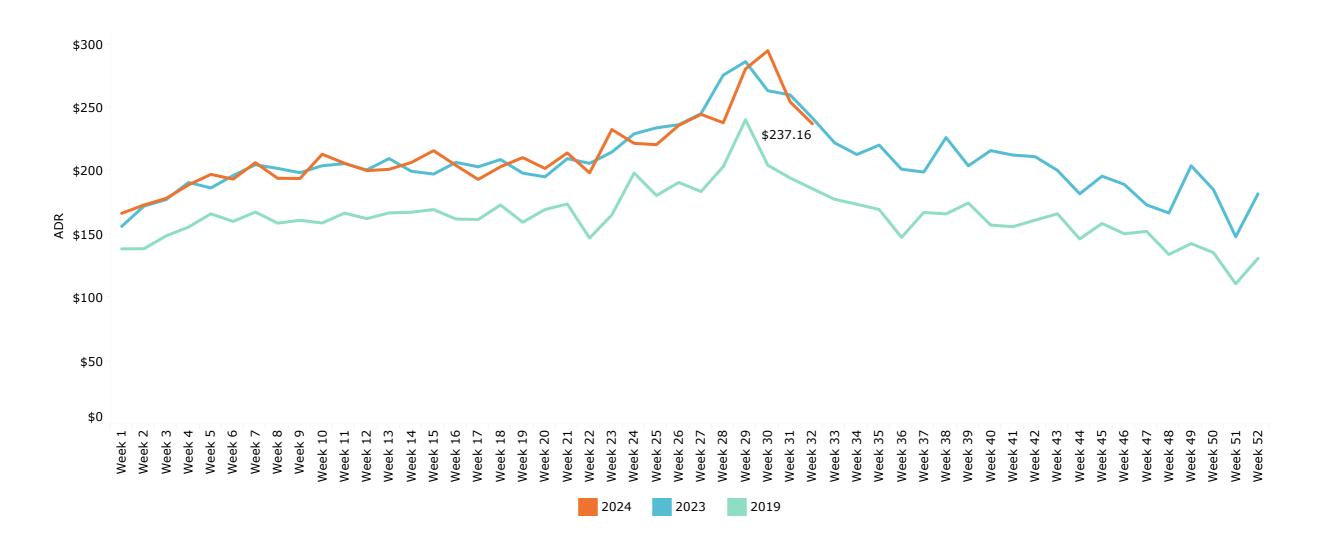
\$363

San Diego County Weekly Demand & Average Rate Trend

Calendar Year 2019 Benchmark







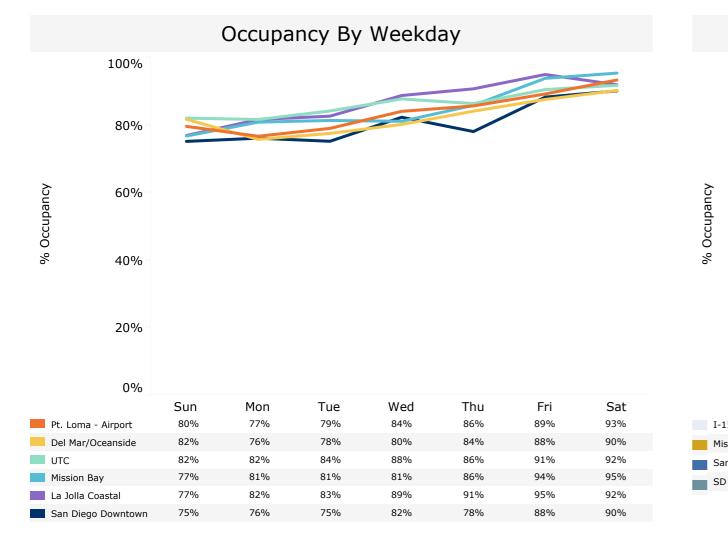
Last Week's Daily Hotel Performance by Region Aug 4 - 10, 2024

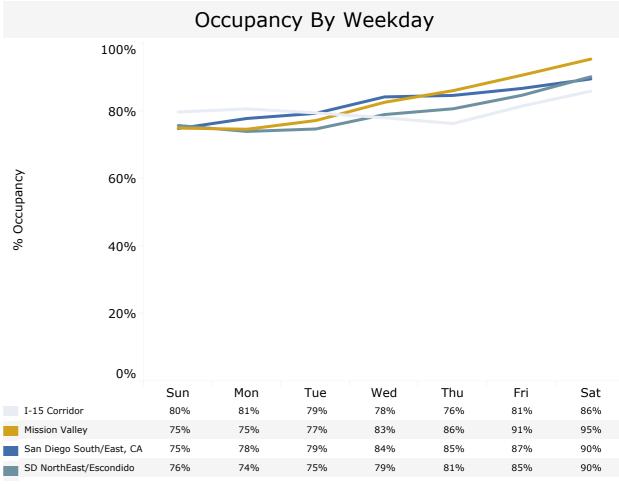


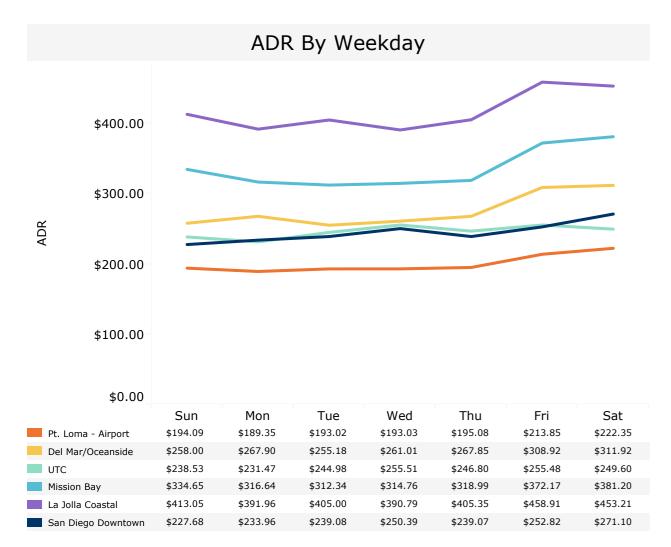
		Sun, August 4	Mon, August 5	Tue, August 6	Wed, August 7	Thu, August 8	Fri, August 9	Sat, August 10
	Demand	30,507	30,732	31,046	33,085	32,916	35,581	36,539
San Diego City Properties	% Occupancy	76.8%	77.4%	78.2%	83.3%	82.9%	89.6%	92.0%
Sun Diego eity Hoperties	ADR	\$225.6	\$223.7	\$228.0	\$232.5	\$227.5	\$248.7	\$257.0
	RevPAR	\$173.3	\$173.1	\$178.3	\$193.7	\$188.6	\$222.8	\$236.5
	Demand	11,191	11,332	11,196	12,254	11,624	13,140	13,415
San Diego Downtown	% Occupancy	75.2%	76.2%	75.3%	82.4%	78.1%	88.3%	90.2%
San Diego Downtown	ADR	\$227.7	\$234.0	\$239.1	\$250.4	\$239.1	\$252.8	\$271.1
	RevPAR	\$171.3	\$178.2	\$180.0	\$206.3	\$186.8	\$223.3	\$244.5
	Demand	5,850	5,823	6,024	6,445	6,715	7,071	7,442
Mission Valley	% Occupancy	75.0%	74.6%	77.2%	82.6%	86.1%	90.6%	95.4%
mission valley	ADR	\$165.6	\$161.3	\$164.3	\$165.4	\$161.3	\$182.2	\$189.7
	RevPAR	\$124.2	\$120.4	\$126.8	\$136.6	\$138.8	\$165.1	\$181.0
	Demand	3,621	3,488	3,594	3,823	3,896	4,057	4,245
Pt. Loma - Airport	% Occupancy	79.7%	76.8%	79.1%	84.1%	85.7%	89.3%	93.4%
Pt. Lonia - Airport	ADR	\$194.1	\$189.4	\$193.0	\$193.0	\$195.1	\$213.8	\$222.3
	RevPAR	\$154.7	\$145.3	\$152.7	\$162.4	\$167.3	\$190.9	\$207.7
	Demand	2,434	2,564	2,580	2,572	2,722	2,975	3,024
Missian Davi	% Occupancy	76.8%	80.9%	81.4%	81.2%	85.9%	93.9%	95.5%
Mission Bay	ADR	\$334.7	\$316.6	\$312.3	\$314.8	\$319.0	\$372.2	\$381.2
	RevPAR	\$257.1	\$256.3	\$254.4	\$255.5	\$274.1	\$349.5	\$363.9
	Demand	1,398	1,484	1,502	1,613	1,649	1,726	1,671
La Jella Caastal	% Occupancy	77.0%	81.7%	82.7%	88.8%	90.8%	95.0%	92.0%
La Jolla Coastal	ADR	\$413.0	\$392.0	\$405.0	\$390.8	\$405.4	\$458.9	\$453.2
	RevPAR	\$318.0	\$320.3	\$335.0	\$347.1	\$368.1	\$436.2	\$417.0
	Demand	3,415	3,398	3,503	3,651	3,594	3,766	3,819
	% Occupancy	82.1%	81.7%	84.2%	87.8%	86.4%	90.6%	91.8%
UTC	ADR	\$238.5	\$231.5	\$245.0	\$255.5	\$246.8	\$255.5	\$249.6
	RevPAR	\$195.9	\$189.2	\$206.4	\$224.4	\$213.3	\$231.4	\$229.3
	Demand	1,451	1,468	1,446	1,420	1,389	1,483	1,563
	% Occupancy	79.7%	80.7%	79.5%	78.0%	76.3%	81.5%	85.9%
I-15 Corridor	ADR	\$200.5	\$193.0	\$196.1	\$180.1	\$181.5	\$187.2	\$193.9
	RevPAR	\$159.9	\$155.6	\$155.8	\$140.5	\$138.5	\$152.5	\$166.6
	Demand	5,864	5,438	5,565	5,755	6,037	6,286	6,477
	% Occupancy	81.8%	75.8%	77.6%	80.3%	84.2%	87.7%	90.3%
Del Mar/Oceanside	ADR	\$258.0	\$267.9	\$255.2	\$261.0	\$267.8	\$308.9	\$311.9
	RevPAR	\$211.0	\$203.2	\$198.0	\$209.5	\$225.5	\$270.8	\$281.7
	Demand	5,566	5,789	5,902	6,263	6,296	6,450	6,659
Con Diago Couth (Frat. Ct.	% Occupancy	74.8%	77.8%	79.3%	84.2%	84.6%	86.7%	89.5%
San Diego South/East, CA	ADR	\$157.9	\$158.7	\$163.0	\$164.3	\$164.7	\$184.2	\$186.8
	RevPAR	\$118.1	\$123.5	\$129.4	\$138.3	\$139.4	\$159.7	\$167.2

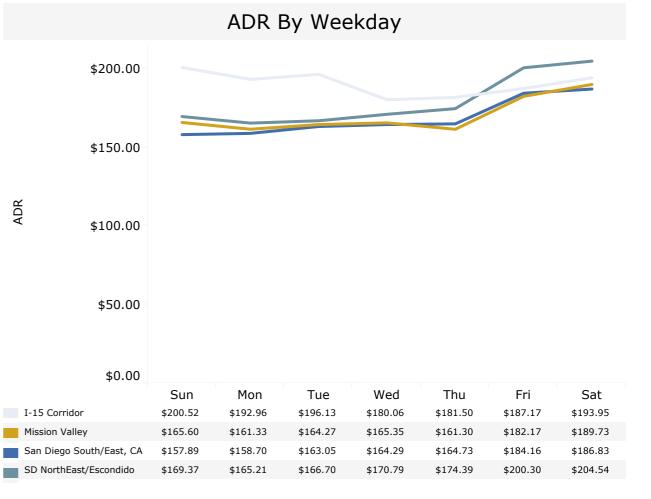
Day of Week Occupancy and ADR Patterns by Region Aug 4 - 10, 2024











ADR

Competitive Set Weekly Performance Last 4 Weeks



	Total Market				Gro	up		Transient				
	Aug 4 - 10, 2024	Jul 28 - Aug 3, 2024	Jul 21 - 27, 2024	Jul 14 - 20, 2024	Aug 4 - 10, 2024	Jul 28 - Aug 3, 2024	Jul 21 - 27, 2024	Jul 14 - 20, 2024	Aug 4 - 10, 2024	Jul 28 - Aug 3, 2024	Jul 21 - 27, 2024	Jul 14 - 20, 2024
 San Diego, CA	82.2%	85.8%	88.2%	92.3%	20.3%	23.1%	36.0%	30.0%	58.6%	59.5%	48.8%	59.7%
San Francisco/San Mateo, CA	72.4%	70.8%	76.5%	71.6%	8.7%	9.5%	11.4%	10.7%	54.0%	51.9%	55.4%	49.9%
Seattle, WA	87.0%	83.4%	91.6%	86.8%	23.5%	19.4%	26.5%	19.4%	59.5%	60.4%	60.9%	62.7%
9 9 Phoenix, AZ 8	58.6%	55.2%	60.4%	62.1%	19.9%	13.9%	20.0%	21.7%	30.6%	30.5%	33.1%	34.0%
Los Angeles, CA	79.6%	78.1%	82.9%	81.3%	12.9%	11.4%	14.6%	17.2%	63.3%	63.1%	64.8%	60.7%
Orange County, CA	79.7%	80.6%	85.6%	83.7%	21.8%	20.2%	22.0%	20.5%	58.7%	60.7%	61.4%	61.2%
San Diego, CA	-0.3%	-0.1%	-1.1%	+7.8%	-17.8%	-27.8%	+41.6%	+1.4%	+7.8%	+17.1%	-18.7%	+18.9%
San Francisco/San Mateo, CA	-2.1%	+1.2%	+4.7%	-7.2%	-14.4%	-2.6%	+53.4%	-24.6%	-3.3%	+0.4%	+0.7%	-9.4%
% Seattle, WA	+5.5%	+2.1%	+7.3%	-2.0%	+38.9%	-5.1%	+8.0%	-16.8%	-3.2%	+4.1%	+3.5%	+1.0%
Ab und Phoenix, AZ	-4.9%	-4.3%	-2.2%	-4.2%	-5.0%	-24.5%	+0.8%	-1.4%	-7.2%	+3.1%	+1.2%	-8.4%
Los Angeles, CA	-3.6%	-2.5%	+1.5%	+2.1%	-13.4%	-9.4%	+27.3%	+51.7%	-4.3%	-1.8%	-2.2%	-4.9%
Orange County, CA	+3.6%	-2.4%	-1.8%	-3.6%	+32.7%	+3.4%	-16.9%	-11.4%	-10.0%	-4.6%	+5.4%	-3.2%
San Diego, CA	\$237.16	\$254.45	\$294.80	\$280.47	\$306.94	\$296.17	\$345.14	\$303.14	\$342.79	\$369.72	\$435.25	\$403.21
San Francisco/San Mateo, CA	\$193.80	\$189.07	\$196.83	\$195.65	\$250.46	\$246.39	\$263.18	\$261.01	\$237.58	\$232.45	\$238.68	\$241.98
Seattle, WA	\$224.79	\$217.58	\$236.55	\$225.13	\$287.66	\$278.51	\$280.08	\$275.76	\$310.83	\$296.03	\$337.04	\$301.42
₹ Phoenix, AZ	\$112.69	\$108.75	\$112.93	\$116.77	\$164.44	\$145.33	\$152.17	\$161.53	\$175.07	\$172.85	\$177.38	\$182.83
Los Angeles, CA	\$203.15	\$203.07	\$209.35	\$208.15	\$280.22	\$296.79	\$283.76	\$278.67	\$310.79	\$305.98	\$318.48	\$319.98
Orange County, CA	\$232.99	\$212.93	\$229.37	\$225.40	\$312.94	\$271.18	\$286.12	\$284.31	\$374.69	\$326.43	\$363.41	\$355.87
San Diego, CA	-2.0%	-2.0%	+11.9%	-2.0%	+1.1%	+1.5%	+15.3%	-6.8%	-2.9%	-6.6%	+15.4%	-4.7%
San Francisco/San Mateo, CA	-8.4%	-6.3%	-4.0%	-7.7%	-9.9%	-4.8%	+7.0%	-1.0%	-7.4%	-5.6%	-5.4%	-7.6%
Seattle, WA	+7.8%	+3.6%	+2.6%	-10.4%	+12.5%	+8.7%	+2.4%	+2.0%	+10.1%	+2.7%	+2.3%	-18.7%
≻ AG Phoenix, AZ	-3.5%	-1.9%	-0.1%	+0.2%	-4.9%	+0.4%	-0.5%	+6.4%	-4.6%	-7.1%	-4.2%	-3.5%
Los Angeles, CA	-8.9%	-8.1%	+1.1%	+0.4%	+7.0%	+3.3%	-3.8%	-5.2%	-10.0%	-8.3%	+3.4%	+3.7%
Orange County, CA	+4.1%	-9.6%	-3.3%	-6.8%	+19.0%	-0.3%	+3.0%	+3.4%	+5.8%	-13.6%	-1.3%	-8.6%

Weekday Analysis

Aug 4 - 10, 2024



