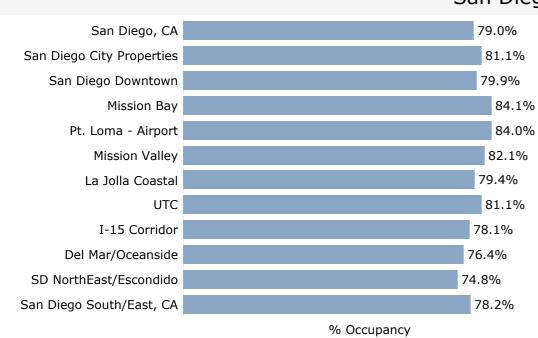
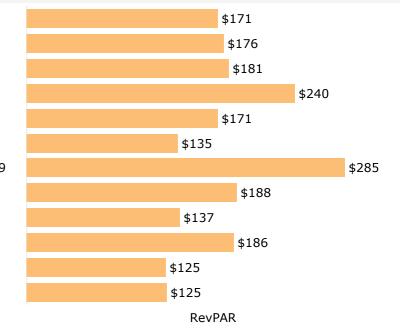
Weekly Hotel Performance Update Aug 18 - 24, 2024



San Diego County Hotel Performance





Weekly Top 25 Hotel Occupancy

New York, NY			85.2%		
Boston, MA			82.7%		
Oahu Island, HI			81.4%		
Seattle, WA			80.8%		
Denver, CO	2 		80.2%		
San Diego, CA			79.0%		
Minneapolis, MN			77.4%		
Los Angeles, CA			76.8%		
Houston, TX			76.1%		
San Francisco/San Mate			73.5%		
Norfolk/Virginia Beach,	2 		73.3%		
Chicago, IL	2 	72.5%			
Orange County, CA		71.3%			
Miami, FL		8.1%			
Philadelphia, PA		8.0%			
Detroit, MI		67	7.3%		
Washington, DC		67	7.1%		
Tampa, FL		62.	9%		
Atlanta, GA		62.1	L%		
Nashville, TN		61.5	5%		
Dallas, TX	60.6%				
Orlando, FL	59.8%				
Phoenix, AZ	58.9%				
Saint Louis, MO	56.8%				
New Orleans, LA	51	L.7%			

Weekly Top 25 ADR

Oahu Island, HI					\$278			
New York, NY				\$2	255			
Boston, MA				\$24	3			
San Diego, CA		\$217						
Chicago, IL			\$2	216				
Seattle, WA			\$20)7				
Orange County, CA			\$198	3				
Los Angeles, CA	\$196							
San Francisco/San Mate			\$189					
Denver, CO			\$172					
Orlando, FL			\$159					
Miami, FL			\$157					
Nashville, TN			\$156					
Washington, DC			\$152					
Norfolk/Virginia Beach,			\$150					
Minneapolis, MN			\$149					
Philadelphia, PA		\$146						
Tampa, FL		\$	139					
Detroit, MI		\$1	27					
Houston, TX		\$12	24					
New Orleans, LA		\$12	2					
Dallas, TX	\$120							
Atlanta, GA	\$120							
Saint Louis, MO		\$11	9					
Phoenix, AZ	\$	5113	1					

Weekly Top 25 RevPAR

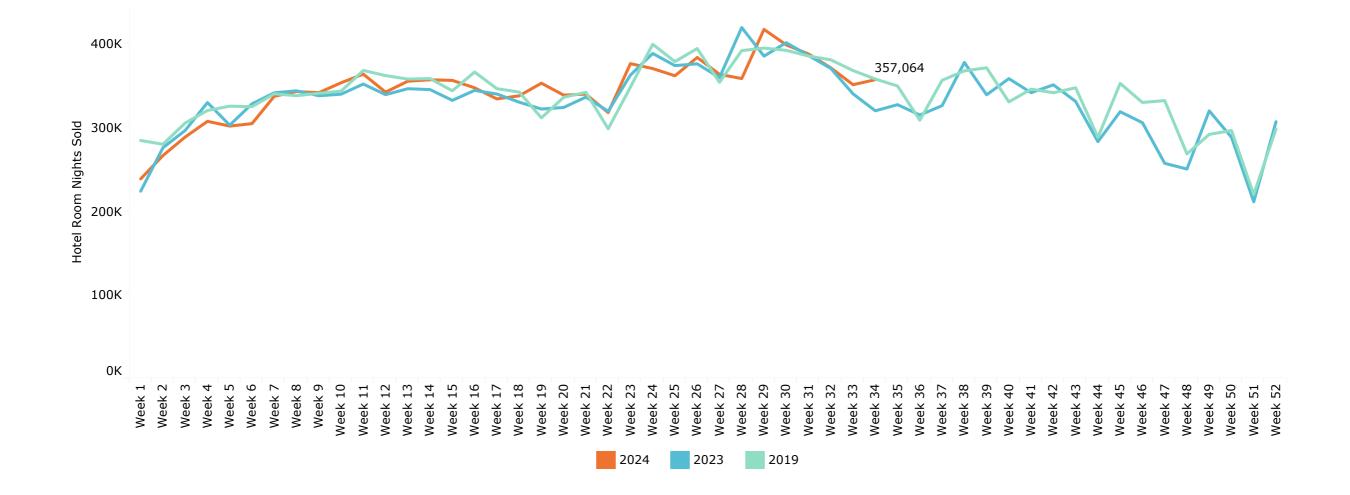
Oahu Island, HI		\$226				
New York, NY		\$217				
Boston, MA		\$201				
San Diego, CA		\$171				
Seattle, WA		\$167				
Chicago, IL		\$156				
Los Angeles, CA		\$150				
Orange County, CA		\$141				
San Francisco/San Mate		\$139				
Denver, CO		\$138				
Minneapolis, MN		\$115				
Norfolk/Virginia Beach,		\$110				
Miami, FL		\$107				
Washington, DC		\$102				
Philadelphia, PA		\$99				
Nashville, TN		\$96				
Orlando, FL		\$95				
Houston, TX		\$94				
Tampa, FL	9	\$87				
Detroit, MI	\$	\$86				
Atlanta, GA	\$7	4				
Dallas, TX	\$73					
Saint Louis, MO	\$68					
Phoenix, AZ	\$67	,				
New Orleans, LA	\$63					

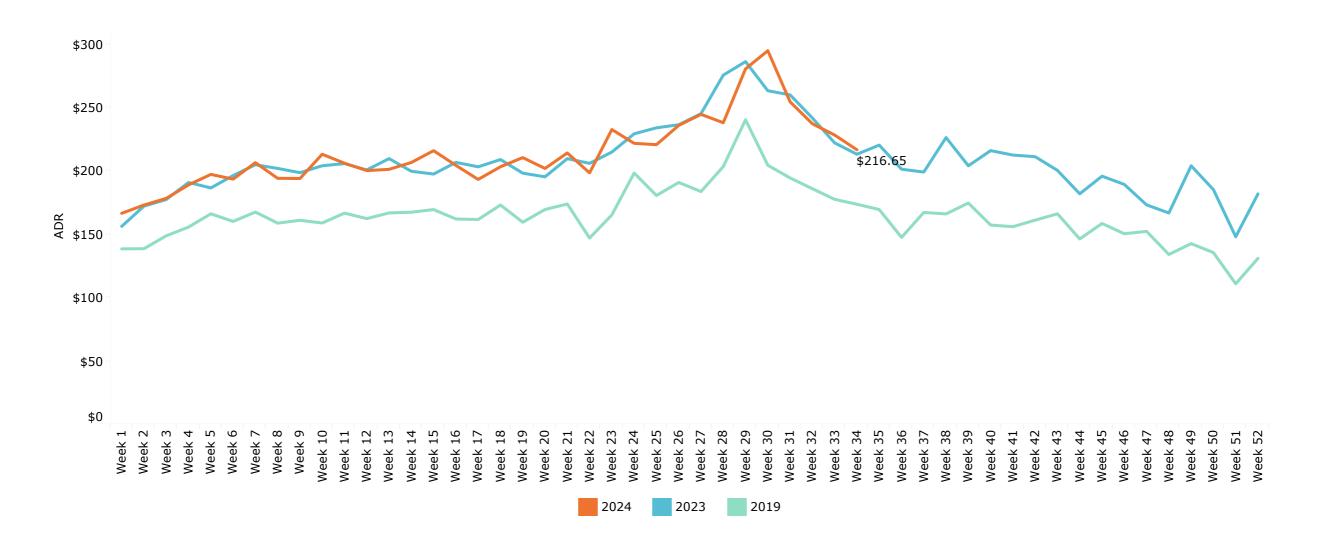


San Diego County Weekly Demand & Average Rate Trend

Calendar Year 2019 Benchmark







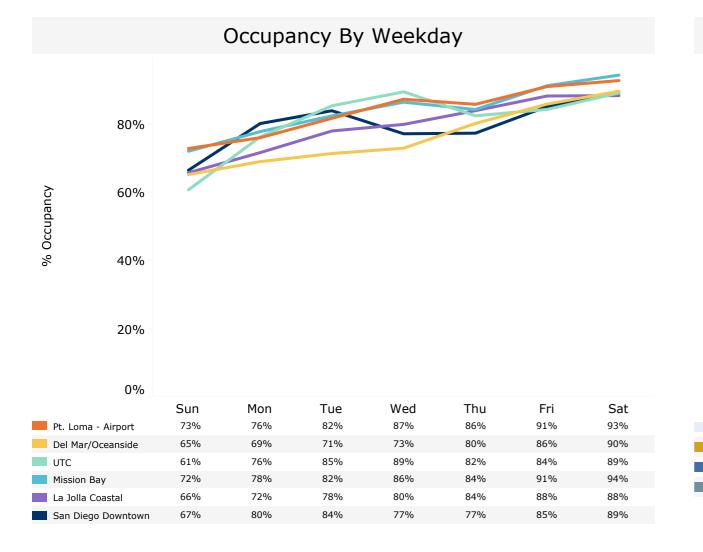
Last Week's Daily Hotel Performance by Region Aug 18 - 24, 2024

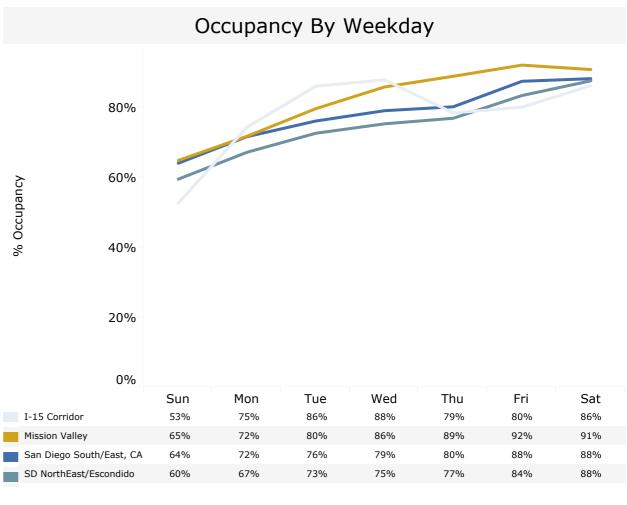


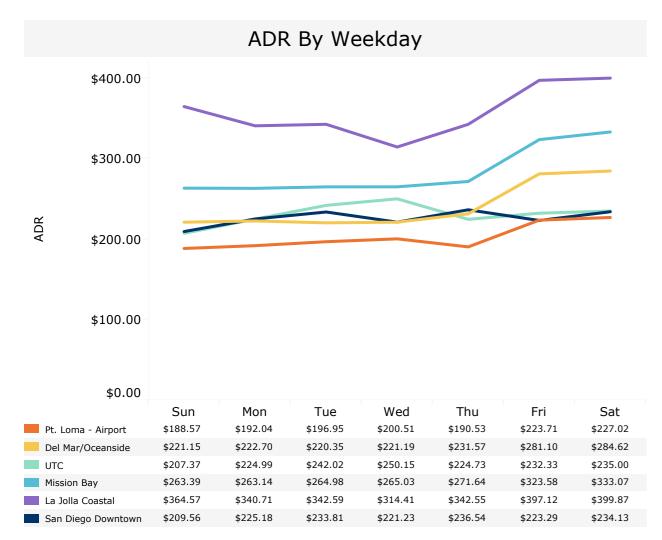
		Sun, August 18	Mon, August 19	Tue, August 20	Wed, August 21	Thu, August 22	Fri, August 23	Sat, August 24
	Demand	26,210	30,379	32,735	32,911	32,671	34,833	35,752
San Diego City Properties	% Occupancy	66.0%	76.5%	82.5%	82.9%	82.3%	87.7%	90.1%
San Diego City Properties	ADR	\$200.1	\$209.3	\$217.4	\$213.6	\$216.0	\$227.3	\$232.7
	RevPAR	\$132.1	\$160.1	\$179.3	\$177.0	\$177.7	\$199.4	\$209.6
	Demand	9,896	11,929	12,488	11,484	11,510	12,672	13,257
San Diego Downtown	% Occupancy	66.5%	80.2%	84.0%	77.2%	77.4%	85.2%	89.1%
San Diego Downtown	ADR	\$209.6	\$225.2	\$233.8	\$221.2	\$236.5	\$223.3	\$234.1
	RevPAR	\$139.4	\$180.6	\$196.3	\$170.8	\$183.0	\$190.2	\$208.7
	Demand	5,070	5,610	6,225	6,710	6,949	7,198	7,099
Mission Valley	% Occupancy	65.0%	71.9%	79.8%	86.0%	89.1%	92.2%	91.0%
Mission Valley	ADR	\$138.9	\$147.1	\$160.2	\$168.7	\$167.1	\$180.5	\$175.9
	RevPAR	\$90.3	\$105.8	\$127.8	\$145.1	\$148.8	\$166.5	\$160.0
	Demand	3,307	3,451	3,709	3,962	3,894	4,130	4,210
Dt Lama Aimant	% Occupancy	72.9%	76.1%	81.8%	87.3%	85.8%	91.0%	92.8%
Pt. Loma - Airport	ADR	\$188.6	\$192.0	\$196.9	\$200.5	\$190.5	\$223.7	\$227.0
	RevPAR	\$137.4	\$146.1	\$161.0	\$175.1	\$163.5	\$203.6	\$210.7
	Demand	2,284	2,466	2,612	2,739	2,671	2,892	2,990
Missian Davi	% Occupancy	72.1%	77.8%	82.4%	86.5%	84.3%	91.3%	94.4%
Mission Bay	ADR	\$263.4	\$263.1	\$265.0	\$265.0	\$271.6	\$323.6	\$333.1
	RevPAR	\$189.9	\$204.8	\$218.5	\$229.1	\$229.0	\$295.4	\$314.4
	Demand	1,195	1,302	1,417	1,452	1,525	1,603	1,605
	% Occupancy	65.8%	71.7%	78.0%	80.0%	84.0%	88.3%	88.4%
La Jolla Coastal	ADR	\$364.6	\$340.7	\$342.6	\$314.4	\$342.5	\$397.1	\$399.9
	RevPAR	\$239.9	\$244.3	\$267.3	\$251.4	\$287.7	\$350.5	\$353.4
	Demand	2,528	3,172	3,551	3,721	3,429	3,507	3,707
	% Occupancy	60.8%	76.3%	85.4%	89.5%	82.5%	84.3%	89.2%
UTC	ADR	\$207.4	\$225.0	\$242.0	\$250.1	\$224.7	\$232.3	\$235.0
	RevPAR	\$126.1	\$171.6	\$206.7	\$223.9	\$185.3	\$196.0	\$209.5
	Demand	960	1,356	1,569	1,602	1,430	1,460	1,572
	% Occupancy	52.7%	74.5%	86.2%	88.0%	78.6%	80.2%	86.4%
I-15 Corridor	ADR	\$160.0	\$167.8	\$178.6	\$178.5	\$168.3	\$180.2	\$188.0
	RevPAR	\$84.4	\$125.0	\$154.0	\$157.1	\$132.2	\$144.6	\$162.3
	Demand	4,680	4,952	5,122	5,234	5,754	6,160	6,430
Del Man (Ossensida	% Occupancy	65.3%	69.1%	71.4%	73.0%	80.2%	85.9%	89.7%
Del Mar/Oceanside	ADR	\$221.2	\$222.7	\$220.3	\$221.2	\$231.6	\$281.1	\$284.6
	RevPAR	\$144.3	\$153.8	\$157.4	\$161.4	\$185.8	\$241.5	\$255.2
	Demand	4,774	5,339	5,672	5,892	5,975	6,518	6,574
Con Diago Coult / Cool	% Occupancy	64.2%	71.8%	76.2%	79.2%	80.3%	87.6%	88.4%
San Diego South/East, CA	ADR	\$144.5	\$148.9	\$151.2	\$150.5	\$154.8	\$179.9	\$180.9
	RevPAR	\$92.7	\$106.9	\$115.3	\$119.2	\$124.3	\$157.6	\$159.9

Day of Week Occupancy and ADR Patterns by Region Aug 18 - 24, 2024

Spiego.







ADR By Weekday

\$150.00

\$100.00

ADR

\$50.00

\$0.00									
	Sun	Mon	Tue	Wed	Thu	Fri	Sat		
I-15 Corridor	\$160.03	\$167.83	\$178.62	\$178.49	\$168.29	\$180.20	\$187.96		
Mission Valley	\$138.94	\$147.10	\$160.17	\$168.74	\$167.08	\$180.47	\$175.89		
San Diego South/East, CA	\$144.47	\$148.94	\$151.22	\$150.49	\$154.81	\$179.93	\$180.91		
SD NorthEast/Escondido	\$149.32	\$154.47	\$159.79	\$159.56	\$161.94	\$186.25	\$186.42		

Competitive Set Weekly Performance Last 4 Weeks

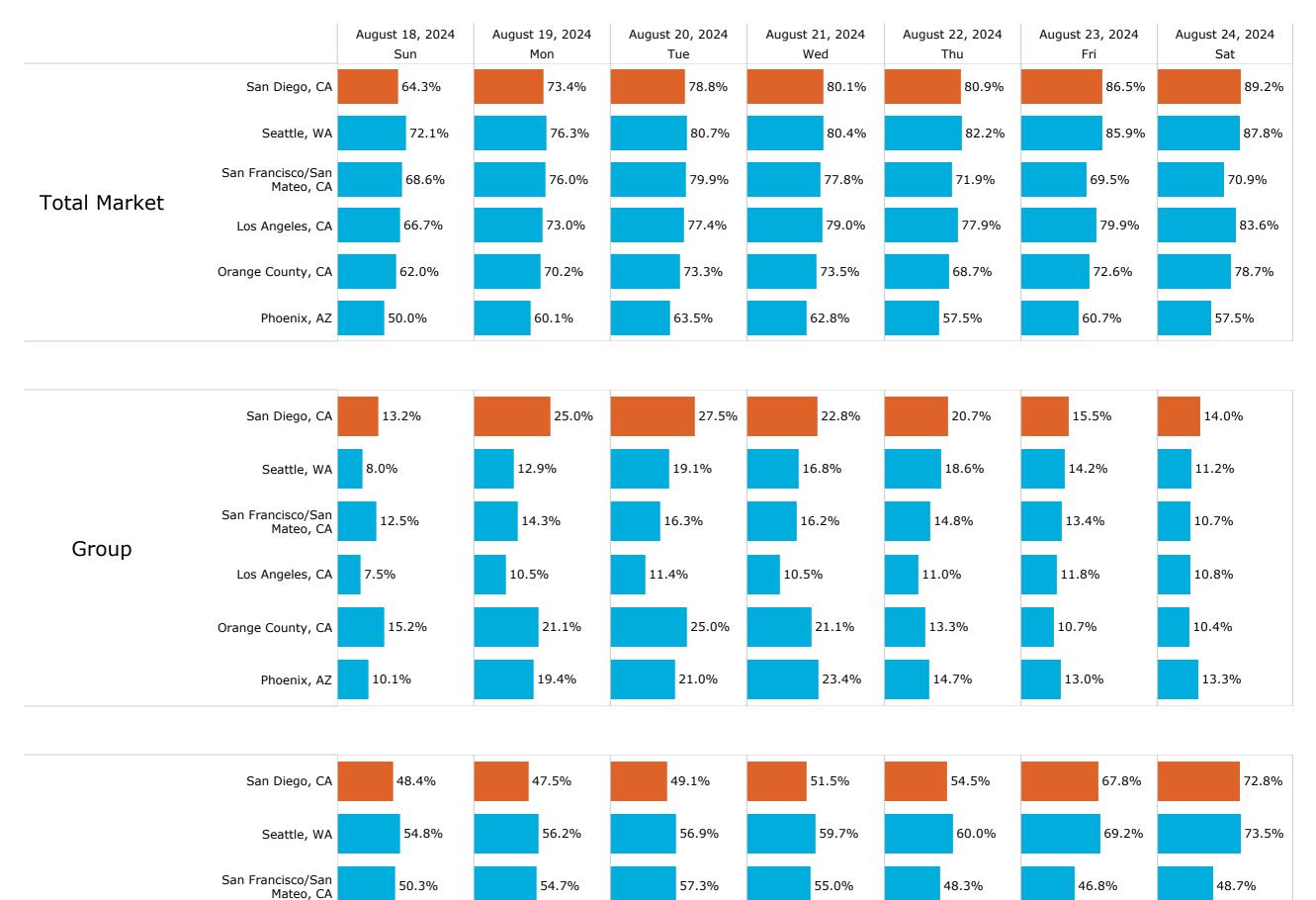


	Total Market			Group				Transient				
	Aug 18 - 24, 2024	Aug 11 - 17, 2024	Aug 4 - 10, 2024	Jul 28 - Aug 3, 2024	Aug 18 - 24, 2024	Aug 11 - 17, 2024	Aug 4 - 10, 2024	Jul 28 - Aug 3, 2024	Aug 18 - 24, 2024	Aug 11 - 17, 2024	Aug 4 - 10, 2024	Jul 28 - Aug 3, 2024
San Diego, CA	79.0%	77.7%	82.2%	85.8%	19.8%	22.0%	20.3%	23.1%	55.9%	52.9%	58.6%	59.5%
San Francisco/San Mateo, CA	73.5%	75.3%	72.4%	70.8%	14.0%	9.9%	8.7%	9.5%	51.6%	57.6%	54.0%	51.9%
Seattle, WA	80.8%	78.2%	87.0%	83.4%	14.4%	13.7%	23.5%	19.4%	61.5%	58.5%	59.5%	60.4%
O Phoenix, AZ	58.9%	58.1%	58.6%	55.2%	16.4%	17.9%	19.9%	13.9%	34.4%	32.4%	30.6%	30.5%
Los Angeles, CA	76.8%	76.6%	79.6%	78.1%	10.5%	14.5%	12.9%	11.4%	64.2%	60.3%	63.3%	63.1%
Orange County, CA	71.3%	73.4%	79.7%	80.6%	16.7%	21.7%	21.8%	20.2%	56.2%	53.0%	58.7%	60.7%
San Diego, CA	+11.2%	+2.8%	-0.3%	-0.1%	-9.0%	+39.1%	-17.8%	-27.8%	+24.8%	-4.6%	+7.8%	+17.1%
San Francisco/San Mateo, CA	+3.8%	-2.2%	-2.1%	+1.2%	+3.6%	-22.3%	-14.4%	-2.6%	+2.4%	-0.4%	-3.3%	+0.4%
Seattle, WA	+1.3%	+1.3%	+5.5%	+2.1%	-13.0%	-22.4%	+38.9%	-5.1%	+1.5%	+5.7%	-3.2%	+4.1%
A Dured D D D D D D D D D D D D D D D D D D D	-0.5%	-1.2%	-4.9%	-4.3%	-17.6%	+10.2%	-5.0%	-24.5%	+7.5%	-1.1%	-7.2%	+3.1%
O Los Angeles, CA	+3.8%	-0.4%	-3.6%	-2.5%	-7.9%	+28.5%	-13.4%	-9.4%	+6.5%	-7.0%	-4.3%	-1.8%
Orange County, CA	+4.4%	+6.2%	+3.6%	-2.4%	+51.6%	+61.6%	+32.7%	+3.4%	-4.6%	-9.7%	-10.0%	-4.6%
San Diego, CA	\$216.65	\$228.27	\$237.16	\$254.45	\$277.26	\$319.29	\$306.94	\$296.17	\$307.86	\$325.08	\$342.79	\$369.72
San Francisco/San Mateo, CA	\$189.22	\$190.47	\$193.80	\$189.07	\$241.72	\$240.32	\$250.46	\$246.39	\$232.16	\$230.57	\$237.58	\$232.45
Seattle, WA	\$206.80	\$205.88	\$224.79	\$217.58	\$254.92	\$272.29	\$287.66	\$278.51	\$277.12	\$276.83	\$310.83	\$296.03
✓ Phoenix, AZ	\$113.03	\$111.62	\$112.69	\$108.75	\$146.30	\$150.82	\$164.44	\$145.33	\$178.65	\$173.89	\$175.07	\$172.85
Los Angeles, CA	\$195.66	\$201.43	\$203.15	\$203.07	\$278.97	\$274.04	\$280.22	\$296.79	\$291.98	\$306.28	\$310.79	\$305.98
Orange County, CA	\$197.78	\$208.70	\$232.99	\$212.93	\$253.56	\$287.88	\$312.94	\$271.18	\$305.13	\$326.14	\$374.69	\$326.43
San Diego, CA	+1.7%	+2.8%	-2.0%	-2.0%	-1.3%	+6.7%	+1.1%	+1.5%	+1.8%	+4.0%	-2.9%	-6.6%
San Francisco/San Mateo, CA	-4.0%	-12.0%	-8.4%	-6.3%	-0.1%	-13.1%	-9.9%	-4.8%	-3.2%	-12.4%	-7.4%	-5.6%
Seattle, WA	+1.4%	+2.5%	+7.8%	+3.6%	+0.6%	+8.7%	+12.5%	+8.7%	-0.3%	+1.3%	+10.1%	+2.7%
A A A Phoenix, AZ	+1.4%	-0.1%	-3.5%	-1.9%	+7.8%	+4.3%	-4.9%	+0.4%	+0.3%	-3.6%	-4.6%	-7.1%
Los Angeles, CA	-3.1%	-4.1%	-8.9%	-8.1%	+0.3%	-5.6%	+7.0%	+3.3%	-2.6%	-2.0%	-10.0%	-8.3%
Orange County, CA	-3.7%	-0.5%	+4.1%	-9.6%	-16.1%	+3.8%	+19.0%	-0.3%	-2.4%	+0.3%	+5.8%	-13.6%

Weekday Analysis

Aug 18 - 24, 2024





66.7%

52.1%

35.6%

67.9%

55.1%

33.5%

64.7%

55.1%

31.6%

62.2%

52.6%

33.4%

56.0%

46.6%

27.4%

Los Angeles, CA

Orange County, CA

Phoenix, AZ

64.8%

62.5%

40.2%

67.4%

69.1%

39.4%

Transient