



Weekly Hotel Performance Update - Week of July 17-23, 2022

source: STR, Inc.

San Diego County Hotel Performance - Week of Jul 17-23, 2022

Region	% Occupancy	ADR	RevPAR
San Diego County	87.1%	\$286	\$249
San Diego City Properties	87.2%	\$295	\$257
Downtown	86.6%	\$321	\$278
Mission Bay	85.1%	\$419	\$356
Pt. Loma - Airport	86.0%	\$248	\$214
Mission Valley	87.6%	\$230	\$201
La Jolla Coastal	88.6%	\$434	\$385
UTC	89.1%	\$300	\$267
I-15 Corridor	91.2%	\$221	\$202
Del Mar/Oceanside	86.5%	\$311	\$269
Northeast/Escondido	85.3%	\$202	\$172
South/East County	89.8%	\$193	\$174

Weekly Top 25 Hotel Occupancy Jul 17-23, 2022

San Diego	87.1%
Oahu Island	86.2%
Seattle	85.7%
Denver	84.8%
Orange County	84.1%
Boston	83.5%
Norfolk/Virginia Beach	82.1%
Orlando	81.8%
New York	80.9%
Los Angeles	80.6%
Chicago	77.6%
San Francisco	75.8%
Miami	74.8%
Minneapolis	73.6%
Atlanta	73.5%
Tampa	72.9%
Nashville	71.8%
Washington	70.2%
Philadelphia	69.1%
Detroit	69.0%
Dallas	67.4%
Saint Louis	63.0%
Phoenix	60.6%
Houston	60.4%
New Orleans	56.0%

Weekly Top 25 ADR Jul 17-23, 2022

Oahu Island	\$306
San Diego	\$286
New York	\$267
Orange County	\$235
Boston	\$230
San Francisco	\$226
Los Angeles	\$223
Seattle	\$218
Miami	\$213
Chicago	\$174
Denver	\$169
Norfolk/Virginia Beach	\$168
Nashville	\$167
Tampa	\$155
Washington	\$154
Philadelphia	\$152
Orlando	\$145
New Orleans	\$137
Minneapolis	\$136
Atlanta	\$128
Saint Louis	\$119
Detroit	\$119
Dallas	\$113
Phoenix	\$112
Houston	\$102

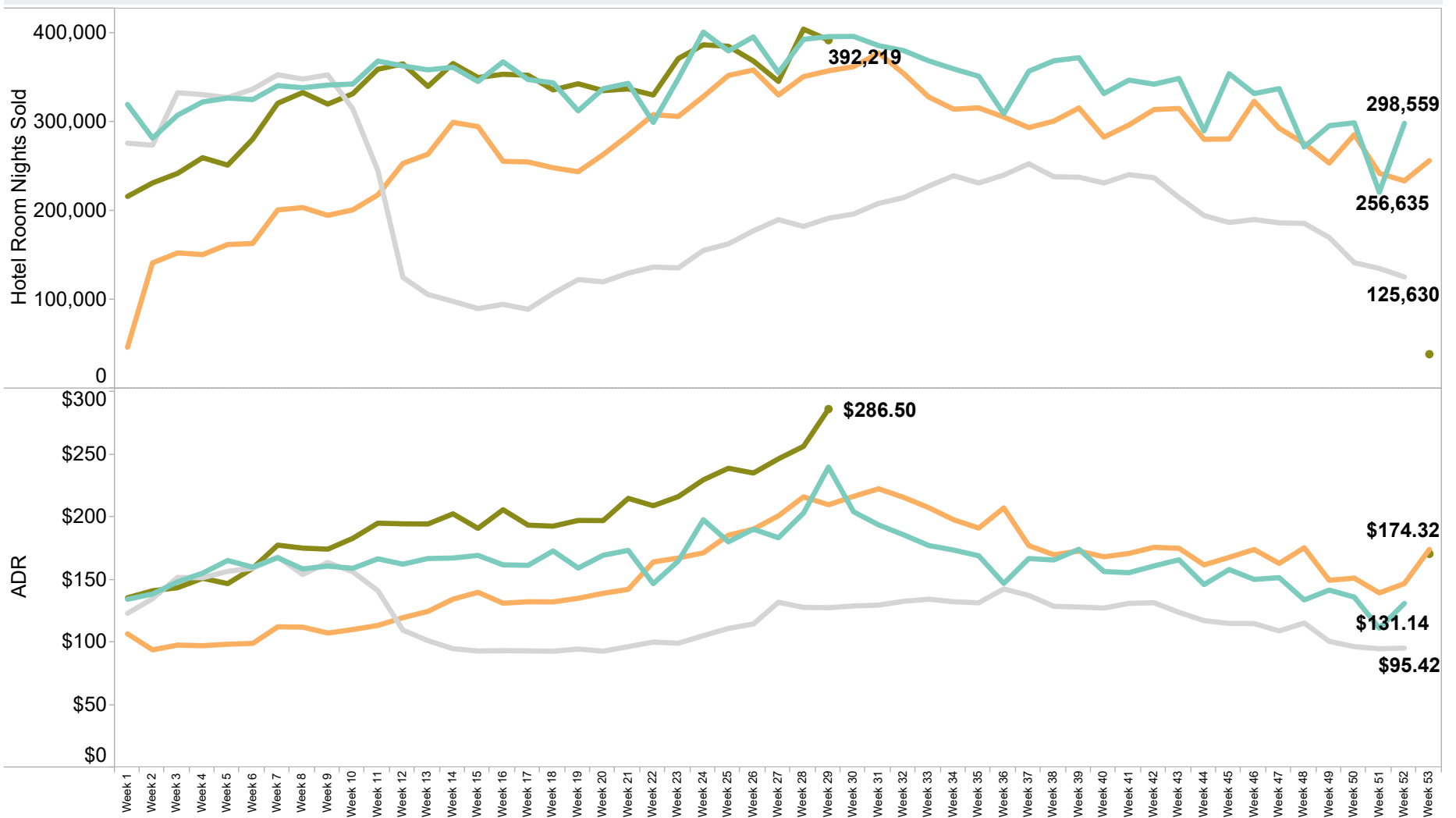
Weekly Top 25 RevPAR Jul 17-23, 2022

Oahu Island	\$264
San Diego	\$249
New York	\$216
Orange County	\$198
Boston	\$192
Seattle	\$187
Los Angeles	\$180
San Francisco	\$171
Miami	\$159
Denver	\$143
Norfolk/Virginia Beach	\$138
Chicago	\$135
Nashville	\$120
Orlando	\$119
Tampa	\$113
Washington	\$108
Philadelphia	\$105
Minneapolis	\$100
Atlanta	\$94
Detroit	\$82
New Orleans	\$77
Dallas	\$76
Saint Louis	\$75
Phoenix	\$68
Houston	\$62



San Diego County Weekly Demand & Average Rate Trend
 Calendar Years 2019-2022, through July 23, 2022
 Source: STR, Inc

Year
 2019
 2020
 2021
 2022





Last Week's Daily Hotel Performance by Region
Source: STR, Inc.

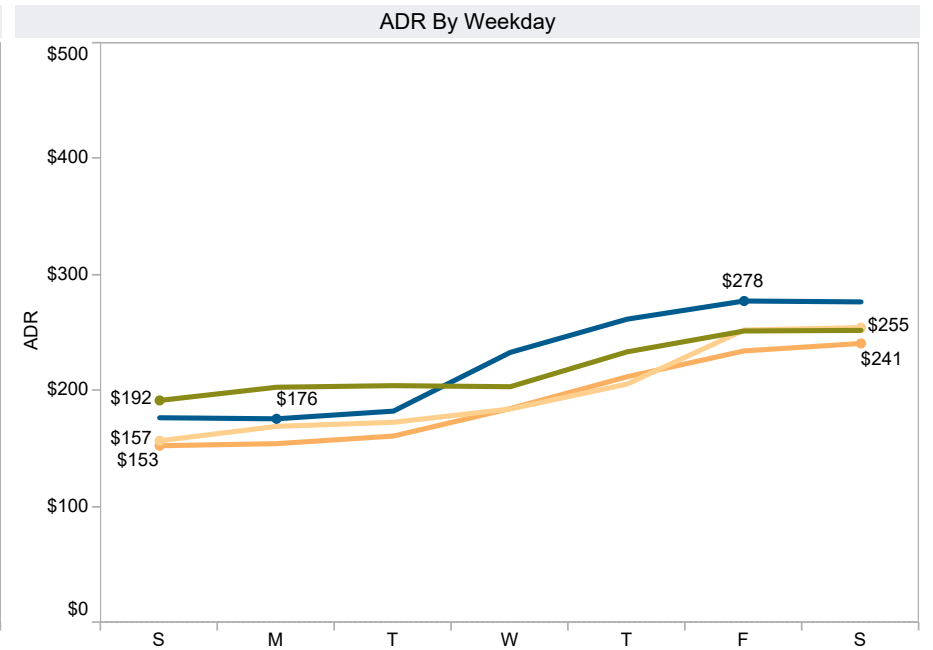
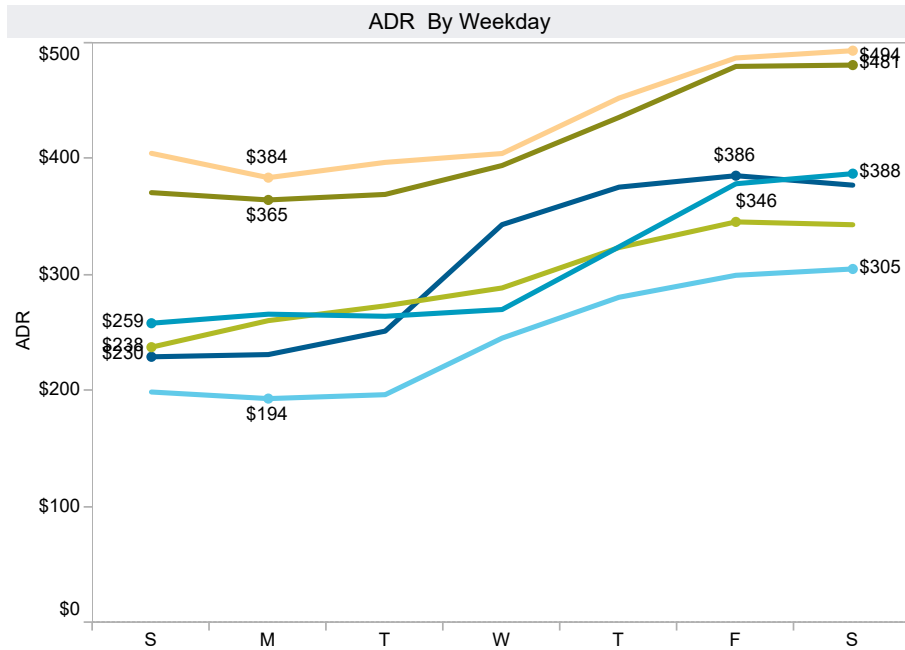
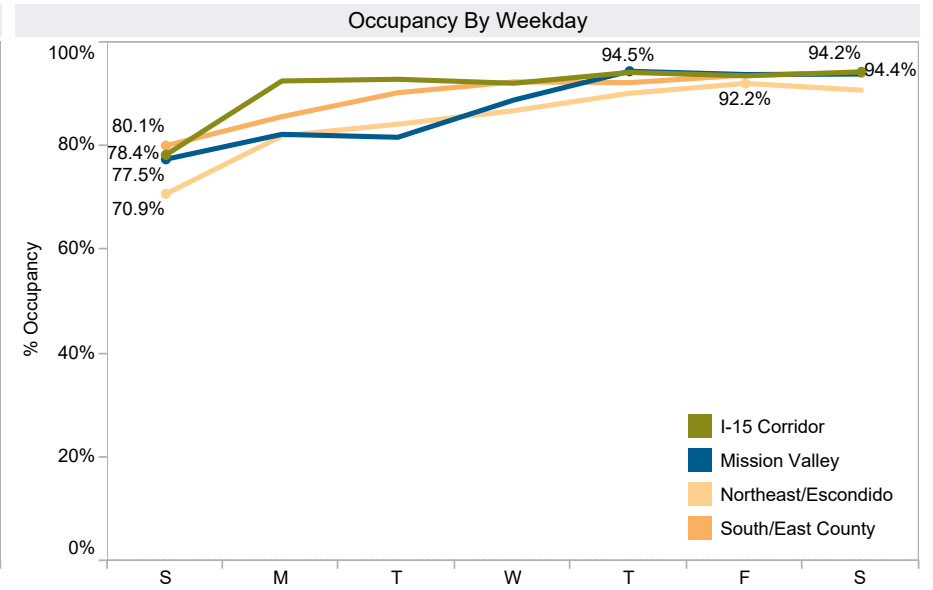
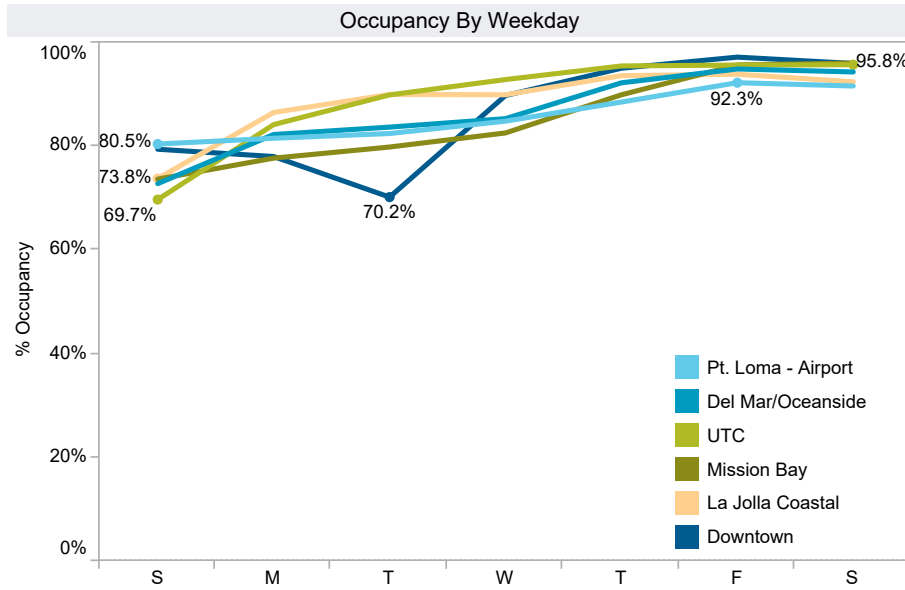
		Sun, July 17	Mon, July 18	Tue, July 19	Wed, July 20	Thu, July 21	Fri, July 22	Sat, July 23
San Diego City Properties	Rooms Sold	31,044	32,549	31,870	35,642	37,506	38,152	37,970
	% Occupancy	77.4%	81.2%	79.5%	88.9%	93.5%	95.1%	94.7%
	ADR	\$229.63	\$231.85	\$243.68	\$298.23	\$332.24	\$351.24	\$348.75
	RevPAR	\$177.77	\$188.18	\$193.66	\$265.07	\$310.74	\$334.16	\$330.21
Downtown	Rooms Sold	11,813	11,604	10,440	13,354	14,136	14,455	14,272
	% Occupancy	79.5%	78.1%	70.2%	89.8%	95.1%	97.2%	96.0%
	ADR	\$229.66	\$231.59	\$251.83	\$343.73	\$376.07	\$385.95	\$377.78
	RevPAR	\$182.48	\$180.76	\$176.84	\$308.75	\$357.58	\$375.25	\$362.66
Mission Valley	Rooms Sold	6,147	6,528	6,483	7,052	7,493	7,443	7,450
	% Occupancy	77.5%	82.3%	81.8%	88.9%	94.5%	93.9%	94.0%
	ADR	\$177.06	\$176.15	\$182.78	\$233.46	\$262.15	\$277.81	\$277.05
	RevPAR	\$137.27	\$145.03	\$149.44	\$207.64	\$247.73	\$260.78	\$260.31
Pt. Loma - Airport	Rooms Sold	3,925	3,979	4,024	4,140	4,320	4,502	4,471
	% Occupancy	80.5%	81.6%	82.5%	84.9%	88.6%	92.3%	91.7%
	ADR	\$199.28	\$193.59	\$196.98	\$245.79	\$281.03	\$300.00	\$305.46
	RevPAR	\$160.34	\$157.91	\$162.49	\$208.60	\$248.88	\$276.88	\$279.97
Mission Bay	Rooms Sold	2,334	2,462	2,530	2,616	2,849	3,031	3,043
	% Occupancy	73.7%	77.7%	79.9%	82.6%	90.0%	95.7%	96.1%
	ADR	\$371.34	\$365.02	\$369.79	\$394.75	\$436.27	\$480.26	\$481.41
	RevPAR	\$273.67	\$283.77	\$295.41	\$326.07	\$392.47	\$459.63	\$462.56
La Jolla Coastal	Rooms Sold	1,361	1,596	1,660	1,659	1,727	1,732	1,705
	% Occupancy	73.8%	86.6%	90.0%	90.0%	93.7%	93.9%	92.5%
	ADR	\$405.27	\$384.26	\$397.45	\$405.10	\$452.93	\$487.55	\$493.84
	RevPAR	\$299.11	\$332.58	\$357.79	\$364.46	\$424.19	\$457.94	\$456.61
UTC	Rooms Sold	2,898	3,499	3,737	3,860	3,969	3,976	3,979
	% Occupancy	69.7%	84.2%	89.9%	92.9%	95.5%	95.7%	95.8%
	ADR	\$237.96	\$260.88	\$273.63	\$289.09	\$323.95	\$346.08	\$343.63
	RevPAR	\$165.97	\$219.69	\$246.10	\$268.57	\$309.45	\$331.17	\$329.07
I-15 Corridor	Rooms Sold	1,424	1,683	1,689	1,675	1,713	1,701	1,715
	% Occupancy	78.4%	92.6%	93.0%	92.2%	94.3%	93.6%	94.4%
	ADR	\$192.01	\$203.39	\$204.76	\$203.84	\$233.95	\$251.94	\$252.46
	RevPAR	\$150.48	\$188.39	\$190.33	\$187.91	\$220.56	\$235.85	\$238.29
Del Mar/Oceanside	Rooms Sold	5,208	5,886	5,988	6,105	6,599	6,790	6,749
	% Occupancy	72.8%	82.3%	83.7%	85.4%	92.3%	94.9%	94.4%
	ADR	\$258.64	\$266.44	\$264.63	\$270.47	\$324.54	\$379.00	\$387.72
	RevPAR	\$188.34	\$219.28	\$221.56	\$230.87	\$299.45	\$359.82	\$365.87
South/East County	Rooms Sold	5,268	5,636	5,939	6,077	6,067	6,163	6,189
	% Occupancy	80.1%	85.7%	90.4%	92.5%	92.3%	93.8%	94.2%
	ADR	\$152.90	\$154.70	\$161.26	\$184.98	\$212.45	\$234.75	\$241.18
	RevPAR	\$122.54	\$132.65	\$145.70	\$171.02	\$196.10	\$220.11	\$227.09
Northeast/Escondido	Rooms Sold	3,454	3,999	4,109	4,236	4,400	4,493	4,429
	% Occupancy	70.9%	82.0%	84.3%	86.9%	90.3%	92.2%	90.9%
	ADR	\$157.19	\$169.61	\$173.15	\$184.61	\$206.16	\$252.75	\$254.85
	RevPAR	\$111.37	\$139.13	\$145.94	\$160.41	\$186.07	\$232.94	\$231.53



Day of Week Occupancy and ADR Patterns By Region

Week of July 17-23, 2022

Weekly min & max noted





STR Latest Weekly Performance Trend Competitive Set Group and Transient

Selected Year
2022

Competitive Set Total Market Weekly

Competitive Set Group and Transient Weekly











































		Competitive Set Total Market Weekly					Competitive Set Group and Transient Weekly							
		Total Ma.. Week 29 Jul 11-17, 2021	Total Market				Group				Transient			
			Week 26 Jun 26 - Jul 2, 2022	Week 27 Jul 3-9, 2022	Week 28 Jul 10-16, 2022	Week 29 Jul 17-23, 2022	Week 26 Jun 26 - Jul 2, 2022	Week 27 Jul 3-9, 2022	Week 28 Jul 10-16, 2022	Week 29 Jul 17-23, 2022	Week 26 Jun 26 - Jul 2, 2022	Week 27 Jul 3-9, 2022	Week 28 Jul 10-16, 2022	Week 29 Jul 17-23, 2022
% Occupancy	San Diego	79.8%	81.9%	76.8%	89.9%	87.1%	28.8%	12.5%	33.2%	37.3%	47.9%	59.1%	52.6%	45.7%
	San Francisco	56.3%	71.3%	57.7%	73.6%	75.8%	12.2%	5.3%	13.5%	15.4%	51.6%	42.5%	52.0%	52.3%
	Seattle	69.4%	77.5%	70.8%	85.8%	85.7%	17.5%	9.6%	16.5%	18.2%	54.4%	51.6%	63.6%	62.8%
	Phoenix	61.6%	57.8%	50.9%	61.3%	60.6%	13.6%	9.3%	20.7%	14.6%	32.8%	29.9%	30.9%	33.9%
	Los Angeles	76.9%	75.3%	69.8%	76.2%	80.6%	13.1%	6.9%	12.5%	15.2%	57.3%	55.0%	58.7%	61.7%
	Orange County	75.5%	75.8%	75.7%	82.2%	84.1%	17.7%	11.6%	21.3%	24.7%	56.1%	62.4%	59.4%	58.8%
Occupancy YOY	San Diego		2.4%	4.0%	14.7%	9.2%	237.9%	166.4%	539.8%	393.0%	-23.5%	0.2%	-19.4%	-26.8%
	San Francisco		33.7%	13.4%	34.1%	34.6%	334.9%	110.6%	528.0%	221.3%	29.2%	11.3%	21.9%	26.3%
	Seattle		18.2%	0.2%	28.6%	23.5%	317.1%	103.2%	272.7%	231.0%	18.5%	-4.9%	22.0%	21.2%
	Phoenix		-10.7%	-15.4%	1.0%	-1.5%	-10.2%	-20.0%	28.7%	84.9%	-14.8%	-14.0%	-12.9%	-9.3%
	Los Angeles		0.5%	-2.9%	3.1%	4.8%	41.6%	-6.3%	74.9%	52.4%	-2.5%	-2.6%	1.1%	3.0%
	Orange County		9.3%	13.7%	11.6%	11.4%	169.2%	159.6%	247.5%	231.9%	1.7%	17.1%	0.3%	-0.9%
ADR	San Diego	\$210.00	\$235.38	\$246.73	\$256.66	\$286.50	\$242.36	\$255.33	\$276.31	\$312.89	\$359.11	\$366.02	\$385.73	\$440.50
	San Francisco	\$167.42	\$216.13	\$188.12	\$229.24	\$225.61	\$272.94	\$216.72	\$263.36	\$270.05	\$264.80	\$234.33	\$288.03	\$278.63
	Seattle	\$143.77	\$195.81	\$191.50	\$213.24	\$217.74	\$231.14	\$205.21	\$259.62	\$244.58	\$263.00	\$259.74	\$283.59	\$296.54
	Phoenix	\$107.21	\$117.55	\$112.98	\$113.14	\$112.38	\$151.54	\$127.52	\$134.89	\$139.96	\$196.66	\$193.34	\$180.04	\$172.51
	Los Angeles	\$184.18	\$205.94	\$204.05	\$213.14	\$222.83	\$278.43	\$314.70	\$308.87	\$350.29	\$297.48	\$296.00	\$307.86	\$318.66
	Orange County	\$205.02	\$204.14	\$231.49	\$230.30	\$235.33	\$223.81	\$208.73	\$259.28	\$241.63	\$309.57	\$386.06	\$374.87	\$396.18
ADR YOY	San Diego		23.6%	22.6%	18.6%	36.4%	16.0%	16.5%	21.8%	27.4%	28.1%	20.8%	18.6%	41.3%
	San Francisco		37.1%	19.6%	41.1%	34.8%	36.8%	14.6%	15.9%	16.4%	27.5%	12.9%	35.9%	26.0%
	Seattle		52.0%	37.4%	52.0%	51.5%	46.9%	52.0%	46.9%	30.5%	40.1%	29.2%	41.8%	45.4%
	Phoenix		4.2%	2.9%	0.8%	4.8%	-2.5%	-6.6%	-8.5%	-2.0%	-0.1%	-2.5%	-9.3%	-4.2%
	Los Angeles		19.2%	16.3%	18.0%	21.0%	25.1%	36.9%	25.2%	40.3%	16.5%	14.2%	14.4%	16.8%
	Orange County		12.5%	21.1%	21.6%	14.8%	-15.0%	-5.9%	6.9%	-0.1%	-3.0%	9.9%	17.1%	10.7%











































Source: Smith Travel Research, Inc.











































Notes: The group and transient data only represents upscale chain properties.

WEEK DAY ANALYSIS JULY 17-23, 2022

Date

		July 17, 2022	July 18, 2022	July 19, 2022	July 20, 2022	July 21, 2022	July 22, 2022	July 23, 2022
TOTAL MARKET	San Diego	 76.3%	 81.7%	 81.5%	 88.4%	 92.8%	 94.6%	 94.2%
	Seattle	 74.7%	 83.0%	 85.9%	 87.7%	 88.9%	 90.2%	 89.4%
	San Francisco	 66.4%	 76.1%	 80.9%	 79.0%	 74.4%	 74.0%	 79.7%
	Los Angeles	 73.1%	 79.1%	 81.6%	 79.2%	 79.2%	 83.3%	 88.7%
	Orange County	 71.7%	 80.0%	 86.2%	 87.1%	 83.0%	 89.4%	 91.6%
	Phoenix	 52.8%	 61.0%	 64.1%	 62.7%	 59.0%	 61.8%	 63.0%

GROUP (UPSCALE PROPERTIES)	San Diego	 22.5%	 28.8%	 27.5%	 42.3%	 48.8%	 45.5%	 45.6%
	Seattle	 13.4%	 19.4%	 20.6%	 19.8%	 20.4%	 16.8%	 16.9%
	San Francisco	 12.5%	 19.4%	 23.7%	 20.0%	 12.8%	 10.1%	 9.3%
	Los Angeles	 15.7%	 18.8%	 20.2%	 14.6%	 13.1%	 12.2%	 11.7%
	Orange County	 21.1%	 27.9%	 30.8%	 29.3%	 21.0%	 22.1%	 20.4%
	Phoenix	 11.8%	 18.2%	 18.9%	 17.4%	 15.2%	 11.3%	 9.3%

TRANSIENT (UPSCALE PROPERTIES)	San Diego	 50.1%	 47.3%	 45.9%	 41.5%	 41.4%	 47.3%	 46.2%
	Seattle	 55.4%	 60.4%	 62.5%	 64.5%	 64.6%	 67.0%	 65.3%
	San Francisco	 45.3%	 49.5%	 50.8%	 50.4%	 52.5%	 55.0%	 62.4%
	Los Angeles	 54.0%	 57.9%	 60.5%	 60.3%	 61.2%	 66.3%	 71.8%
	Orange County	 50.8%	 53.7%	 56.1%	 57.4%	 58.9%	 65.6%	 69.4%
	Phoenix	 26.1%	 29.6%	 32.7%	 32.7%	 31.0%	 40.1%	 44.7%