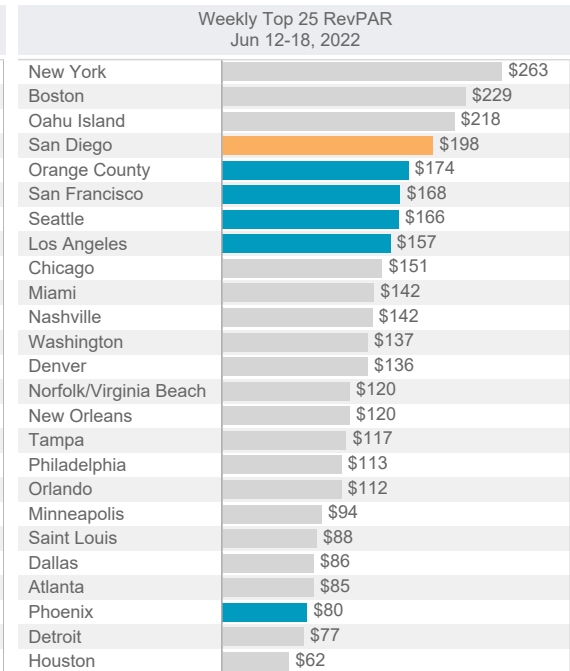
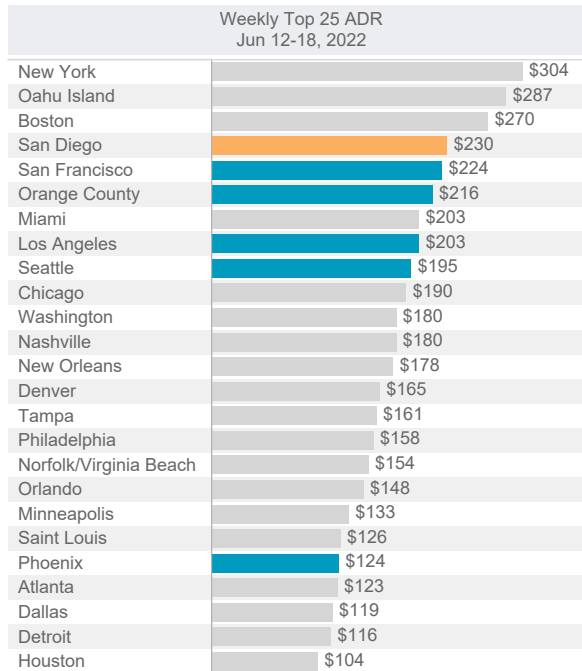
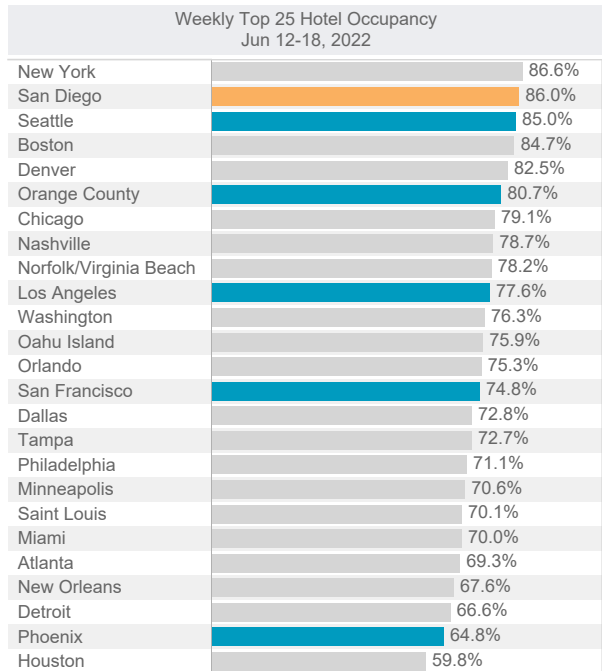
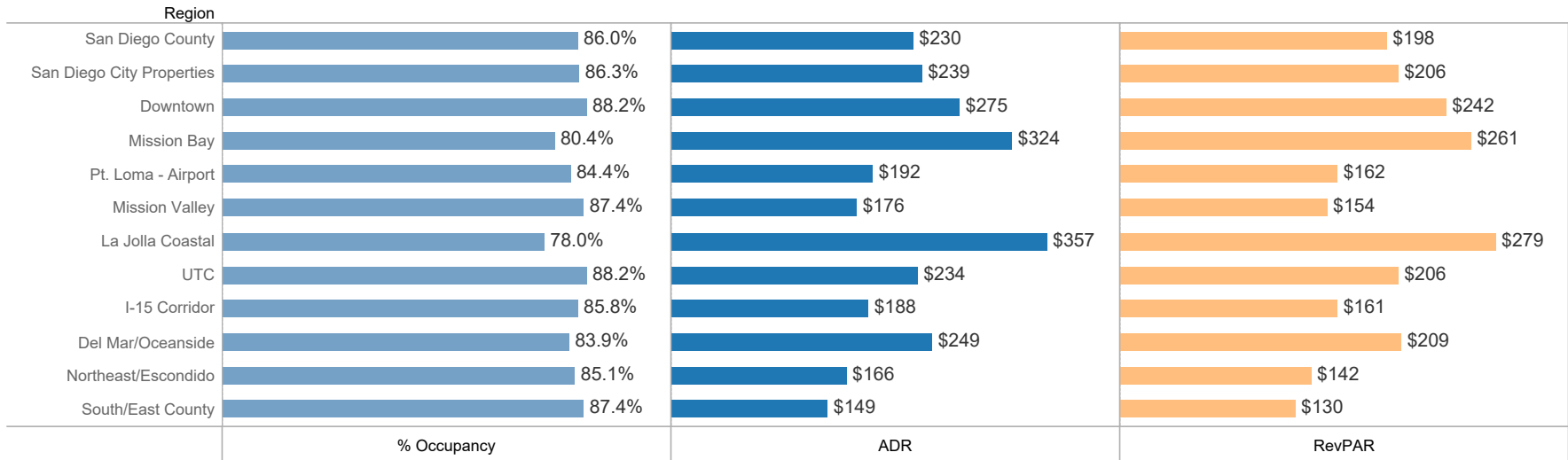




Weekly Hotel Performance Update - Week of June 12-18, 2022

source: STR, Inc.

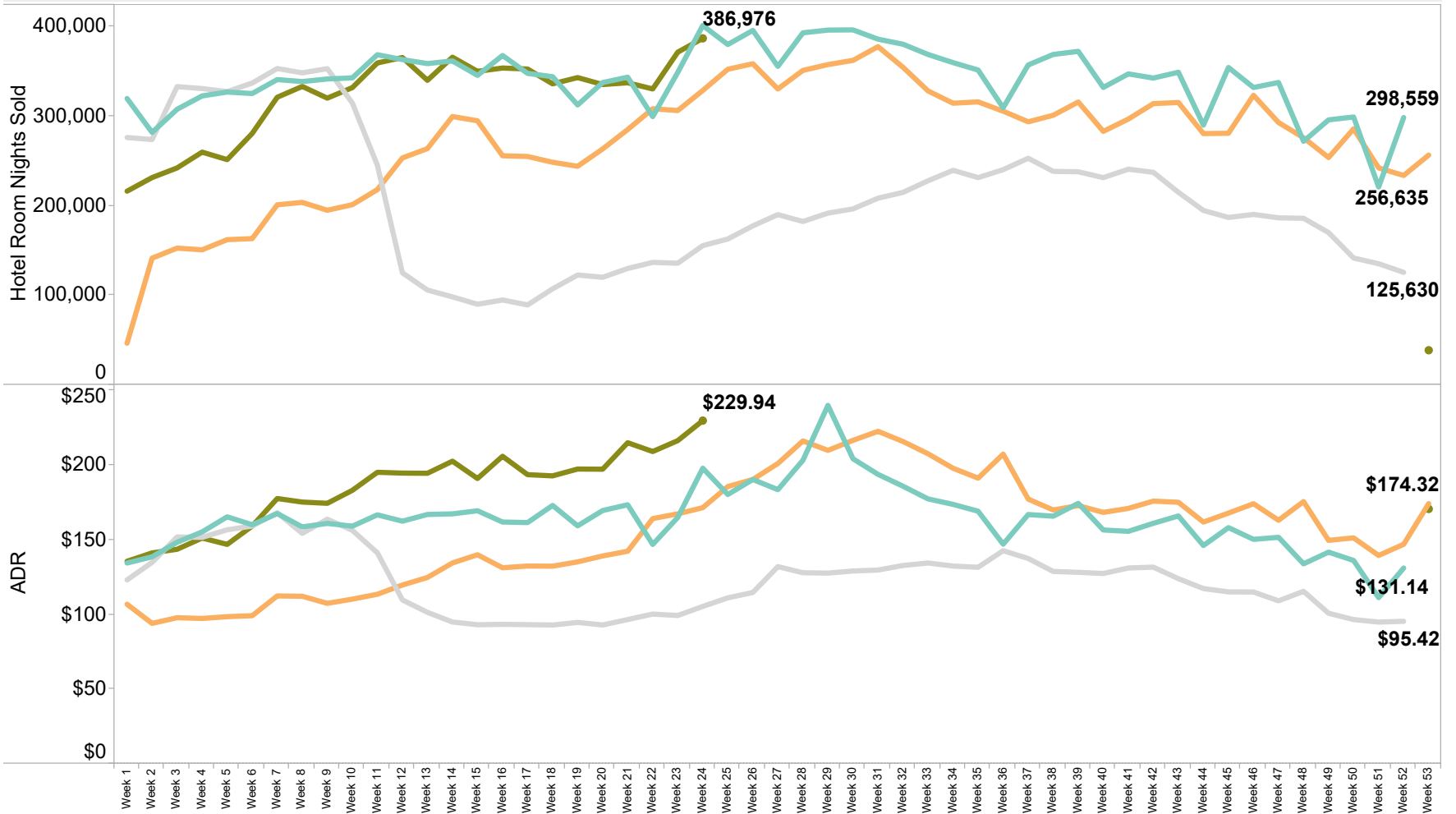
San Diego County Hotel Performance - Week of Jun 12-18, 2022





San Diego County Weekly Demand & Average Rate Trend
 Calendar Years 2019-2022, through June 18, 2022
 Source: STR, Inc

Year
 2019
 2020
 2021
 2022





Last Week's Daily Hotel Performance by Region
Source: STR, Inc.

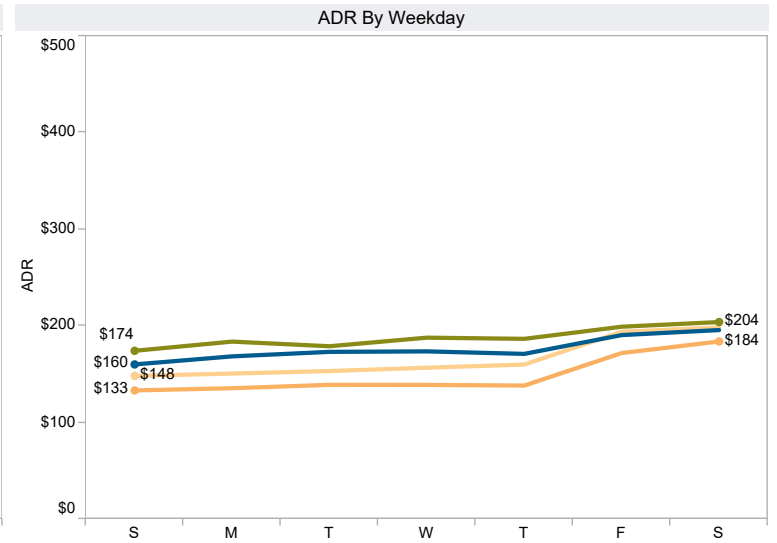
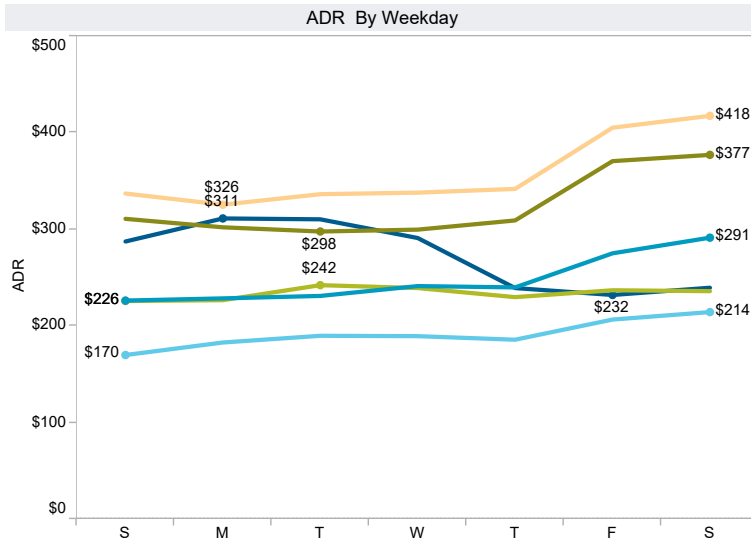
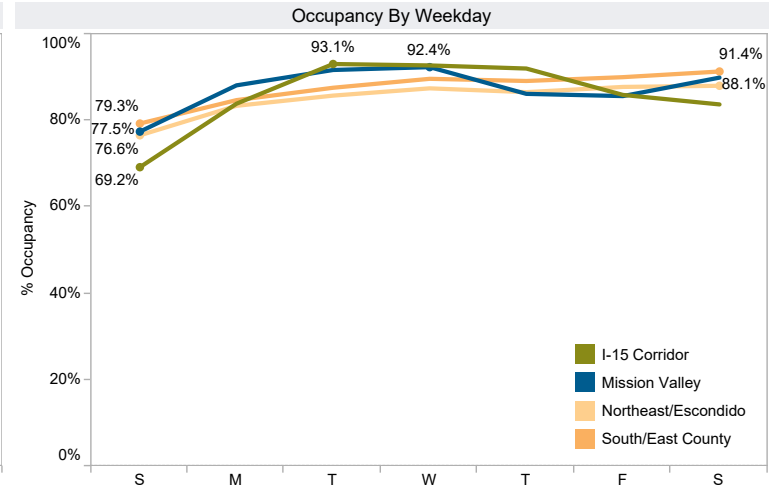
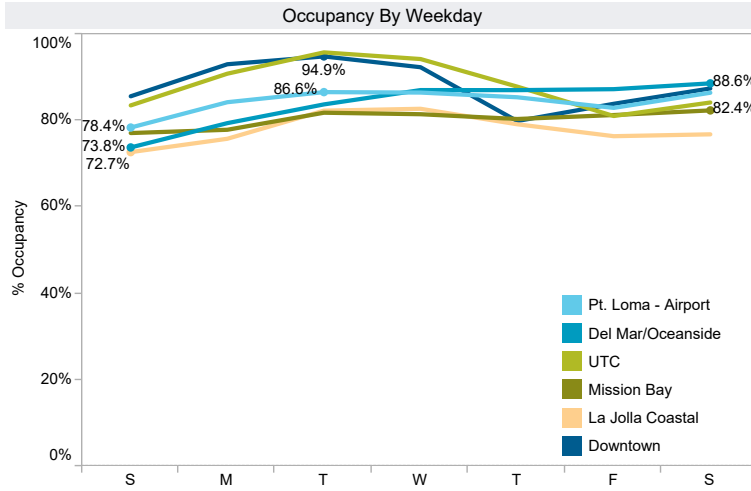
		Sun, June 12	Mon, June 13	Tue, June 14	Wed, June 15	Thu, June 16	Fri, June 17	Sat, June 18
San Diego City Properties	Rooms Sold	32,353	35,267	36,591	36,212	33,465	33,474	34,672
	% Occupancy	80.7%	88.0%	91.3%	90.3%	83.5%	83.5%	86.5%
	ADR	\$236.40	\$247.12	\$249.73	\$241.94	\$220.55	\$235.13	\$240.15
	RevPAR	\$190.80	\$217.42	\$227.97	\$218.57	\$184.13	\$196.36	\$207.73
Downtown	Rooms Sold	12,728	13,830	14,100	13,728	11,877	12,470	12,998
	% Occupancy	85.6%	93.1%	94.9%	92.4%	79.9%	83.9%	87.5%
	ADR	\$287.48	\$311.36	\$310.45	\$291.11	\$239.27	\$232.11	\$239.60
	RevPAR	\$246.22	\$289.76	\$294.55	\$268.91	\$191.22	\$194.76	\$209.56
Mission Valley	Rooms Sold	6,141	6,990	7,272	7,324	6,834	6,793	7,132
	% Occupancy	77.5%	88.2%	91.7%	92.4%	86.2%	85.7%	90.0%
	ADR	\$160.19	\$168.53	\$173.19	\$173.70	\$171.11	\$190.57	\$195.78
	RevPAR	\$124.10	\$148.61	\$158.88	\$160.49	\$147.51	\$163.31	\$176.14
Pt. Loma - Airport	Rooms Sold	3,825	4,111	4,225	4,220	4,167	4,047	4,218
	% Occupancy	78.4%	84.3%	86.6%	86.5%	85.4%	83.0%	86.5%
	ADR	\$169.93	\$182.88	\$189.84	\$189.46	\$185.78	\$206.64	\$214.40
	RevPAR	\$133.25	\$154.13	\$164.43	\$163.91	\$158.70	\$171.44	\$185.39
Mission Bay	Rooms Sold	2,443	2,467	2,592	2,581	2,546	2,575	2,609
	% Occupancy	77.1%	77.9%	81.8%	81.5%	80.4%	81.3%	82.4%
	ADR	\$310.95	\$302.18	\$297.83	\$299.77	\$309.30	\$370.70	\$377.19
	RevPAR	\$239.87	\$235.39	\$243.76	\$244.31	\$248.65	\$301.41	\$310.73
La Jolla Coastal	Rooms Sold	1,341	1,398	1,518	1,526	1,460	1,409	1,417
	% Occupancy	72.7%	75.8%	82.3%	82.8%	79.2%	76.4%	76.8%
	ADR	\$337.17	\$325.60	\$336.49	\$338.08	\$341.93	\$405.33	\$417.62
	RevPAR	\$245.20	\$246.85	\$277.00	\$279.78	\$270.73	\$309.71	\$320.92
UTC	Rooms Sold	3,471	3,776	3,981	3,917	3,652	3,369	3,499
	% Occupancy	83.5%	90.9%	95.8%	94.3%	87.9%	81.1%	84.2%
	ADR	\$225.87	\$226.74	\$242.28	\$239.27	\$229.87	\$236.99	\$236.04
	RevPAR	\$188.68	\$206.06	\$232.13	\$225.57	\$202.04	\$192.16	\$198.78
I-15 Corridor	Rooms Sold	1,258	1,525	1,692	1,686	1,673	1,562	1,522
	% Occupancy	69.2%	83.9%	93.1%	92.8%	92.1%	86.0%	83.8%
	ADR	\$174.29	\$183.82	\$179.01	\$187.91	\$186.69	\$199.24	\$204.07
	RevPAR	\$120.67	\$154.28	\$166.70	\$174.36	\$171.89	\$171.28	\$170.94
Del Mar/Oceanside	Rooms Sold	5,275	5,677	5,987	6,224	6,223	6,239	6,335
	% Occupancy	73.8%	79.4%	83.8%	87.1%	87.1%	87.3%	88.6%
	ADR	\$226.31	\$228.58	\$231.13	\$241.31	\$239.95	\$275.24	\$291.45
	RevPAR	\$167.03	\$181.57	\$193.61	\$210.15	\$208.93	\$240.27	\$258.33
South/East County	Rooms Sold	5,212	5,568	5,756	5,892	5,859	5,917	6,003
	% Occupancy	79.3%	84.8%	87.6%	89.7%	89.2%	90.1%	91.4%
	ADR	\$133.27	\$135.55	\$139.05	\$138.98	\$138.29	\$171.96	\$183.96
	RevPAR	\$105.74	\$114.90	\$121.84	\$124.66	\$123.34	\$154.90	\$168.11
Northeast/Escondido	Rooms Sold	3,735	4,068	4,183	4,265	4,222	4,281	4,294
	% Occupancy	76.6%	83.4%	85.8%	87.5%	86.6%	87.8%	88.1%
	ADR	\$148.29	\$150.75	\$153.31	\$156.80	\$160.06	\$194.00	\$198.50
	RevPAR	\$113.61	\$125.80	\$131.55	\$137.18	\$138.62	\$170.36	\$174.84



Day of Week Occupancy and ADR Patterns By Region

Week of June 12-18, 2022

Weekly min & max noted





STR Latest Weekly Performance Trend Competitive Set Group and Transient

Selected Year
2022

Competitive Set Total Market Weekly

Competitive Set Group and Transient Weekly

		Total Market				Group				Transient			
		Week 21	Week 22	Week 23	Week 24	Week 21	Week 22	Week 23	Week 24	Week 21	Week 22	Week 23	Week 24
		May 22-28, 2022	May 29 - Jun 4, 2022	Jun 5-11, 2022	Jun 12-18, 2022	May 22-28, 2022	May 29 - Jun 4, 2022	Jun 5-11, 2022	Jun 12-18, 2022	May 22-28, 2022	May 29 - Jun 4, 2022	Jun 5-11, 2022	Jun 12-18, 2022
% Occupancy	San Diego	75.0%	73.4%	82.5%	86.0%	27.2%	20.9%	29.0%	28.7%	42.7%	47.2%	48.5%	52.3%
	San Francisco	69.3%	63.3%	84.3%	74.8%	11.0%	11.1%	27.5%	14.7%	49.4%	43.4%	50.1%	51.5%
	Seattle	73.7%	70.5%	85.2%	85.0%	12.6%	14.1%	21.4%	19.9%	53.6%	47.5%	59.4%	59.4%
	Phoenix	69.9%	58.5%	62.0%	64.8%	25.9%	16.2%	22.6%	21.7%	37.2%	31.8%	31.3%	33.3%
	Los Angeles	73.4%	70.7%	80.2%	77.6%	15.0%	12.8%	18.1%	15.6%	54.6%	52.6%	59.3%	57.7%
	Orange County	74.5%	69.9%	78.3%	80.7%	22.1%	16.4%	22.4%	24.4%	48.9%	48.6%	53.0%	53.8%
Occupancy YOY	San Diego	17.5%	6.9%	21.0%	17.4%	510.3%	401.1%	580.5%	242.7%	-5.2%	-8.6%	-4.5%	-1.1%
	San Francisco	44.5%	34.0%	75.4%	52.9%	276.5%	488.6%	689.1%	426.0%	53.8%	36.3%	60.7%	59.1%
	Seattle	42.3%	29.1%	62.4%	48.5%	88.3%	182.5%	615.6%	719.4%	83.6%	35.0%	80.2%	60.8%
	Phoenix	12.9%	-9.0%	3.7%	4.8%	217.1%	88.6%	306.7%	155.8%	-0.1%	-21.4%	-21.4%	-12.6%
	Los Angeles	8.1%	3.6%	20.6%	10.4%	143.4%	91.4%	180.4%	108.5%	2.5%	-1.2%	16.5%	5.9%
	Orange County	34.0%	21.2%	36.1%	31.4%	297.0%	329.2%	363.6%	316.1%	22.8%	12.8%	28.1%	17.2%
ADR	San Diego	\$215.12	\$209.23	\$216.53	\$229.94	\$261.12	\$251.67	\$257.00	\$275.96	\$320.00	\$302.38	\$313.41	\$335.99
	San Francisco	\$203.82	\$199.63	\$304.37	\$224.41	\$261.63	\$274.99	\$389.46	\$262.54	\$252.25	\$248.13	\$392.22	\$284.42
	Seattle	\$165.50	\$172.42	\$196.05	\$194.94	\$205.45	\$217.67	\$233.02	\$223.82	\$219.54	\$232.99	\$268.79	\$263.15
	Phoenix	\$149.06	\$132.21	\$125.65	\$124.21	\$213.46	\$200.22	\$186.43	\$174.28	\$263.02	\$234.82	\$213.22	\$203.38
	Los Angeles	\$200.09	\$195.55	\$213.45	\$202.85	\$271.60	\$253.39	\$274.43	\$263.63	\$289.67	\$285.99	\$311.95	\$295.46
	Orange County	\$211.87	\$216.96	\$212.84	\$216.15	\$256.39	\$287.90	\$270.97	\$249.36	\$343.32	\$350.36	\$336.83	\$350.16
ADR YOY	San Diego	51.1%	27.4%	29.3%	34.0%	47.4%	35.8%	24.6%	24.5%	50.2%	22.2%	24.6%	31.0%
	San Francisco	46.9%	40.7%	108.0%	48.2%	44.3%	67.7%	88.2%	26.3%	31.5%	26.3%	99.6%	36.7%
	Seattle	58.3%	57.7%	72.8%	61.7%	95.1%	97.6%	54.0%	33.1%	35.4%	41.0%	58.1%	47.5%
	Phoenix	21.2%	5.2%	8.2%	12.1%	-5.2%	-2.3%	12.2%	12.0%	12.8%	-0.1%	-1.2%	2.5%
	Los Angeles	31.6%	25.2%	37.1%	25.7%	65.7%	44.1%	53.6%	49.8%	26.9%	22.6%	34.1%	22.9%
	Orange County	56.9%	48.5%	41.9%	32.2%	25.0%	25.6%	10.5%	13.2%	45.2%	33.9%	25.5%	16.0%

Source: Smith Travel Research, Inc.

Notes: The group and transient data only represents upscale chain properties.

JUNE 12-18, 2022 WEEK DAY ANALYSIS

