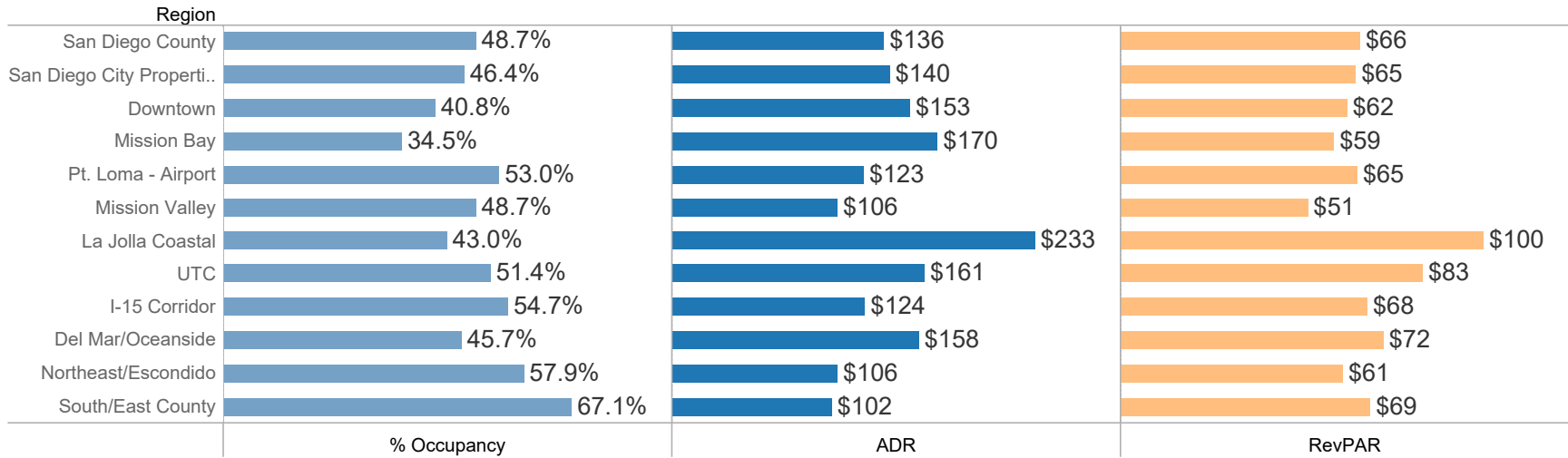




Weekly Hotel Performance Update - Week of January 2-8, 2022

source: STR, Inc.

San Diego County Hotel Performance - Week of Jan 2-8, 2022



Weekly Top 25 Hotel Occupancy Jan 2-8, 2022	
Miami	65.6%
Oahu Island	64.5%
Tampa	60.1%
Orlando	58.8%
Dallas	55.1%
Phoenix	55.0%
Orange County	54.1%
Los Angeles	54.0%
Denver	51.3%
Atlanta	49.2%
San Diego	48.7%
Nashville	44.8%
Houston	44.1%
New York	43.7%
New Orleans	43.3%
Detroit	41.5%
Philadelphia	41.4%
Seattle	41.2%
Norfolk/Virginia Be..	39.7%
Washington	38.5%
Boston	37.5%
San Francisco	36.8%
Saint Louis	36.3%
Minneapolis	35.9%
Chicago	33.1%

Weekly Top 25 ADR Jan 2-8, 2022	
Miami	\$270
Oahu Island	\$262
New York	\$163
Los Angeles	\$163
San Francisco	\$142
New Orleans	\$140
Orange County	\$139
Phoenix	\$137
Tampa	\$136
San Diego	\$136
Orlando	\$131
Boston	\$125
Nashville	\$117
Philadelphia	\$113
Seattle	\$111
Washington	\$109
Denver	\$106
Dallas	\$105
Minneapolis	\$100
Chicago	\$98
Atlanta	\$97
Detroit	\$92
Saint Louis	\$90
Houston	\$87
Norfolk/Virginia Be..	\$84

Weekly Top 25 RevPAR Jan 2-8, 2022	
Miami	\$177
Oahu Island	\$169
Los Angeles	\$88
Tampa	\$82
Orlando	\$77
Phoenix	\$76
Orange County	\$75
New York	\$71
San Diego	\$66
New Orleans	\$60
Dallas	\$58
Denver	\$54
Nashville	\$52
San Francisco	\$52
Atlanta	\$48
Boston	\$47
Philadelphia	\$47
Seattle	\$46
Washington	\$42
Houston	\$38
Detroit	\$38
Minneapolis	\$36
Norfolk/Virginia Be..	\$33
Saint Louis	\$33
Chicago	\$32

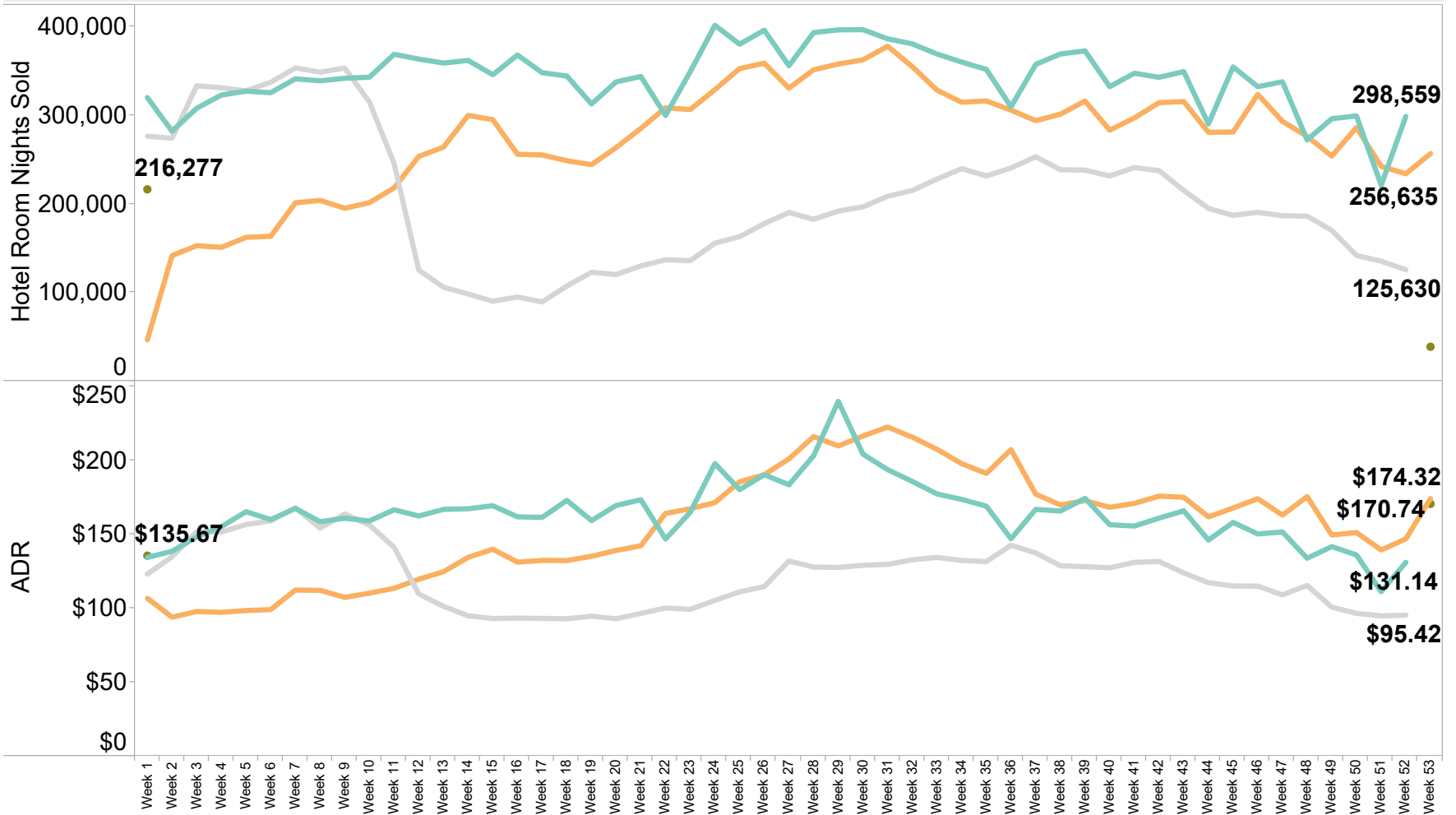


San Diego County Weekly Demand & Average Rate Trend

Calendar Years 2019-2022, through January 8, 2022

Source: STR, Inc

Year
 2019
 2020
 2021
 2022





Last Week's Daily Hotel Performance by Region

Source: STR, Inc.

		Sun, January 02	Mon, January 03	Tue, January 04	Wed, January 05	Thu, January 06	Fri, January 07	Sat, January 08
San Diego City Properties	Rooms Sold	17,116	16,960	17,248	18,065	18,853	20,262	20,728
	% Occupan..	43.0%	42.6%	43.3%	45.4%	47.4%	50.9%	52.1%
	ADR	\$137.92	\$135.17	\$135.32	\$135.82	\$135.50	\$146.03	\$150.27
	RevPAR	\$59.29	\$57.58	\$58.62	\$61.62	\$64.16	\$74.32	\$78.23
Downtown	Rooms Sold	5,798	5,593	5,742	5,912	5,966	6,080	6,578
	% Occupan..	39.8%	38.4%	39.4%	40.5%	40.9%	41.7%	45.1%
	ADR	\$155.46	\$150.70	\$150.99	\$151.31	\$151.24	\$151.57	\$157.74
	RevPAR	\$61.82	\$57.81	\$59.46	\$61.35	\$61.88	\$63.20	\$71.16
Mission Valley	Rooms Sold	3,665	3,628	3,661	3,888	4,076	4,111	4,009
	% Occupan..	46.2%	45.8%	46.2%	49.0%	51.4%	51.9%	50.6%
	ADR	\$101.30	\$98.45	\$101.44	\$103.40	\$105.52	\$114.37	\$112.74
	RevPAR	\$46.84	\$45.06	\$46.85	\$50.72	\$54.26	\$59.31	\$57.02
Pt. Loma - Airport	Rooms Sold	2,353	2,224	2,095	2,322	2,504	2,662	2,753
	% Occupan..	51.6%	48.8%	45.9%	50.9%	54.9%	58.4%	60.3%
	ADR	\$117.99	\$117.32	\$117.36	\$118.23	\$120.74	\$129.94	\$134.98
	RevPAR	\$60.86	\$57.19	\$53.89	\$60.18	\$66.27	\$75.82	\$81.46
Mission Bay	Rooms Sold	972	903	833	874	1,095	1,391	1,418
	% Occupan..	31.3%	29.1%	26.9%	28.2%	35.3%	44.9%	45.7%
	ADR	\$181.43	\$155.54	\$157.23	\$159.09	\$177.87	\$177.80	\$188.09
	RevPAR	\$56.87	\$45.29	\$42.24	\$44.84	\$55.74	\$79.76	\$86.01
La Jolla Coastal	Rooms Sold	696	792	816	843	718	819	783
	% Occupan..	38.3%	43.6%	44.9%	46.4%	39.5%	45.0%	43.1%
	ADR	\$232.37	\$236.73	\$224.34	\$222.26	\$220.87	\$242.84	\$250.70
	RevPAR	\$88.96	\$103.13	\$100.69	\$103.06	\$87.23	\$109.40	\$107.98
UTC	Rooms Sold	1,702	1,712	1,882	1,977	2,106	2,787	2,787
	% Occupan..	41.0%	41.2%	45.3%	47.6%	50.7%	67.1%	67.1%
	ADR	\$152.25	\$156.10	\$151.73	\$152.68	\$152.30	\$172.99	\$178.27
	RevPAR	\$62.37	\$64.32	\$68.73	\$72.65	\$77.19	\$116.03	\$119.58
I-15 Corridor	Rooms Sold	965	1,052	1,131	1,140	1,249	1,365	1,422
	% Occupan..	44.4%	48.4%	52.0%	52.4%	57.4%	62.8%	65.4%
	ADR	\$119.61	\$120.44	\$121.65	\$121.58	\$119.83	\$130.31	\$131.28
	RevPAR	\$53.07	\$58.25	\$63.26	\$63.73	\$68.81	\$81.78	\$85.83
Del Mar/Oceanside	Rooms Sold	2,909	2,734	2,753	2,894	3,129	3,942	4,090
	% Occupan..	41.5%	39.0%	39.3%	41.3%	44.6%	56.2%	58.3%
	ADR	\$148.95	\$145.82	\$144.38	\$142.32	\$142.79	\$181.43	\$182.08
	RevPAR	\$61.80	\$56.86	\$56.69	\$58.75	\$63.73	\$102.01	\$106.22
South/East County	Rooms Sold	4,152	4,457	4,547	4,516	4,660	4,536	4,528
	% Occupan..	62.1%	66.7%	68.0%	67.5%	69.7%	67.8%	67.7%
	ADR	\$100.89	\$101.17	\$100.07	\$99.46	\$100.06	\$107.70	\$107.20
	RevPAR	\$62.65	\$67.43	\$68.05	\$67.17	\$69.73	\$73.06	\$72.59
Northeast/Escondido	Rooms Sold	2,335	2,482	2,781	2,816	2,953	3,174	3,236
	% Occupan..	47.9%	50.9%	57.0%	57.7%	60.5%	65.1%	66.4%
	ADR	\$101.07	\$103.48	\$102.32	\$101.85	\$102.25	\$113.20	\$113.52
	RevPAR	\$48.39	\$52.66	\$58.34	\$58.81	\$61.91	\$73.67	\$75.32



Day of Week Occupancy and ADR Patterns By Region

Week of January 2-8, 2022

Weekly min & max noted

