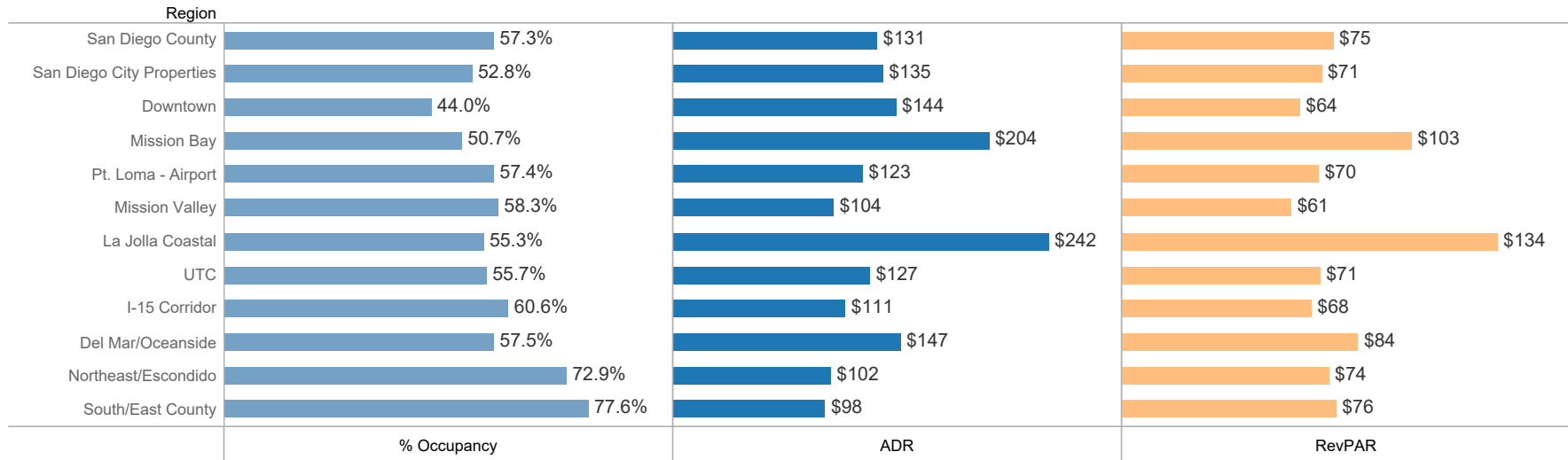




Weekly Hotel Performance Update - Week of April 11-17, 2021

source: STR, Inc.

San Diego County Hotel Performance - Week of Apr 11-17, 2021



Weekly Top 25 Hotel Occupancy Apr 11-17, 2021	
Tampa	77.7%
Miami	73.8%
Phoenix	68.4%
Dallas	62.5%
Atlanta	62.3%
Norfolk/Virginia Beach	62.0%
Los Angeles	61.6%
Houston	60.9%
San Diego	57.3%
Orlando	56.4%
Nashville	55.5%
Saint Louis	53.4%
Philadelphia	53.2%
Detroit	53.1%
New York	53.1%
Denver	52.9%
New Orleans	50.9%
Orange County	48.5%
Oahu Island	46.1%
Seattle	45.8%
Minneapolis	45.3%
Chicago	45.2%
Washington	43.1%
San Francisco	41.1%
Boston	40.0%

Weekly Top 25 ADR Apr 11-17, 2021	
Miami	\$228
Oahu Island	\$187
Tampa	\$148
New York	\$143
Los Angeles	\$136
San Diego	\$131
Phoenix	\$129
Orange County	\$124
San Francisco	\$124
Nashville	\$110
Boston	\$108
New Orleans	\$106
Orlando	\$105
Philadelphia	\$104
Washington	\$103
Norfolk/Virginia Beach	\$98
Seattle	\$96
Chicago	\$94
Dallas	\$93
Atlanta	\$91
Saint Louis	\$91
Houston	\$89
Denver	\$88
Minneapolis	\$87
Detroit	\$84

Weekly Top 25 RevPAR Apr 11-17, 2021	
Miami	\$168
Tampa	\$115
Phoenix	\$88
Oahu Island	\$86
Los Angeles	\$84
New York	\$76
San Diego	\$75
Nashville	\$61
Norfolk/Virginia Beach	\$61
Orange County	\$60
Orlando	\$59
Dallas	\$58
Atlanta	\$57
Philadelphia	\$56
Houston	\$54
New Orleans	\$54
San Francisco	\$51
Saint Louis	\$48
Denver	\$47
Detroit	\$45
Washington	\$44
Seattle	\$44
Boston	\$43
Chicago	\$42
Minneapolis	\$39

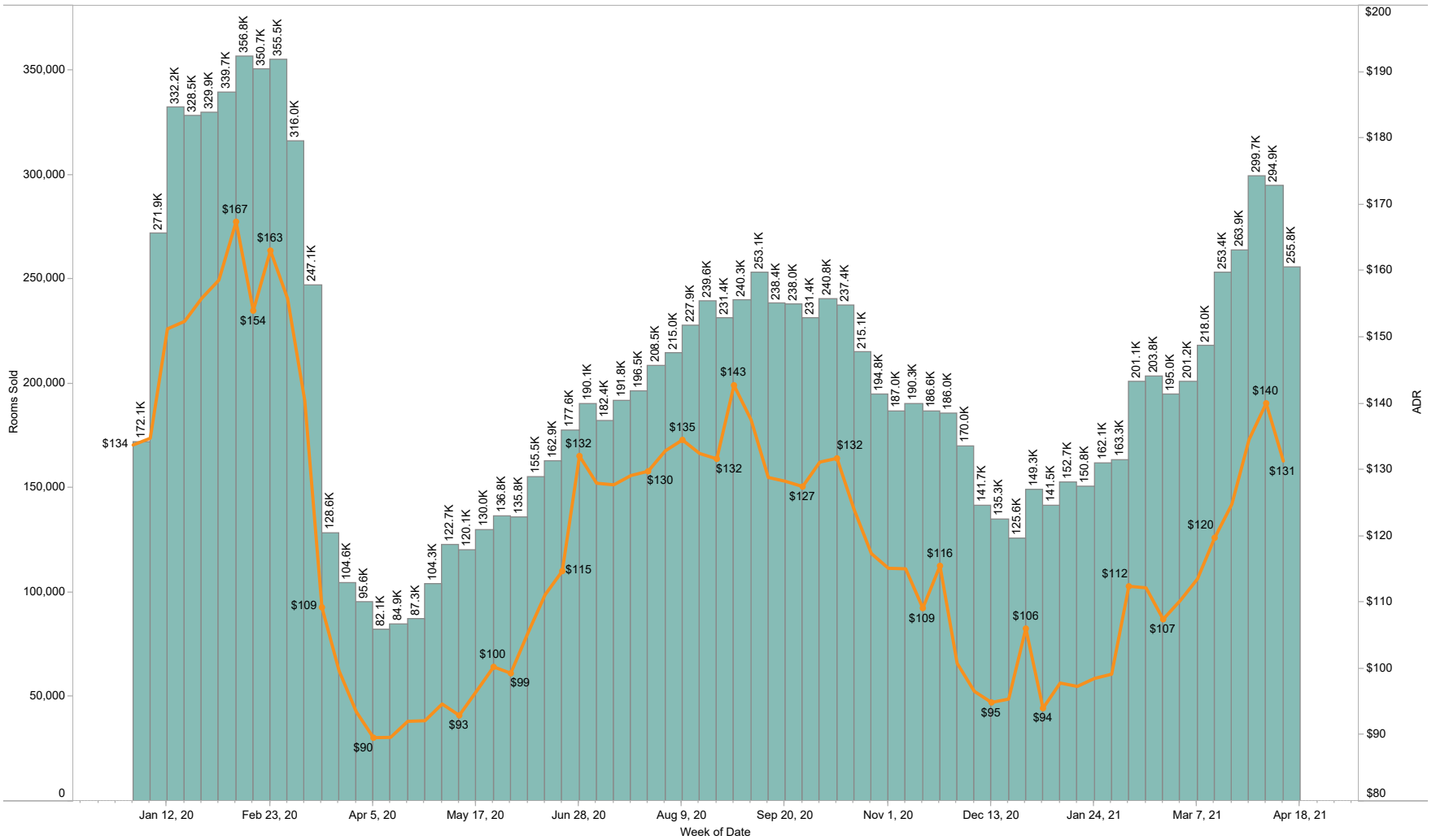


San Diego County Weekly Demand & Average Rate Trend

Calendar Year 2020 through April 17, 2021

Source: STR, Inc

Rooms Sold
ADR





Last Week's Daily Hotel Performance by Region
Source: STR, Inc.

		Sun, April 11	Mon, April 12	Tue, April 13	Wed, April 14	Thu, April 15	Fri, April 16	Sat, April 17
San Diego City Properties	Rooms Sold	17,832	16,603	16,616	17,625	20,258	28,025	32,592
	% Occupancy	44.1%	41.0%	41.1%	43.6%	50.1%	69.3%	80.5%
	ADR	\$123.72	\$119.82	\$120.31	\$122.49	\$126.98	\$148.22	\$157.31
	RevPAR	\$54.53	\$49.17	\$49.41	\$53.36	\$63.57	\$102.66	\$126.71
Downtown	Rooms Sold	5,164	4,380	4,424	4,665	5,611	9,235	11,232
	% Occupancy	35.6%	30.2%	30.5%	32.2%	38.7%	63.7%	77.4%
	ADR	\$129.16	\$126.03	\$126.49	\$129.59	\$130.54	\$153.16	\$171.18
	RevPAR	\$45.98	\$38.05	\$38.58	\$41.68	\$50.49	\$97.51	\$132.54
Mission Valley	Rooms Sold	3,925	3,927	3,901	4,056	4,530	5,734	6,399
	% Occupancy	49.3%	49.3%	49.0%	50.9%	56.9%	72.0%	80.4%
	ADR	\$96.89	\$96.38	\$97.87	\$97.25	\$97.08	\$112.24	\$119.54
	RevPAR	\$47.77	\$47.54	\$47.96	\$49.55	\$55.24	\$80.84	\$96.08
Pt. Loma - Airport	Rooms Sold	2,593	2,446	2,323	2,591	2,805	3,562	4,121
	% Occupancy	51.0%	48.1%	45.7%	51.0%	55.2%	70.0%	81.0%
	ADR	\$112.35	\$113.53	\$113.20	\$113.33	\$114.24	\$133.35	\$141.51
	RevPAR	\$57.29	\$54.61	\$51.71	\$57.74	\$63.01	\$93.41	\$114.69
Mission Bay	Rooms Sold	1,457	1,088	1,045	1,106	1,538	2,358	2,772
	% Occupancy	45.5%	34.0%	32.7%	34.6%	48.1%	73.7%	86.6%
	ADR	\$187.23	\$169.03	\$168.89	\$174.38	\$186.08	\$229.60	\$237.98
	RevPAR	\$85.25	\$57.47	\$55.15	\$60.27	\$89.43	\$169.19	\$206.15
La Jolla Coastal	Rooms Sold	774	720	724	802	1,136	1,455	1,551
	% Occupancy	41.9%	38.9%	39.1%	43.4%	61.4%	78.6%	83.8%
	ADR	\$225.92	\$234.27	\$222.47	\$231.48	\$235.93	\$261.29	\$254.86
	RevPAR	\$94.57	\$91.17	\$87.06	\$100.35	\$144.87	\$205.50	\$213.67
UTC	Rooms Sold	1,844	1,853	1,997	2,115	2,194	2,804	3,404
	% Occupancy	44.4%	44.6%	48.1%	50.9%	52.8%	67.5%	81.9%
	ADR	\$120.84	\$117.58	\$121.87	\$122.60	\$128.21	\$136.73	\$132.22
	RevPAR	\$53.62	\$52.43	\$58.56	\$62.39	\$67.69	\$92.25	\$108.30
I-15 Corridor	Rooms Sold	1,073	1,101	1,111	1,204	1,314	1,646	1,770
	% Occupancy	49.3%	50.6%	51.1%	55.4%	60.4%	75.7%	81.4%
	ADR	\$105.64	\$107.64	\$104.91	\$108.55	\$110.58	\$118.38	\$117.82
	RevPAR	\$52.11	\$54.49	\$53.59	\$60.09	\$66.81	\$89.59	\$95.88
Del Mar/Oceanside	Rooms Sold	3,484	3,111	3,143	3,344	3,687	4,646	5,230
	% Occupancy	52.6%	47.0%	47.5%	50.5%	55.7%	70.2%	79.0%
	ADR	\$134.82	\$126.02	\$122.61	\$124.01	\$136.96	\$171.70	\$180.89
	RevPAR	\$70.97	\$59.23	\$58.22	\$62.65	\$76.29	\$120.52	\$142.93
South/East County	Rooms Sold	4,769	5,082	5,045	5,132	5,244	5,751	6,232
	% Occupancy	69.5%	74.1%	73.6%	74.8%	76.5%	83.9%	90.9%
	ADR	\$92.31	\$94.83	\$94.53	\$96.15	\$95.23	\$103.68	\$108.57
	RevPAR	\$64.19	\$70.27	\$69.54	\$71.95	\$72.82	\$86.95	\$98.66
Northeast/Escondido	Rooms Sold	3,077	3,229	3,311	3,324	3,393	4,051	4,398
	% Occupancy	63.3%	66.5%	68.2%	68.4%	69.8%	83.4%	90.5%
	ADR	\$94.04	\$94.66	\$95.22	\$94.34	\$96.07	\$112.58	\$117.09
	RevPAR	\$59.56	\$62.92	\$64.90	\$64.55	\$67.10	\$93.88	\$106.01



Day of Week Occupancy Patterns By Region

Week of April 11-17, 2021

Weekly min & max noted

