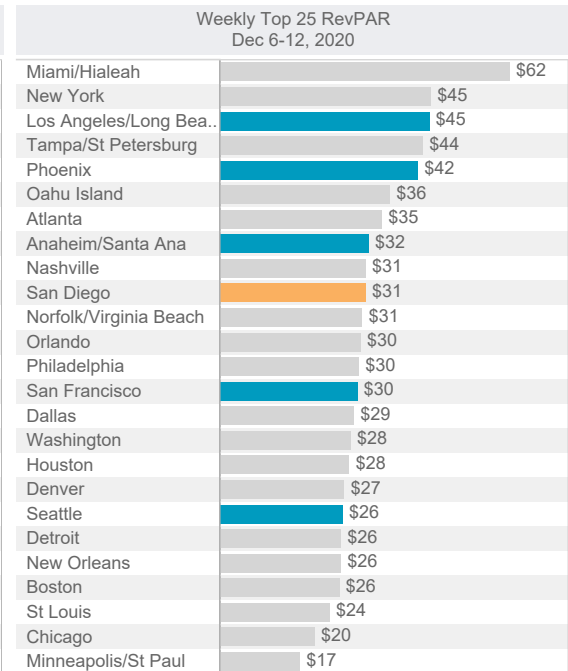
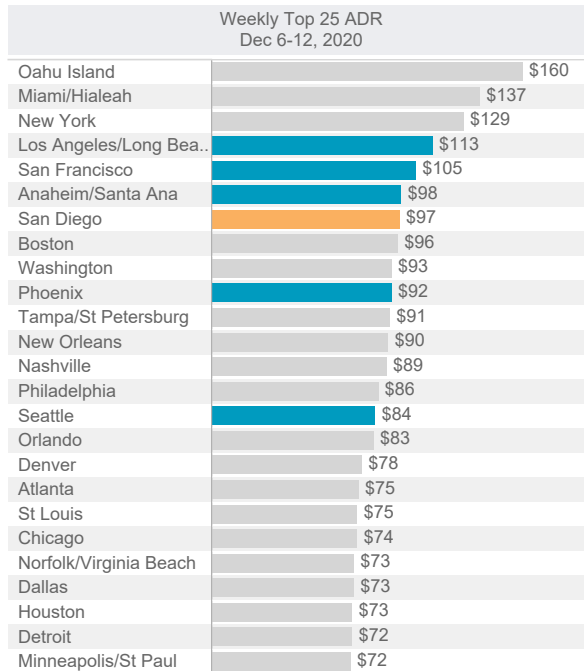
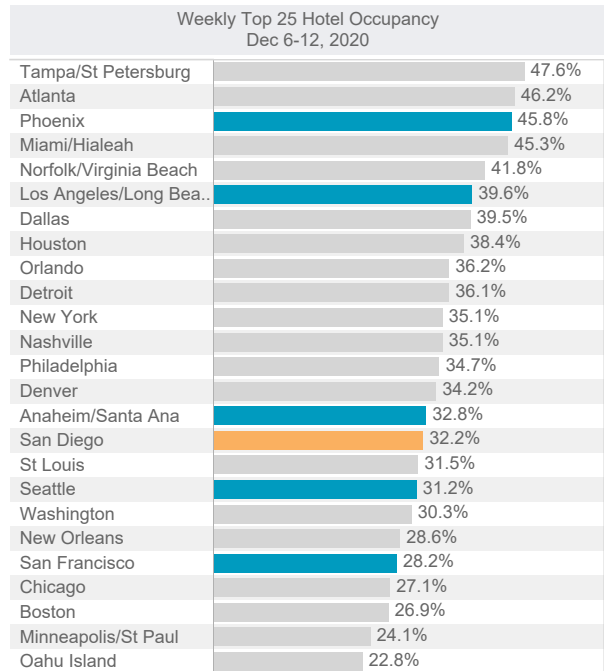
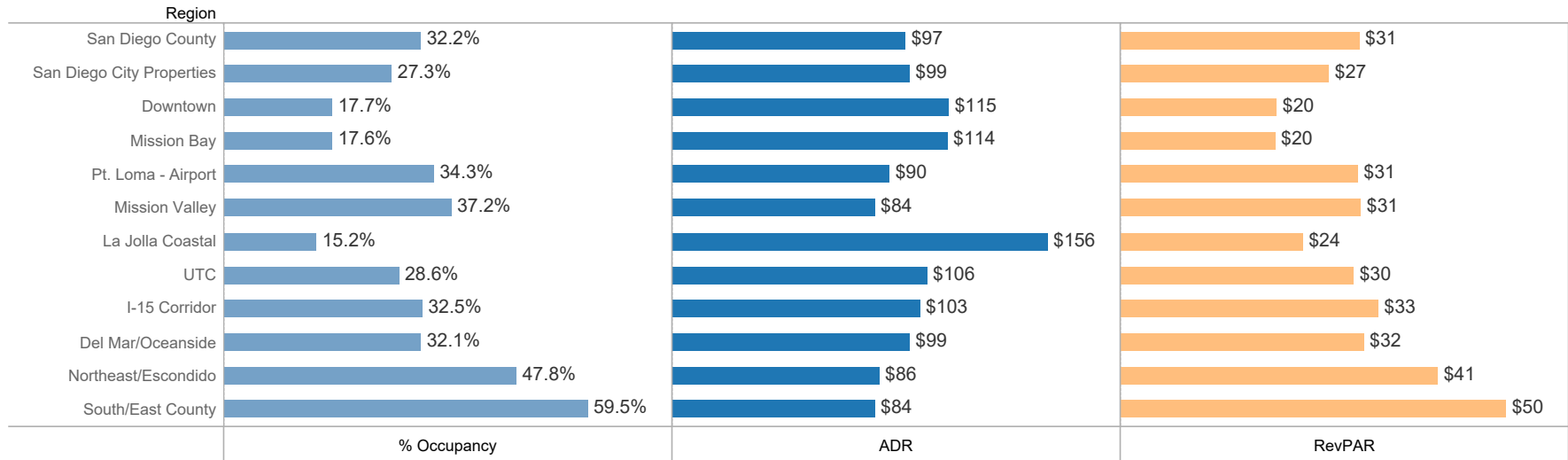




Weekly Hotel Performance Update - Week of December 6-12, 2020

source: STR, Inc.

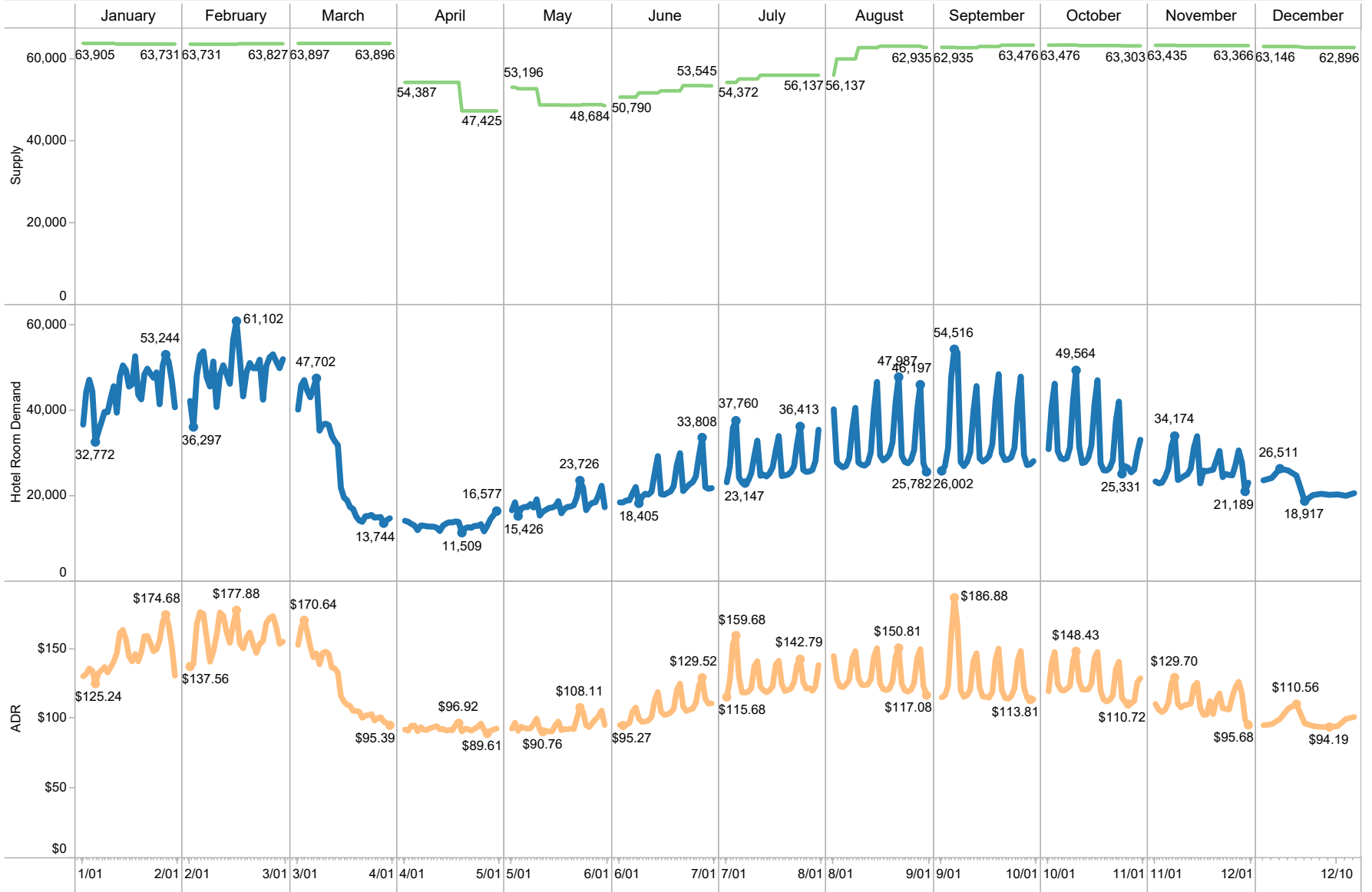
San Diego County Hotel Performance - Week of Dec 6-12, 2020





San Diego County Demand and Average Rate Daily Trend
 January 1, 2020 through December 12, 2020
 Source: STR, inc

Daily County Demand and ADR Trend (Label indicates High and Low by Month)





Last Week's Daily Hotel Performance by Region
Source: STR, Inc.

		Sun, December 06	Mon, December 07	Tue, December 08	Wed, December 09	Thu, December 10	Fri, December 11	Sat, December 12
San Diego City Properties	Rooms Sold	10,680	11,216	11,392	11,240	11,259	11,164	11,442
	% Occupancy	26.1%	27.4%	27.8%	27.4%	27.5%	27.3%	27.9%
	ADR	\$99.66	\$97.77	\$97.17	\$97.16	\$98.12	\$100.92	\$101.97
	RevPAR	\$25.99	\$26.77	\$27.03	\$26.66	\$26.97	\$27.51	\$28.49
Downtown	Rooms Sold	2,441	2,378	2,390	2,341	2,472	2,695	2,836
	% Occupancy	17.2%	16.7%	16.8%	16.5%	17.4%	19.0%	20.0%
	ADR	\$116.74	\$114.37	\$112.74	\$114.85	\$112.77	\$114.88	\$118.80
	RevPAR	\$20.06	\$19.15	\$18.97	\$18.93	\$19.63	\$21.80	\$23.72
Mission Valley	Rooms Sold	2,991	3,253	3,352	3,410	3,324	3,155	3,190
	% Occupancy	34.3%	37.3%	38.5%	39.1%	38.1%	36.2%	36.6%
	ADR	\$84.07	\$85.23	\$84.71	\$84.50	\$83.96	\$84.53	\$82.85
	RevPAR	\$28.85	\$31.81	\$32.58	\$33.06	\$32.02	\$30.60	\$30.32
Pt. Loma - Airport	Rooms Sold	1,782	1,790	1,788	1,747	1,716	1,673	1,698
	% Occupancy	35.0%	35.2%	35.2%	34.4%	33.7%	32.9%	33.4%
	ADR	\$90.27	\$89.67	\$88.80	\$89.25	\$90.58	\$91.49	\$90.98
	RevPAR	\$31.63	\$31.57	\$31.23	\$30.66	\$30.57	\$30.10	\$30.38
Mission Bay	Rooms Sold	598	529	523	482	525	622	725
	% Occupancy	18.4%	16.3%	16.1%	14.9%	16.2%	19.2%	22.3%
	ADR	\$112.78	\$102.03	\$99.41	\$97.12	\$116.12	\$130.20	\$132.46
	RevPAR	\$20.78	\$16.63	\$16.02	\$14.43	\$18.79	\$24.96	\$29.59
La Jolla Coastal	Rooms Sold	296	281	267	251	279	286	313
	% Occupancy	16.0%	15.2%	14.4%	13.6%	15.1%	15.5%	16.9%
	ADR	\$155.75	\$144.65	\$150.50	\$147.45	\$159.14	\$168.35	\$163.04
	RevPAR	\$24.93	\$21.98	\$21.73	\$20.02	\$24.01	\$26.04	\$27.60
UTC	Rooms Sold	1,130	1,289	1,302	1,302	1,215	1,061	1,034
	% Occupancy	27.2%	31.0%	31.3%	31.3%	29.2%	25.5%	24.9%
	ADR	\$104.74	\$105.45	\$105.89	\$104.42	\$107.79	\$105.95	\$109.55
	RevPAR	\$28.48	\$32.71	\$33.17	\$32.71	\$31.51	\$27.05	\$27.26
I-15 Corridor	Rooms Sold	590	705	746	706	717	744	734
	% Occupancy	27.1%	32.4%	34.3%	32.5%	33.0%	34.2%	33.7%
	ADR	\$101.09	\$101.86	\$103.17	\$104.10	\$100.35	\$105.56	\$104.73
	RevPAR	\$27.42	\$33.02	\$35.39	\$33.79	\$33.08	\$36.11	\$35.34
Del Mar/Oceanside	Rooms Sold	1,759	1,955	2,006	1,980	1,962	1,961	2,011
	% Occupancy	28.9%	32.2%	33.0%	32.6%	32.3%	32.3%	33.1%
	ADR	\$99.53	\$95.53	\$92.57	\$95.81	\$94.81	\$105.03	\$108.31
	RevPAR	\$28.81	\$30.74	\$30.56	\$31.22	\$30.62	\$33.90	\$35.85
South/East County	Rooms Sold	3,626	4,078	4,141	4,182	4,257	4,028	4,036
	% Occupancy	53.2%	59.9%	60.8%	61.4%	62.5%	59.1%	59.3%
	ADR	\$83.28	\$84.24	\$84.02	\$84.04	\$83.12	\$85.43	\$85.14
	RevPAR	\$44.34	\$50.44	\$51.08	\$51.60	\$51.95	\$50.52	\$50.45
Northeast/Escondido	Rooms Sold	1,923	2,278	2,230	2,152	2,193	2,107	2,202
	% Occupancy	42.7%	50.5%	49.5%	47.7%	48.7%	46.7%	48.9%
	ADR	\$84.38	\$83.98	\$85.26	\$85.70	\$83.87	\$89.93	\$89.75
	RevPAR	\$36.00	\$42.44	\$42.18	\$40.92	\$40.81	\$42.04	\$43.85



Day of Week Occupancy Patterns By Region
 Week of December 6-12, 2020
 Weekly min & max noted

