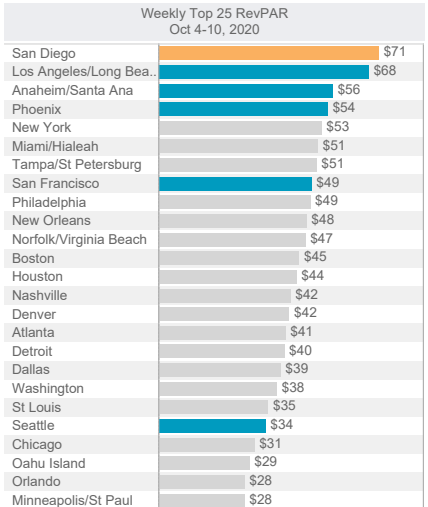
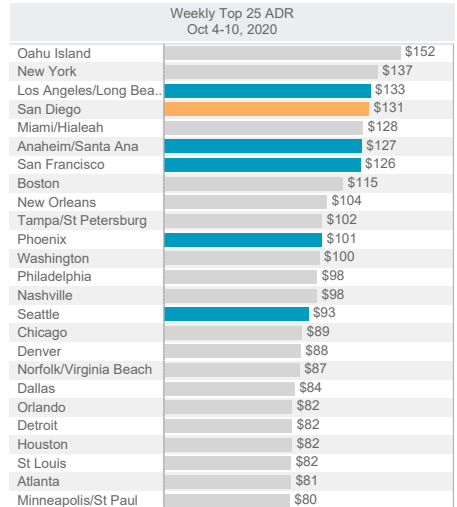
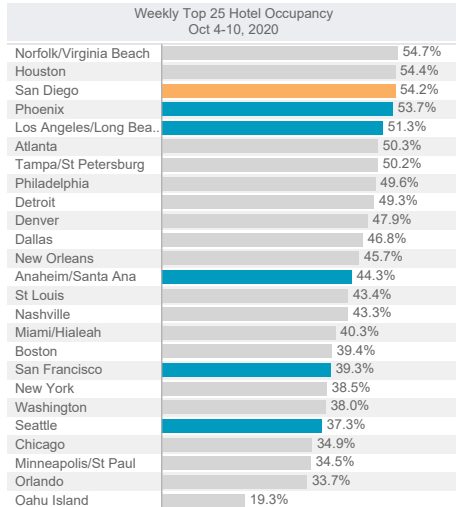
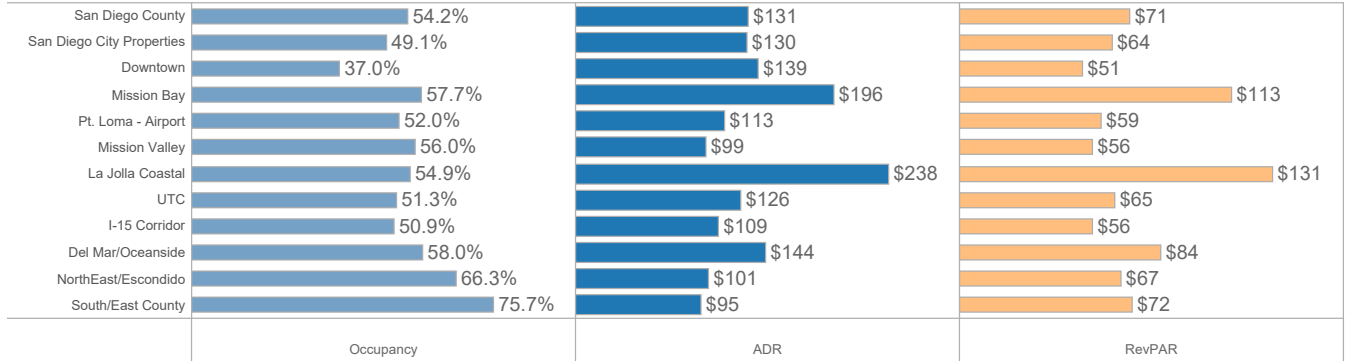




Weekly Hotel Performance Update - Week of October 4-10, 2020

source: STR, Inc.

San Diego County Hotel Performance - Week of Oct 4-10, 2020





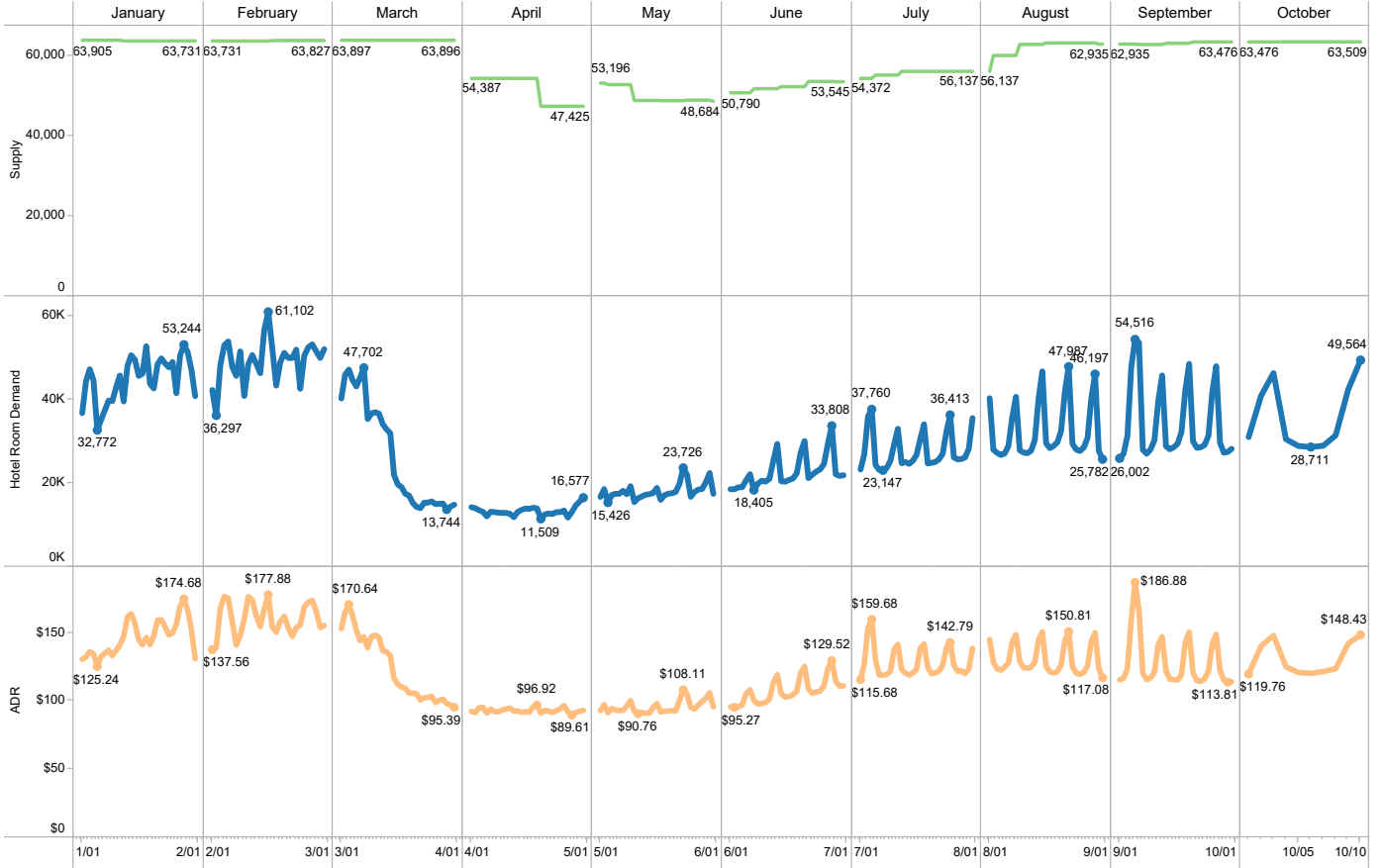
San Diego County Demand and Average Rate Daily Trend

January 1, 2020 through October 10, 2020

Source: STR, inc

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Daily County Demand and ADR Trend (Label indicates High and Low by Month)





Last Week's Daily Hotel Performance by Region
Source: STR, Inc.

		Sun, October 04	Mon, October 05	Tue, October 06	Wed, October 07	Thu, October 08	Fri, October 09	Sat, October 10
San Diego City Properties	Demand	17,969	16,264	15,931	16,251	18,028	26,081	31,202
	% Occupancy	43.6%	39.4%	38.6%	39.4%	43.7%	63.2%	75.7%
	ADR	\$120.20	\$119.04	\$118.60	\$120.12	\$122.23	\$140.63	\$148.17
	RevPAR	\$52.37	\$46.94	\$45.81	\$47.33	\$53.43	\$88.93	\$112.09
Downtown	Demand	4,371	3,750	3,698	3,700	4,376	7,331	9,541
	% Occupancy	30.8%	26.4%	26.0%	26.1%	30.8%	51.6%	67.2%
	ADR	\$128.75	\$127.62	\$127.35	\$126.94	\$128.58	\$145.98	\$157.26
	RevPAR	\$39.63	\$33.70	\$33.16	\$33.07	\$39.62	\$75.35	\$105.65
Mission Valley	Demand	4,983	4,448	4,169	4,271	4,516	5,829	6,804
	% Occupancy	55.8%	49.8%	46.7%	47.8%	50.6%	65.3%	76.2%
	ADR	\$92.08	\$94.47	\$93.78	\$94.12	\$93.24	\$105.09	\$112.70
	RevPAR	\$51.36	\$47.04	\$43.77	\$45.00	\$47.13	\$68.57	\$85.84
Pt. Loma - Airport	Demand	2,361	2,131	2,135	2,159	2,354	3,443	3,918
	% Occupancy	46.4%	41.9%	42.0%	42.5%	46.3%	67.7%	77.1%
	ADR	\$105.11	\$101.99	\$103.30	\$101.39	\$105.59	\$123.54	\$131.13
	RevPAR	\$48.80	\$42.74	\$43.37	\$43.05	\$48.88	\$83.65	\$101.04
Mission Bay	Demand	1,697	1,437	1,419	1,453	1,713	2,551	2,835
	% Occupancy	52.3%	44.3%	43.7%	44.8%	52.8%	78.6%	87.4%
	ADR	\$183.29	\$175.65	\$170.88	\$177.64	\$178.45	\$217.15	\$229.28
	RevPAR	\$95.85	\$77.78	\$74.72	\$79.54	\$94.20	\$170.71	\$200.32
La Jolla Coastal	Demand	863	769	747	775	948	1,372	1,626
	% Occupancy	46.7%	41.6%	40.4%	41.9%	51.3%	74.2%	87.9%
	ADR	\$220.91	\$222.21	\$222.07	\$231.56	\$232.26	\$258.67	\$252.13
	RevPAR	\$103.11	\$92.42	\$89.72	\$97.06	\$119.08	\$191.94	\$221.72
UTC	Demand	1,730	1,618	1,633	1,767	1,936	2,799	3,440
	% Occupancy	41.6%	38.9%	39.3%	42.5%	46.6%	67.3%	82.8%
	ADR	\$119.19	\$119.53	\$120.19	\$126.63	\$123.63	\$129.94	\$133.20
	RevPAR	\$49.62	\$46.54	\$47.23	\$53.84	\$57.59	\$87.51	\$110.25
I-15 Corridor	Demand	868	881	919	919	998	1,431	1,738
	% Occupancy	39.9%	40.5%	42.3%	42.3%	45.9%	65.8%	79.9%
	ADR	\$102.08	\$108.15	\$108.21	\$108.27	\$103.91	\$112.93	\$113.45
	RevPAR	\$40.74	\$43.81	\$45.72	\$45.75	\$47.68	\$74.30	\$90.66
Del Mar/ Oceanside	Demand	3,187	2,903	3,011	3,086	3,412	4,469	4,983
	% Occupancy	51.7%	47.1%	48.8%	50.1%	55.3%	72.5%	80.8%
	ADR	\$136.83	\$127.44	\$127.98	\$129.41	\$132.24	\$163.94	\$168.47
	RevPAR	\$70.74	\$60.01	\$62.50	\$64.78	\$73.19	\$118.84	\$136.17
South/East County	Demand	4,595	5,080	5,141	5,077	5,176	5,522	5,870
	% Occupancy	66.8%	73.8%	74.7%	73.8%	75.2%	80.3%	85.3%
	ADR	\$92.31	\$92.97	\$92.33	\$91.78	\$91.56	\$98.95	\$103.54
	RevPAR	\$61.65	\$68.65	\$68.99	\$67.73	\$68.88	\$79.42	\$88.34
NorthEast/ Escondido	Demand	2,600	2,770	2,758	2,794	2,887	3,480	3,995
	% Occupancy	56.7%	60.4%	60.2%	60.9%	63.0%	75.9%	87.1%
	ADR	\$96.00	\$95.79	\$92.97	\$94.58	\$94.62	\$111.72	\$115.74
	RevPAR	\$54.44	\$57.87	\$55.93	\$57.63	\$59.58	\$84.80	\$100.85



Day of Week Occupancy Patterns By Region
 Week of October 4-10, 2020
 Weekly min & max noted

