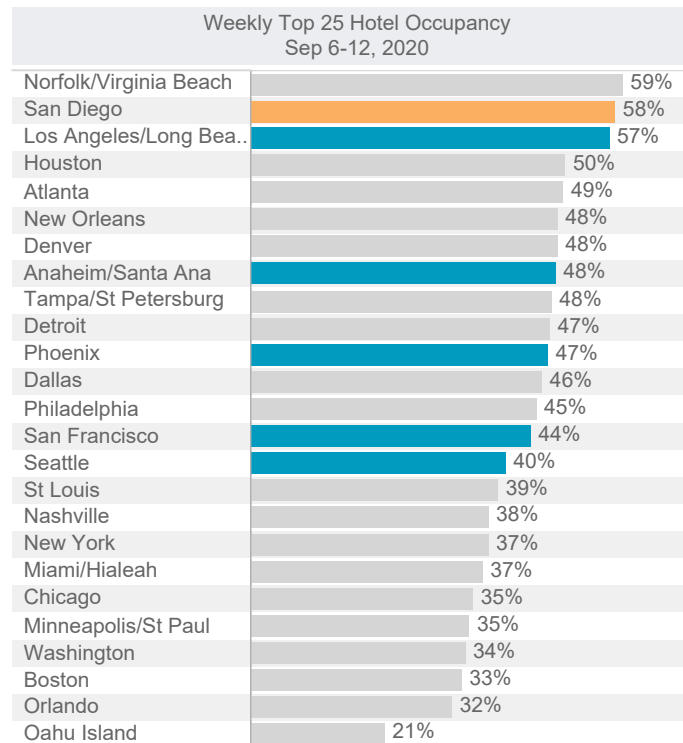
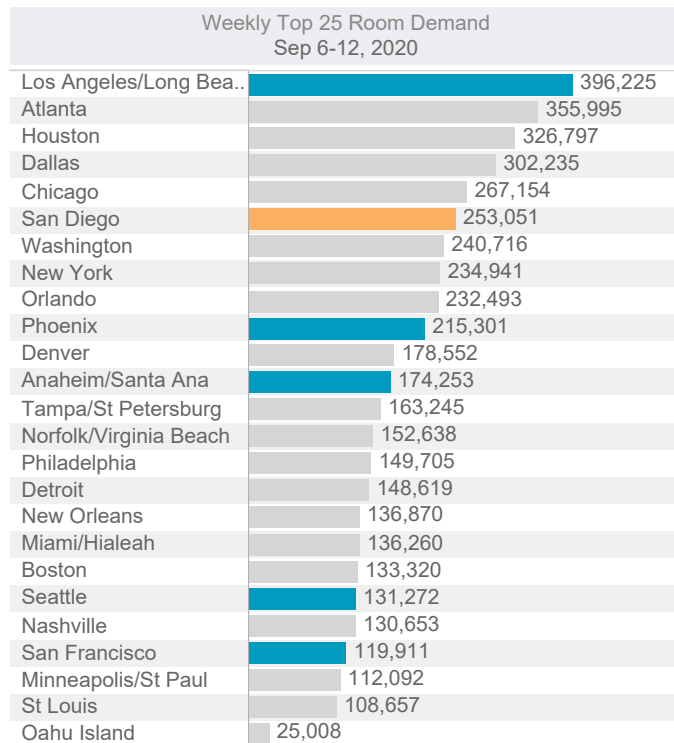
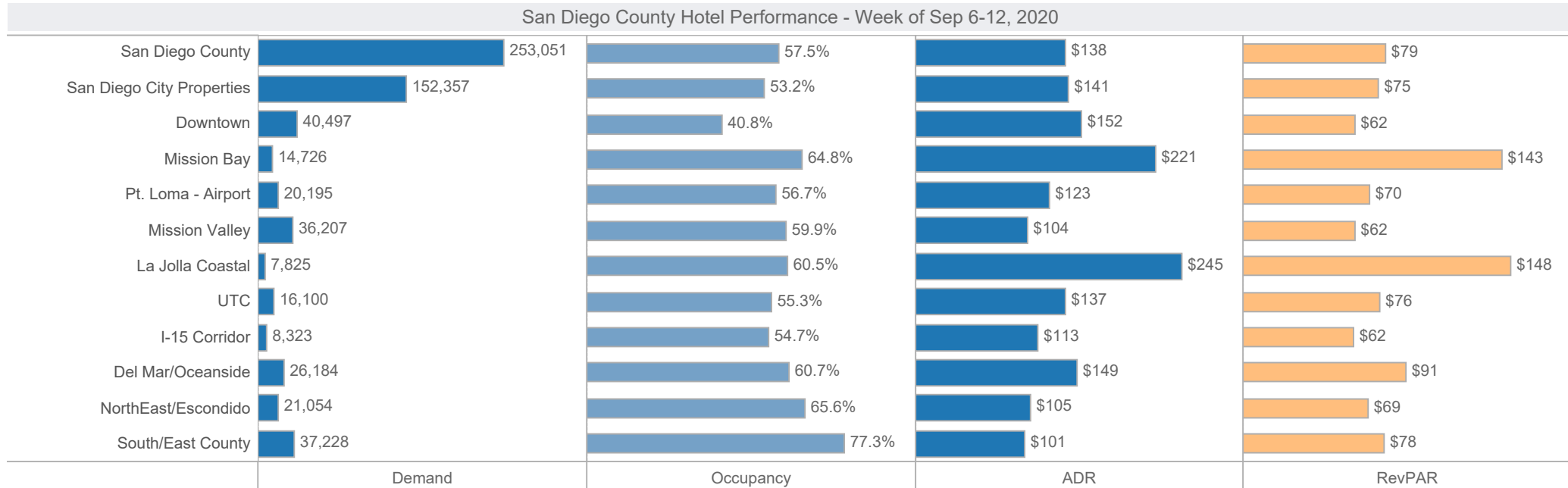




Weekly Hotel Performance Update - Week of September 6-12, 2020

source: STR, Inc.

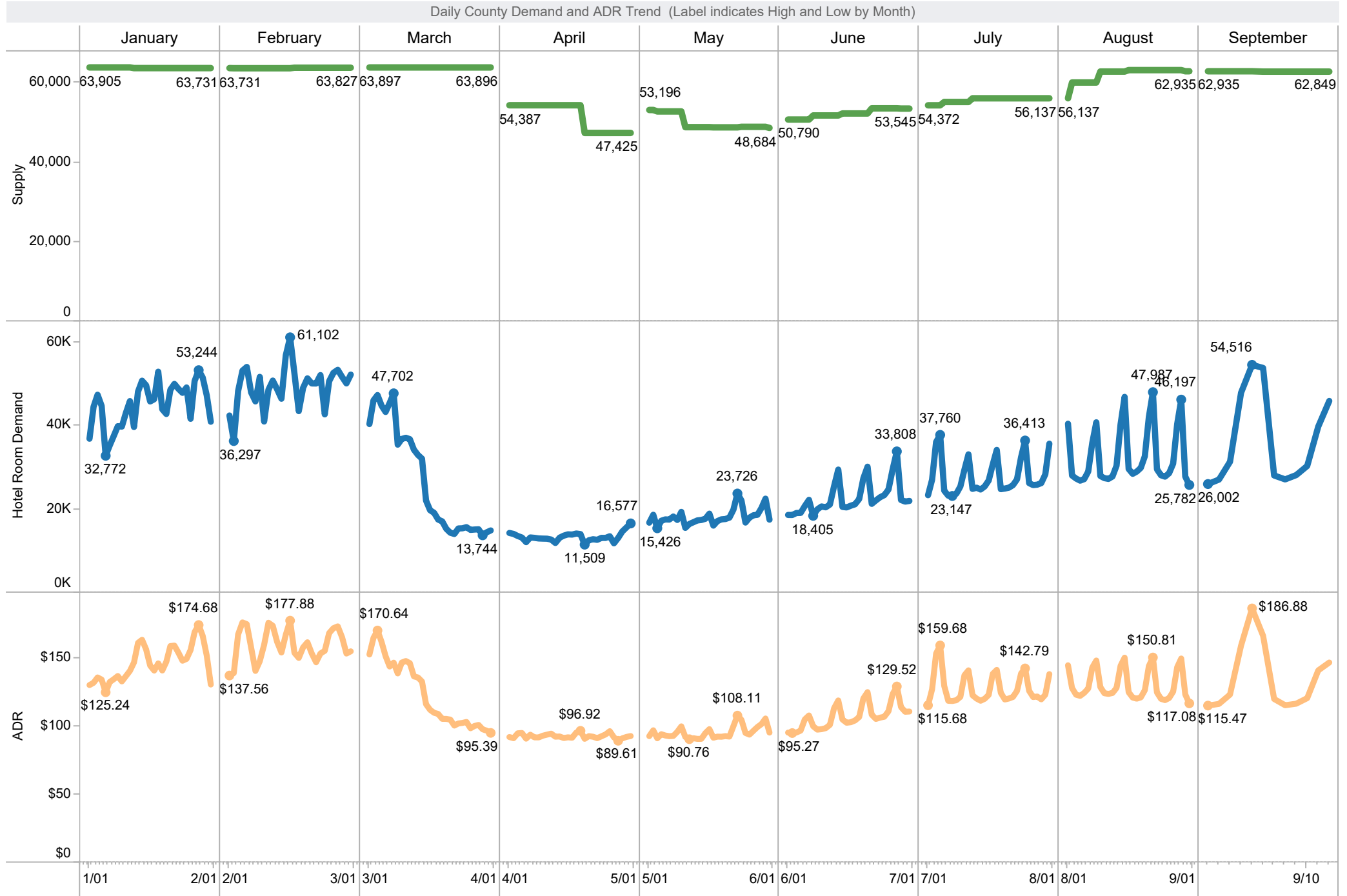




San Diego County Demand and Average Rate Daily Trend

January 1, 2020 through September 12, 2020

Source: STR, inc





Last Week's Daily Hotel Performance by Region
 Source: STR, Inc.

		Sun, September 06	Mon, September 07	Tue, September 08	Wed, September 09	Thu, September 10	Fri, September 11	Sat, September 12
San Diego City Properties	Demand	34,041	16,112	15,363	16,091	17,637	24,452	28,661
	% Occupancy	83.2%	39.4%	37.6%	39.3%	43.1%	59.8%	70.1%
	ADR	\$169.76	\$122.15	\$118.51	\$119.51	\$122.51	\$144.75	\$150.91
	RevPAR	\$141.25	\$48.10	\$44.50	\$47.00	\$52.82	\$86.51	\$105.73
Downtown	Demand	10,434	3,891	3,503	3,617	4,015	6,680	8,357
	% Occupancy	73.6%	27.5%	24.7%	25.5%	28.3%	47.1%	59.0%
	ADR	\$178.77	\$133.60	\$128.82	\$129.63	\$132.77	\$149.88	\$158.77
	RevPAR	\$131.65	\$36.69	\$31.85	\$33.09	\$37.62	\$70.66	\$93.64
Mission Valley	Demand	7,460	4,199	4,098	4,375	4,480	5,406	6,189
	% Occupancy	86.4%	48.6%	47.5%	50.7%	51.9%	62.6%	71.7%
	ADR	\$124.38	\$91.33	\$92.03	\$93.21	\$93.36	\$103.79	\$109.64
	RevPAR	\$107.48	\$44.42	\$43.68	\$47.24	\$48.45	\$64.99	\$78.60
Pt. Loma - Airport	Demand	4,305	2,131	2,074	2,186	2,420	3,291	3,788
	% Occupancy	84.7%	41.9%	40.8%	43.0%	47.6%	64.7%	74.5%
	ADR	\$150.90	\$105.97	\$102.41	\$103.63	\$105.08	\$126.20	\$133.08
	RevPAR	\$127.75	\$44.41	\$41.77	\$44.55	\$50.01	\$81.68	\$99.14
Mission Bay	Demand	2,937	1,586	1,412	1,479	1,832	2,613	2,867
	% Occupancy	90.5%	48.9%	43.5%	45.6%	56.5%	80.5%	88.4%
	ADR	\$286.34	\$181.84	\$169.65	\$168.81	\$178.12	\$231.49	\$246.59
	RevPAR	\$259.16	\$88.88	\$73.82	\$76.94	\$100.56	\$186.40	\$217.86
La Jolla Coastal	Demand	1,691	834	752	779	893	1,307	1,569
	% Occupancy	91.5%	45.1%	40.7%	42.1%	48.3%	70.7%	84.9%
	ADR	\$275.69	\$210.86	\$221.23	\$217.44	\$224.55	\$254.79	\$258.27
	RevPAR	\$252.14	\$95.11	\$89.98	\$91.61	\$108.45	\$180.10	\$219.16
UTC	Demand	3,811	1,656	1,536	1,627	1,775	2,542	3,153
	% Occupancy	91.7%	39.8%	37.0%	39.1%	42.7%	61.2%	75.9%
	ADR	\$165.66	\$123.21	\$121.85	\$127.09	\$120.66	\$137.74	\$132.86
	RevPAR	\$151.90	\$49.09	\$45.04	\$49.75	\$51.53	\$84.25	\$100.80
I-15 Corridor	Demand	1,872	795	836	902	1,042	1,367	1,509
	% Occupancy	86.1%	36.6%	38.4%	41.5%	47.9%	62.9%	69.4%
	ADR	\$120.82	\$107.25	\$107.01	\$109.25	\$107.69	\$114.18	\$112.56
	RevPAR	\$103.99	\$39.20	\$41.13	\$45.31	\$51.59	\$71.77	\$78.10
Del Mar/Oceanside	Demand	5,332	2,930	2,729	2,949	3,218	4,179	4,847
	% Occupancy	86.5%	47.5%	44.3%	47.8%	52.2%	67.8%	78.6%
	ADR	\$183.80	\$127.82	\$121.53	\$118.96	\$129.07	\$157.25	\$164.33
	RevPAR	\$158.96	\$60.75	\$53.80	\$56.90	\$67.37	\$106.59	\$129.20
South/East County	Demand	6,586	4,733	4,995	4,963	5,059	5,299	5,593
	% Occupancy	95.7%	68.8%	72.6%	72.1%	73.5%	77.0%	81.3%
	ADR	\$114.55	\$92.13	\$94.68	\$96.44	\$96.26	\$102.15	\$104.50
	RevPAR	\$109.65	\$63.38	\$68.74	\$69.57	\$70.78	\$78.67	\$84.96
NorthEast/Escondido	Demand	4,133	2,514	2,547	2,587	2,620	3,133	3,520
	% Occupancy	90.1%	54.8%	55.6%	56.4%	57.1%	68.3%	76.8%
	ADR	\$126.13	\$97.92	\$94.69	\$93.41	\$94.47	\$107.60	\$109.55
	RevPAR	\$113.70	\$53.69	\$52.60	\$52.70	\$53.98	\$73.53	\$84.10



Day of Week Occupancy Patterns By Region
 Week of September 6-12, 2020
 Weekly min & max noted

