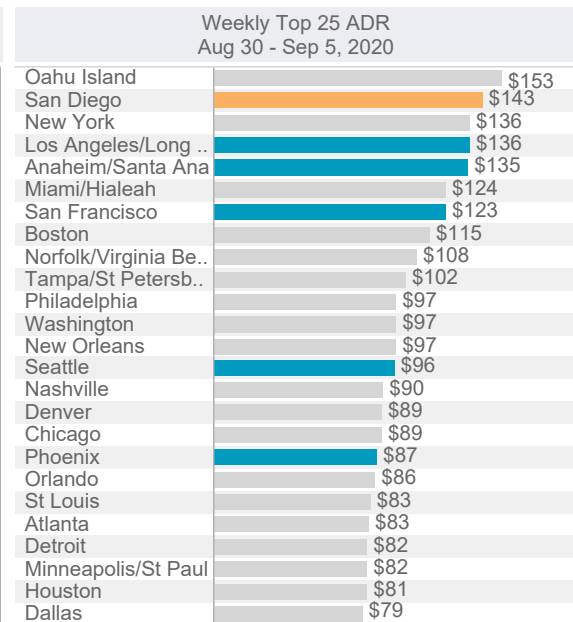
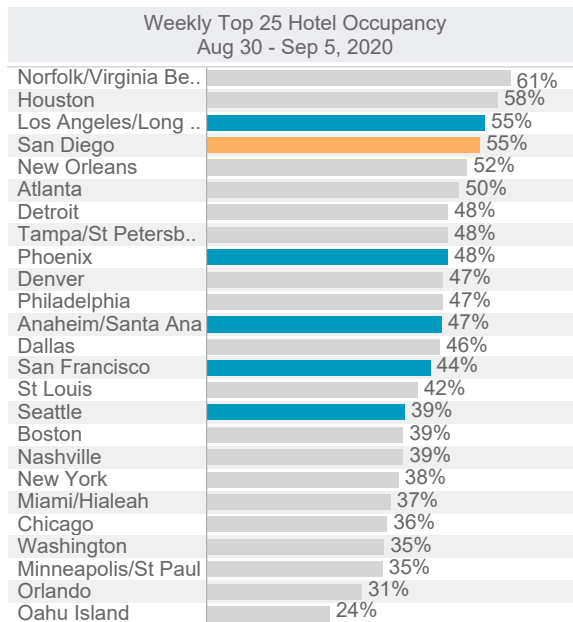
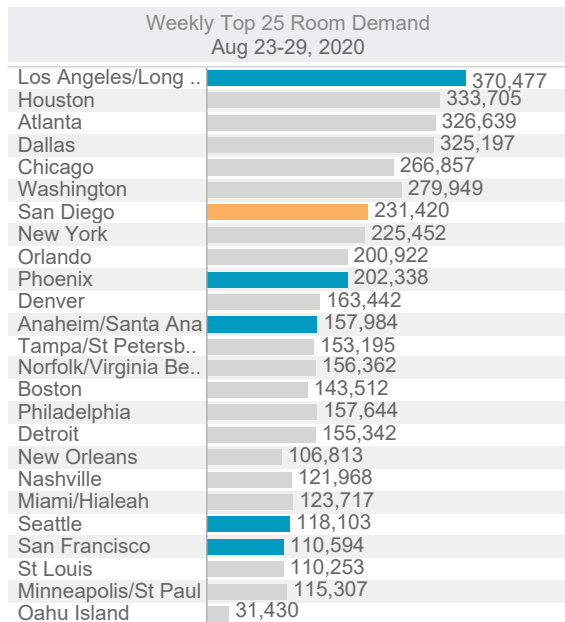
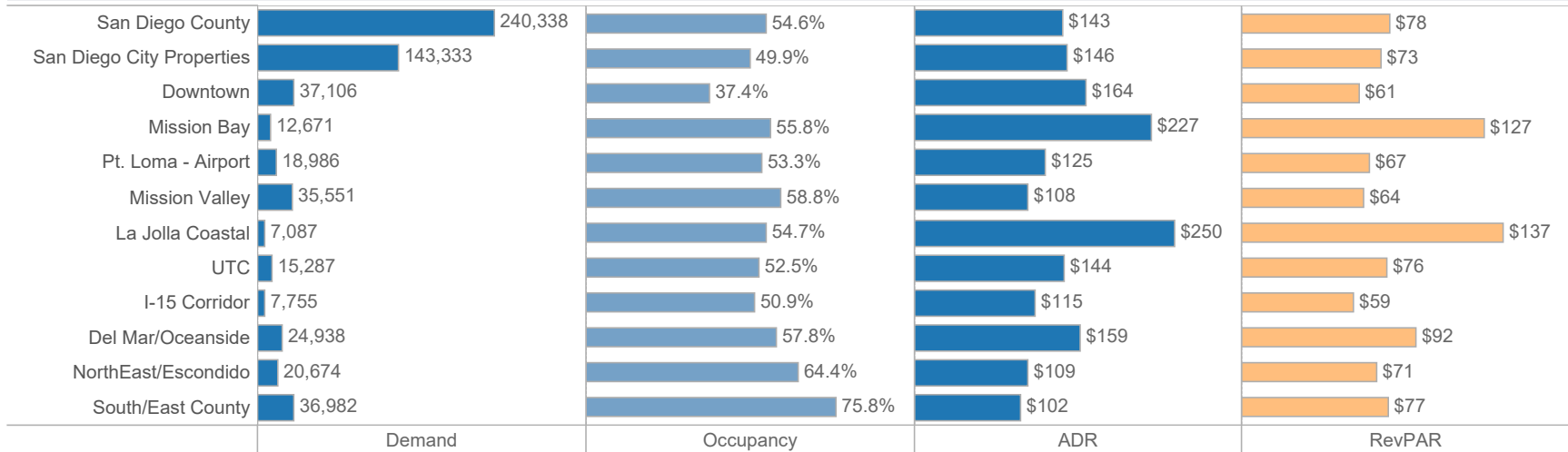




Weekly Hotel Performance Update - Week of August 30- September 5, 2020

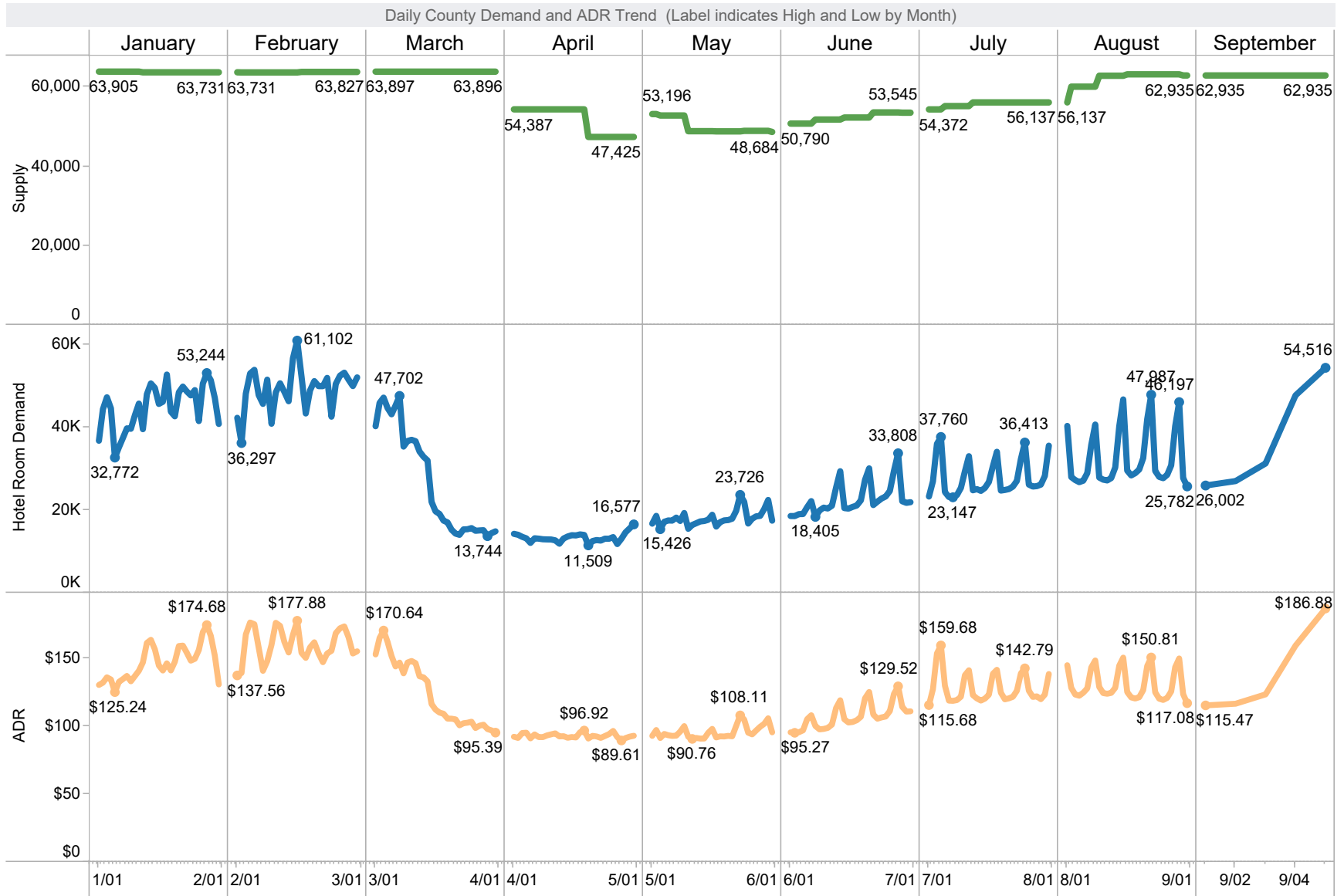
source: STR, Inc.

San Diego County Hotel Performance - Week of Aug 30 - Sep 5, 2020





San Diego County Demand and Average Rate Daily Trend
 January 1, 2020 through September 5, 2020
 Source: STR, inc





Last Week's Daily Hotel Performance by Region
 Source: STR, Inc.

		Sun, August 30	Mon, August 31	Tue, September 01	Wed, September 02	Thu, September 03	Fri, September 04	Sat, September 05
San Diego City Properties	Demand	16,129	14,527	14,607	15,314	18,173	29,933	34,650
	% Occupancy	39.3%	35.4%	35.6%	37.4%	44.3%	73.0%	84.5%
	ADR	\$123.65	\$118.13	\$116.72	\$117.80	\$124.93	\$160.84	\$190.93
	RevPAR	\$48.65	\$41.86	\$41.59	\$44.00	\$55.38	\$117.44	\$161.37
Downtown	Demand	3,907	3,271	3,127	3,256	4,266	8,572	10,707
	% Occupancy	27.6%	23.1%	22.1%	23.0%	30.1%	60.5%	75.6%
	ADR	\$134.95	\$134.97	\$129.26	\$132.23	\$135.52	\$168.04	\$211.70
	RevPAR	\$37.21	\$31.16	\$28.53	\$30.39	\$40.80	\$101.66	\$159.98
Mission Valley	Demand	3,920	3,987	4,101	4,344	4,855	6,789	7,555
	% Occupancy	45.4%	46.2%	47.5%	50.3%	56.2%	78.6%	87.5%
	ADR	\$91.72	\$92.12	\$92.42	\$92.58	\$94.64	\$119.40	\$141.79
	RevPAR	\$41.65	\$42.55	\$43.90	\$46.58	\$53.22	\$93.90	\$124.08
Pt. Loma - Airport	Demand	2,302	1,939	2,010	2,114	2,446	3,797	4,378
	% Occupancy	45.3%	38.1%	39.5%	41.6%	48.1%	74.7%	86.1%
	ADR	\$106.31	\$102.39	\$101.14	\$101.46	\$107.76	\$140.47	\$165.12
	RevPAR	\$48.14	\$39.05	\$39.99	\$42.19	\$51.84	\$104.91	\$142.19
Mission Bay	Demand	1,603	1,233	1,183	1,285	1,680	2,765	2,922
	% Occupancy	49.4%	38.0%	36.5%	39.6%	51.8%	85.3%	90.1%
	ADR	\$188.40	\$171.68	\$172.16	\$170.65	\$193.30	\$269.00	\$297.91
	RevPAR	\$93.16	\$65.29	\$62.82	\$67.64	\$100.17	\$229.43	\$268.50
La Jolla Coastal	Demand	903	643	637	693	919	1,578	1,714
	% Occupancy	48.8%	34.8%	34.4%	37.5%	49.7%	85.3%	92.6%
	ADR	\$213.99	\$221.07	\$216.64	\$221.57	\$222.67	\$276.44	\$294.09
	RevPAR	\$104.45	\$76.84	\$74.60	\$83.00	\$110.61	\$235.80	\$272.47
UTC	Demand	1,660	1,551	1,555	1,601	1,747	3,294	3,879
	% Occupancy	39.9%	37.3%	37.4%	38.5%	42.0%	79.3%	93.3%
	ADR	\$119.32	\$115.22	\$120.83	\$120.48	\$126.72	\$152.02	\$186.83
	RevPAR	\$47.66	\$43.00	\$45.21	\$46.41	\$53.27	\$120.49	\$174.37
I-15 Corridor	Demand	781	810	848	857	1,001	1,572	1,886
	% Occupancy	35.9%	37.2%	39.0%	39.4%	46.0%	72.3%	86.7%
	ADR	\$105.66	\$107.77	\$108.97	\$107.10	\$111.87	\$116.21	\$130.57
	RevPAR	\$37.94	\$40.13	\$42.49	\$42.20	\$51.48	\$83.99	\$113.22
Del Mar/Oceanside	Demand	2,973	2,714	2,795	2,917	3,369	4,756	5,414
	% Occupancy	48.2%	44.0%	45.3%	47.3%	54.6%	77.1%	87.8%
	ADR	\$134.01	\$128.67	\$127.74	\$129.36	\$133.60	\$187.52	\$208.75
	RevPAR	\$64.63	\$56.65	\$57.91	\$61.21	\$73.01	\$144.66	\$183.32
South/East County	Demand	4,444	4,667	4,795	4,794	5,197	6,389	6,696
	% Occupancy	63.8%	67.0%	68.8%	68.8%	74.6%	91.7%	96.1%
	ADR	\$90.30	\$90.20	\$90.43	\$91.42	\$92.05	\$110.90	\$130.40
	RevPAR	\$57.58	\$60.41	\$62.22	\$62.89	\$68.64	\$101.67	\$125.29
NorthEast/Escondido	Demand	2,431	2,478	2,459	2,532	2,798	3,757	4,219
	% Occupancy	53.0%	54.0%	53.6%	55.2%	61.0%	81.9%	92.0%
	ADR	\$98.33	\$93.74	\$92.30	\$91.86	\$96.24	\$121.05	\$144.09
	RevPAR	\$52.14	\$50.66	\$49.50	\$50.73	\$58.73	\$99.19	\$132.59



Day of Week Occupancy Patterns By Region

Week of August 30 - September 5, 2020
min and max occupancy for week noted

